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VSee Clinic Web 4.0.4 - Calendar Access for CSRs, Auto-Set Your Clinic Hours

2020-06-08 - - [VSee Clinic](#)

We have released a new set of features! Please check out below for the summary.

1. Calendar Management Privileges For The CSR Role

Previous to this release only the Clinic Admin Role had access to providers' calendars to set availability and create patient appointments. In this release, the CSR Role now has access on their own dashboard. This means you can restrict access to other Clinic settings to only those who will be managing the Clinic. For example, scheduling admins can be assigned the CSR Role to manage their providers' schedules and appointments without having to make them Clinic Admins.

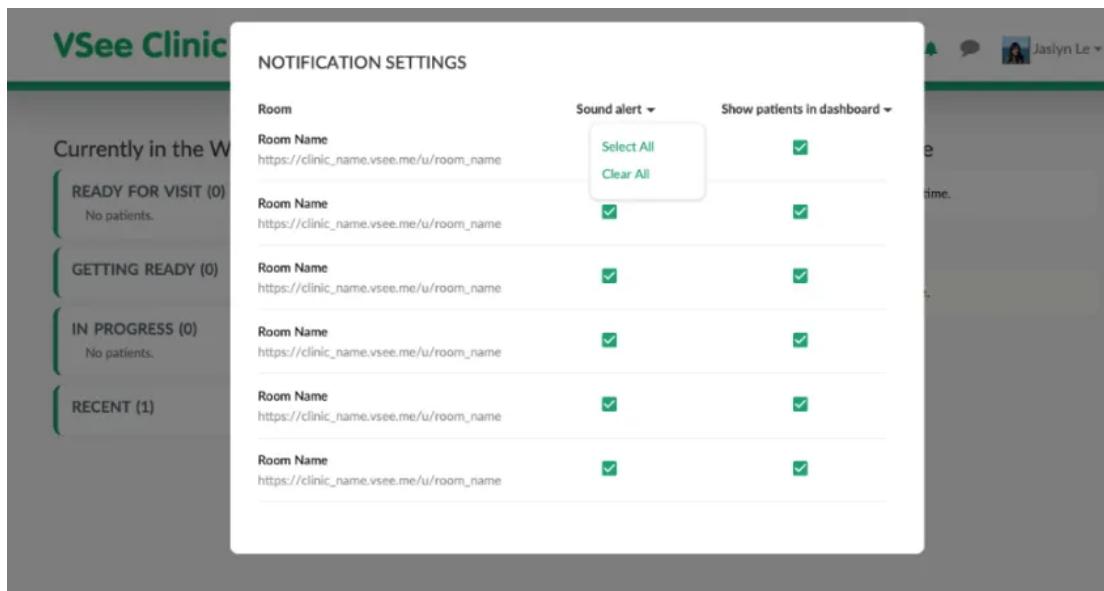
On the CSR main dashboard, they can create provider availability slots, view and schedule patient appointments for providers that belong to their same room.

If you would like to try it on your clinic, please contact us at help@vsee.com

The screenshot shows the VSee Clinic Web 4.0.4 interface. At the top, there is a navigation bar with 'VSee Clinic' on the left, followed by 'Dashboard', 'Patients', 'Calendar' (which is highlighted with a red circle), 'Health', and 'e-Rx'. On the right side of the top bar, there are icons for a bell, a message bubble, and a user profile, with the text 'April VSee CSR' next to it. Below the top bar, the main content area has a title 'SCHEDULE' and a 'Filter' section on the left. The 'Filter' section includes dropdowns for 'State' (All), 'Room' (Gem Canovas Clinic Portal), 'Specialty' (All), and 'Provider' (All). It also has a 'Division' section with a dropdown set to '15 Minutes' and a checked checkbox for 'Show consultations'. A 'Legend' section lists appointment statuses with corresponding color-coded squares: Open slot (blue), Confirmed (orange), Completed (green), Deleted / Canceled (grey), In Progress (red), and Pending (purple). The main area is a calendar grid for June 2020, showing days from Sunday to Saturday. Each day has a header with the date. The grid cells represent availability slots for providers. For example, on Monday, June 1st, there are slots for 'Ba Becky Wal Clinic Portal' and 'Ba Gem Canovas Clinic Portal'. On Wednesday, June 3rd, there are slots for 'Ba Becky Wal Clinic Portal', 'Ba Gem Canovas Clinic Portal', and 'Tp Gem Canovas Clinic Portal'. The legend indicates that blue represents an 'Open slot', orange represents 'Confirmed', and green represents 'Completed'. The top right of the calendar grid shows 'America/Los_Angeles' and buttons for 'month', 'week', and 'day' view. The bottom right of the calendar grid shows the date '20'.

2. New Patient Queue & Sound Options For Multiple Room Management

We are taking one more step to make consultations easier for providers who belong to multiple rooms. Aside from sound alerts, you can now select which rooms you want to see walk-in patients.



3. Set Your Clinic's Hours of Operation To Auto Open and Close (Beta)

Previous versions of VSee Clinic required you to manually switch on and off your room if you wanted to make it unavailable to patients during certain hours. In this new release, you can now set your room(s) to automatically "open" or "close" during your desired hours of operation. This can be done from "Waiting Room Settings" under your "My Clinic" drop down menu .

Operating Hours

Timezone

UTC-07:00 Pacific Time (US & Canada)

Open - All the time

Open - According to standard open hours

Sunday	09:00 AM	to	05:00 PM	<input type="checkbox"/> CLOSED
Monday	09:00 AM	to	05:00 PM	<input type="checkbox"/> CLOSED
Tuesday	09:00 AM	to	05:00 PM	<input type="checkbox"/> CLOSED
Wednesday	09:00 AM	to	05:00 PM	<input type="checkbox"/> CLOSED
Thursday	09:00 AM	to	05:00 PM	<input type="checkbox"/> CLOSED
Friday	09:00 AM	to	05:00 PM	<input type="checkbox"/> CLOSED
Saturday	09:00 AM	to	05:00 PM	<input type="checkbox"/> CLOSED

Close Now

Patient will not be able to enter Waiting Room when it's closed. Enter a Closure Message below.

Service currently not available. Please check back later.

4. For Patients - Switch Clinics Fast (on Web)

Similar to the VSee Clinic Mobile App, patients on a laptop or computer and who are registered to multiple clinics can now easily switch clinics without having to logout.

In addition, providers and CSRs can now easily schedule appointments for patients who are registered to another clinic.

Patient John

Please choose a clinic to continue.

BabyLiveAdvice.com
babyliveadvice.vsee.meMD Now
mdnow.vsee.mePowered by **VSee**

Other improvements and fixes are also included in this release. If you have any questions, drop us an email at help@vsee.com.