

What's in the Visits Tab?

Jay-Ileen (Ai) - 2023-08-12 - Getting to Know Your Dashboard

When you are on the call with your patient or when you are viewing the Visit page of a patient, you will find the **Visits** tab. Instead of going to the Patients tab, this is a shortcut to the patient's upcoming visits and past visits.

The screenshot shows the VSee Clinic interface. The top navigation bar includes 'VSee Clinic', 'Dashboard', 'Patients', 'Schedule', 'Health', and 'e-Rx'. The right side shows a user profile for 'Dr. Sarah Miller'. The main panel has a sidebar with 'Intake', 'Notes', 'Payment', 'Visits' (highlighted with a red box), 'Health', 'Medical History', and 'Allergies'. Below the sidebar, there are 'Medications' and 'Documents' sections. The 'Visits' section has a 'Show open visits only' checkbox and a search bar. The 'Upcoming Visits' table shows one entry: a video visit on 12/19/2022 at 05:50 PM with Dr. Sarah Miller, M.D. The 'Past Visits' section also has a search bar and a table.

Visit Time	Type	Provider	Visit Status	Amount	Action
12/19/2022 05:50 PM ID: 933514853	Video	Dr. Sarah Miller, M.D.	In Progress (Patient in waiting room)	USD 0	View

You can view the details of the upcoming scheduled appointments of the patient.

This screenshot is identical to the one above, showing the VSee Clinic interface with the 'Visits' tab selected. The 'Upcoming Visits' table contains the same data: a video visit on 12/19/2022 at 05:50 PM with Dr. Sarah Miller, M.D., in progress, with a USD 0 amount.

Visit Time	Type	Provider	Visit Status	Amount	Action
12/19/2022 05:50 PM ID: 933514853	Video	Dr. Sarah Miller, M.D.	In Progress (Patient in waiting room)	USD 0	View

You can also view the details of the patient's past visits - whether it's completed, missed, aborted, or canceled.

Read further about Visit Statuses [here](#).

Note: Use the scrollbar on the right to scroll up and down the page.

VSee Clinic Dashboard Patients Schedule Health e-Rx

Status: In Progress **Add Participants**

Aileen White In call

Intake Notes Payment **Visits** Health Medical History Allergies Medications

Documents

Showing 1 to 1 of 1 entries

Past Visits Search:

Visit Time	Visit Info	Visit Type	Provider	Visit Status	Amount
12/15/2022 02:20 PM ID: 10392511		Video	Dr. Sarah Miller	Completed	USD 0
12/15/2022 11:15 AM ID: 10392501		Video	Dr. Sarah Miller, M.D.	Completed	USD 0
12/01/2022 12:25 PM ID: 10358062		Video Group	Dr. Sarah Miller, M.D.; Janette Esteban; Chi PROVIDER	Missed	USD 0

At the bottom of the page, you can jump to the next pages if you would like to view older past visits of the patient.

Note: Use the scrollbar at the bottom to scroll from left to right of the page and view the other columns.

VSee Clinic Dashboard Patients Schedule Health e-Rx

Status: In Progress **Add Participants**

Aileen White In call

Intake Notes Payment **Visits** Health Medical History Allergies Medications

Documents

ID: 10317281					
10/17/2022 11:32 AM ID: 10148015		Video	Dr. Sarah Miller, M.D.	In Progress	USD 15.0
09/29/2022 01:30 PM ID: 10105447		Video	Dr. Sarah Miller, M.D.	Missed	USD 10.0
09/27/2022 01:30 PM ID: 10105446		Video	Dr. Sarah Miller, M.D.	Missed	USD 10.0

Showing 1 to 10 of 66 entries

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Note: The screenshots above are taken using the new visit page version. To know how to switch to the new version, read: [Three Ways to Switch From Old to New Visit Page](#).

If you have any questions, please contact us at help@vsee.com.

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Tags

appointment

history

upcoming

visits