



VSee Clinic Release 4.6.0 - Faster Scheduling

2021-03-15 - Patty - VSee Clinic

Check out these new calendar features to save you oodles of clicks for improved work efficiency. Plus we've got a new UI to make it easier to do what you need to do. Here are some highlights:

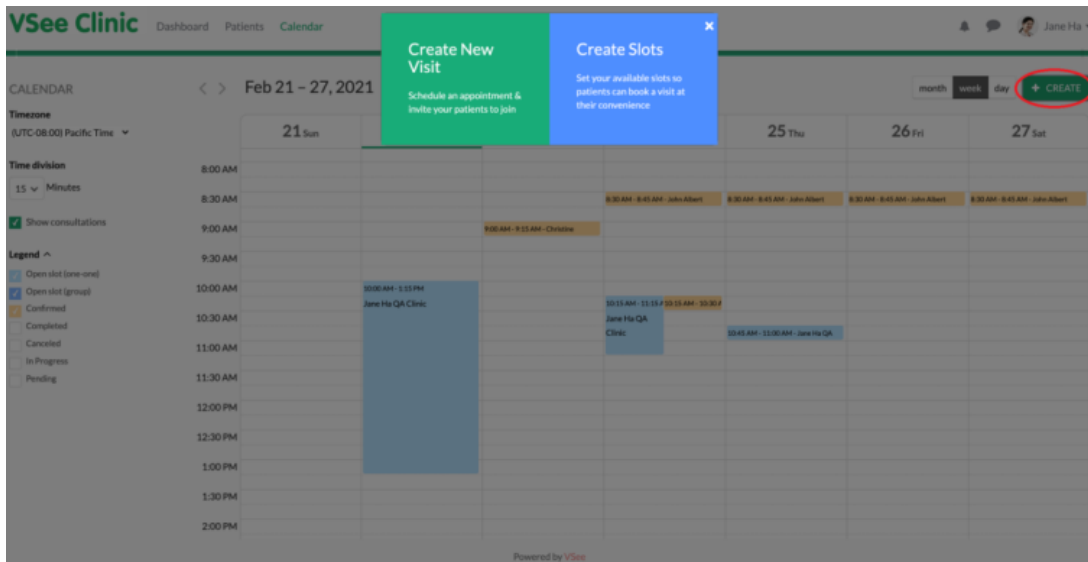
- Send guest invites via email or SMS in one click
- Set a new default number of appointment reminders (guests automatically get reminders now, too!)
- Directly add new Visit Options (e.g. 15-minute consult, New Patient consult.) from an appointment

Review the details below:

1. New Calendar and Scheduling User Interface

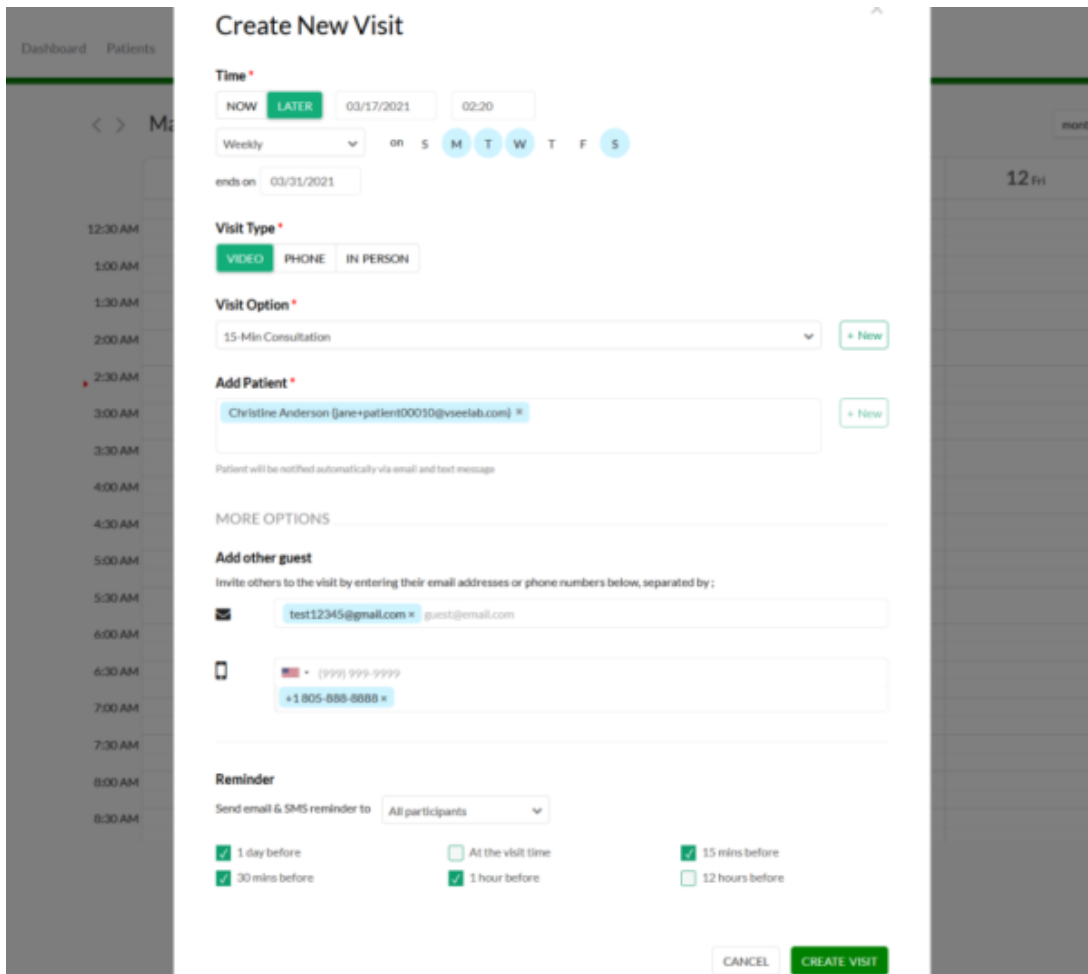
The screenshot displays the VSee Clinic calendar interface. At the top, there's a navigation bar with 'VSee Clinic', 'Dashboard', 'Patients', and 'Calendar'. A user profile for 'Jane Ha' is visible in the top right. The calendar view is set to 'Feb 21 - 27, 2021' and is currently in 'day' view. The left sidebar contains several filters: 'Timezone (UTC-08:00) Pacific Time', 'Time division' set to '15 Minutes', 'Show consultations' checked, and a 'Legend' section with options for 'Open slot (one-one)', 'Open slot (group)', 'Confirmed', 'Completed', 'Cancelled', 'In Progress', and 'Pending'. The main calendar grid shows appointments for various patients and clinics, such as 'Jane Ha QA Clinic' and 'Christine Anderson, John Albert group visit'. The appointments are color-coded according to the legend. The bottom of the interface says 'Powered by VSee'.

New Calendar Look



New Scheduling Experience

2. New Appointment Scheduling Features for Faster Scheduling



When you “Create A New Visit”, you now have a bunch of new options to make scheduling that much easier, including the ability to:

- Choose from more recurring appointment settings.
- Directly send guest invites via email or SMS.
- Change the number of automatic appointment reminders to send or set a new default for appointment reminders.
- Create new Visit Options (initial visit, follow-up consult, etc.) directly from appointment settings.

Dashboard Pati

Create New Visit Option

To modify existing Visit option(s), please go to [My Clinic](#)

45-minute consultation

15 minutes * USD * 150

ONE-TO-ONE GROUP

Make this option visible to patients

CANCEL SAVE

- Confirm a new scheduled visit appointment.

Confirm New Visit

Time 02/23/2021 05:20 PM GMT +07:00
repeats weekly on Sun, Mon, Tue, Wed, Thu, Fri, Sat
until 03/02/2021

Visit Type Video

Room Name demoo3

Visit Option 1-1 visit

Patient Name Jane Patient 1

Provider Name Jane Ha

Reminder 1 day before, 1 hour before

BACK CONFIRM

- See and update Visit Details including options to directly Cancel Appointment, Update Reminders, Edit Appointment, Invite More Guests, and go to the Visit Page.

Calendar

Visit Details

Time 02/24/2021 05:20 PM GMT+07:00
repeats weekly on Sun, Mon, Tue, Wed, Thu, Fri, Sat until
03/02/2021

Visit Type Video

Visit Option 1-1 visit

Patient Name Jane Patient 1





Provider Name Jane Ha

Room Name demoo3

Reminder 1 day before, 1 hour before

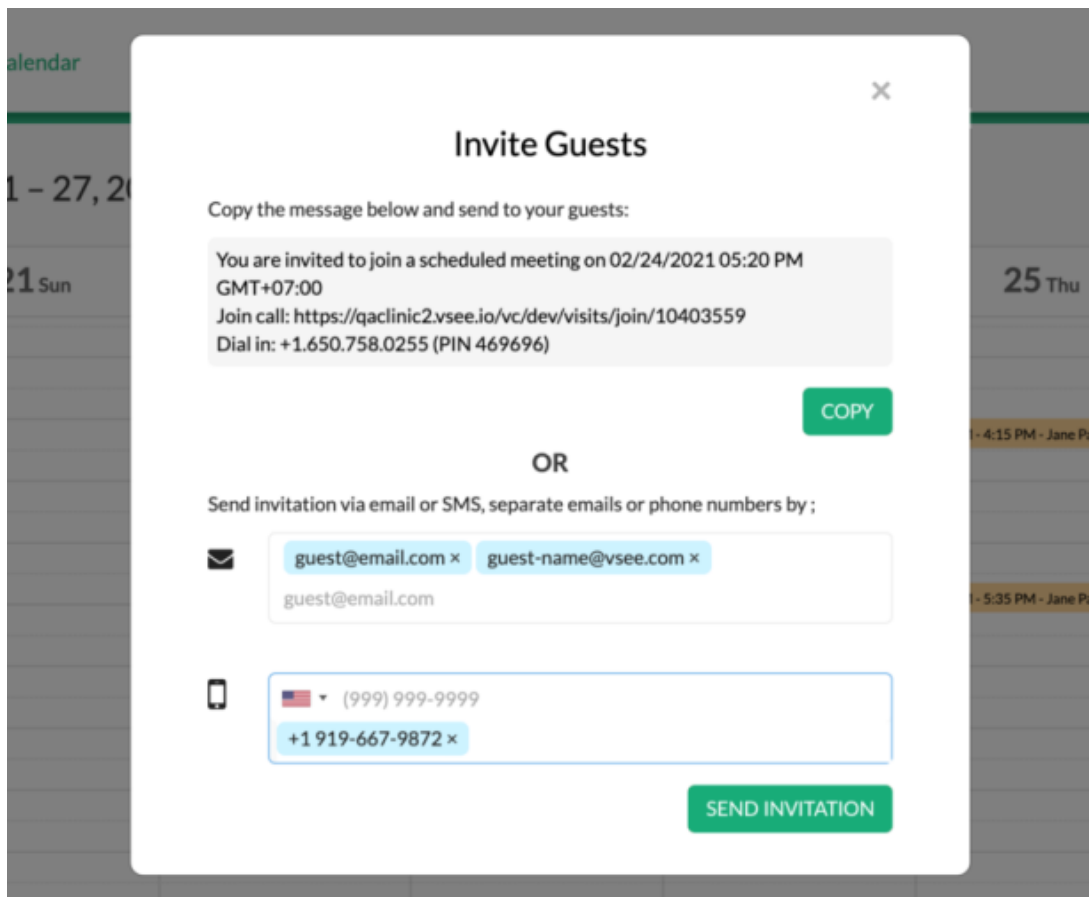
Telephone: +1.650.758.0255

Meeting PIN: 469696

    [GO TO VISIT PAGE](#)

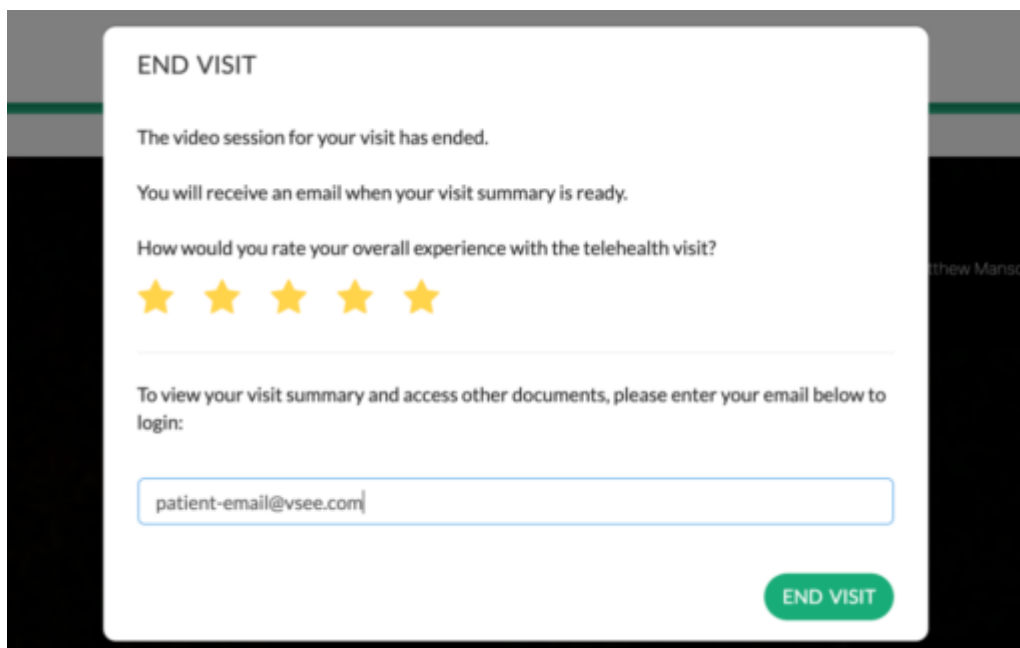
Invite

- Directly send Guest Invites via email or SMS – guests will also get automatic appointment reminders!



3. Post Visit Sign-Up Workflow to Facilitate Patient Account Creation

At the end of the visit, we've now added a post-visit account creation process so patients can access their patient portal with visit summary notes.



Patient-side "End Visit" screen after a video call

- After patients click "End Visit", they will be directed to complete their account sign-up.

VSee Clinic

Please log in to access your visit summary and other documents.

CREATE ACCOUNT

Erika Williams

patient-email@vsee.com

By signing up, you agree to [qaclinic2 test's Terms & conditions](#) & [Privacy Policy](#)

SIGN UP

Powered by VSee

- When sign-up is complete, patients will be directed to log into their account which allows them to check their Visit Summary and to self-schedule other appointments.

Please Note: Self-scheduling must be enabled for the clinic for that feature to be available.

VSee Clinic Home Visits Health Help Test Device Erika Williams

Visits > Visit #10403569

VISIT SUMMARY

Date 02/23/2021 17:24

Provider Jane Ha [SEND MESSAGE](#)

Visit Type Video

Visit Status Completed

Patient Instructions Apply Rx Nystatin Cream to lesions every 4 to 6 hours. Keep from scratching or other irritations. Also, keep areas well cleaned to prevent from spreading. Will see Samuel for follow-up appointment in one week on February 6, 2007 at 10:30 a.m. If any questions or condition worsens contact doctor immediately.

Amount	USD 0.00		
Payment Status	Invoice created.		
Invoice Detail	1-1 visit	15 mins	USD 0
		Discount	0%
		Subtotal	USD 0.00
		Total	USD 0.00

Powered by VSee

4. Improved Language Support

- Fixed bugs and improved the language localization.
- Currently supports 10 languages: English / Spanish / Simplified Chinese / Traditional Chinese / Arabic / French / Korean / Portuguese / Tagalog / Vietnamese.

If you have any questions, please contact us at help@vsee.com