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## Waiting Room Dashboard Phases and Statuses

Jay-Ileen (Ai) - 2023-08-13 - [Getting to Know Your Dashboard](#)

The Waiting Room Dashboard has 4 phases and 4 statuses that will help you identify and track the current progress of the visits of your patients within the VSee Clinic.

The table below shows the different phases and the equivalent status depending on where the patient is currently at or how the call went:

### PHASES

Phase	Remarks
Getting Ready	Patient just entered the waiting room but is not yet finished giving microphone and camera permission; no one can call the patient yet
Ready for Visits	Patient is now available for call after giving microphone and camera permission
In Progress	Call already initiated by Provider and/or CSR
Recents	Patient intentionally hangs up or unintentionally got disconnected while in the call with Provider and/or CSR

### WAITING ROOM STATUSES

Patient Status	PHASE			
	Ready for Visit	Getting Ready	In Progress	Recents
Offline		<ul style="list-style-type: none"> <li>• Patient just entered the waiting room but is not yet finished giving microphone and camera permission</li> <li>• No one can call the patient yet</li> </ul>		<ul style="list-style-type: none"> <li>• Patient intentionally hangs up or unintentionally got disconnected while in the call with Provider and/or CSR</li> <li>• Provider/CSR may not be able to call/chat with Patient</li> </ul>
Available	Patient is online and available for call			
In call			Patient is in the call with Provider and/or CSR	
Away	<ul style="list-style-type: none"> <li>• Patient became idle while waiting in queue, patient just needs to move mouse cursor or refresh browser to show as Available again, or tap the screen for Mobile users</li> <li>• Provider/CSR may not be able to call/chat with Patient</li> </ul>		<ul style="list-style-type: none"> <li>• Patient became idle during call session, patient just needs to move mouse cursor or refresh browser to show as Available again, or tap the screen for Mobile users</li> </ul>	

I. The **Getting Ready** phase immediately shows the patients who are trying to enter the waiting room but are still **offline**. During this phase, the patient is not yet done giving the microphone and camera permission. It is best not to chat or call the patient

yet as they are not yet ready for the visit.

The screenshot shows the VSee Clinic dashboard for Sarah Miller. The top navigation bar includes 'Dashboard', 'Patients', 'Schedule', 'Health', and 'e-Rx'. The main content area is divided into several sections:

- Call Selected:** A green button with a checkmark icon.
- Ready for Visits (0):** A section with a dropdown arrow and a message: "There are no participants waiting at this time."
- Getting Ready (1):** A section with a dropdown arrow and a red border. It contains a patient card for Aileen White (Visit ID 1000930021, Training). The patient is marked as "Offline" and "Waiting 0 mins". The card also shows "Female, 27 years" and "Anxiety attack". There is a "No Host" label and a video call icon.
- In Progress (0):** A section with a dropdown arrow and a message: "There are no ongoing visits."
- Recent (0):** A section with a right-pointing arrow and a message: "There are no ongoing visits."
- Today's Schedule:** A section with a message: "No appointments at this time."
- E-Consult:** A section with three e-consult cards for Aileen White and Brianna Williams, each with an "Accept E-Consult" button.

II. The **Ready for Visits** phase shows the patients who are **available** and are waiting for the call.

*Note: You can already initiate a chat with this patient if needed.*

The screenshot shows the VSee Clinic dashboard for Sarah Miller. The top navigation bar includes 'Dashboard', 'Patients', 'Schedule', 'Health', and 'e-Rx'. The main content area is divided into several sections:

- Call Selected:** A green button with a checkmark icon.
- Ready for Visits (1):** A section with a dropdown arrow and a red border. It contains a patient card for Aileen White (Visit ID 1000930021, Training). The patient is marked as "Available" and "Waiting 1 min". The card also shows "Female, 27 years" and "Anxiety attack". There is a "No Host" label and a video call icon.
- Getting Ready (0):** A section with a dropdown arrow and a message: "There are no ongoing visits."
- In Progress (0):** A section with a dropdown arrow and a message: "There are no ongoing visits."
- Recent (0):** A section with a right-pointing arrow and a message: "There are no ongoing visits."
- Today's Schedule:** A section with a message: "No appointments at this time."
- E-Consult:** A section with three e-consult cards for Aileen White and Brianna Williams, each with an "Accept E-Consult" button.

III. The **In Progress** phase shows the patients who are already on the call with the Provider. This confirms that the visit has started and is currently ongoing.

In this phase, the status will show as **In Call** and will show the Provider who is on the call with the patient/s.

The screenshot shows the VSee Clinic dashboard for Sarah Miller. The 'In Progress' section is highlighted with a red box. It displays a patient named Aileen White, 27 years old, with an anxiety attack. The patient's status is 'In call'. The provider, Sarah Miller, is also shown as 'In call'. The dashboard includes sections for 'Ready for Visits (0)', 'Getting Ready (0)', 'Recent (0)', 'Today's Schedule', and 'E-Consult'.

When the Provider leaves the call but did not end the visit, the patient will remain under the "In Progress" phase but will show up with an **Available** status. This indicates that the patient is available for another call by another Provider or by a CSR.

This screenshot is similar to the first one, but the patient Aileen White's status is now 'Available' instead of 'In call'. The provider Sarah Miller is also shown as 'Available'. The rest of the dashboard layout remains the same.

Also, when the patient became idle while still in the call with the Provider, the status will show as **Away**.

*Note: As soon as the Provider completes or ends the visit, the patient will no longer show up in the Waiting Room.*

IV. The **Recent** phase shows those patients who became **offline** during the call session. There are cases wherein the patient can resume the call, not unless they had a power outage or lost their internet connection for a long time until the visit expired.

Call Selected What's new on this dashboard? Invite Patient Schedule

**Ready for Visits (0)**  
There are no participants waiting at this time.

**Getting Ready (0)**

**In Progress (0)**  
There are no ongoing visits.

**Recent (1)**

Visit ID 1000930021 Training Video

 <b>Aileen White</b> Offline Female, 27 years Anxiety attack	 <b>Sarah Miller</b> Last action by Sarah Miller
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**Today's Schedule**  
No appointments at this time.

**E-Consult**

- **Aileen White**  
Visit #27179562  
New - Pending Assignment  
Fri, 13 Jan 2023 - 12:53 PM  
Accept E-Consult
- **Brianna Williams**  
Visit #23657336  
New - Assigned to Dr. Sarah Miller  
Fri, 15 Jul 2022 - 01:32 PM
- **Brianna Williams**  
Visit #23657230

Note: The **Ready for Visits** and **In Progress** phases are expanded by default since these are phases that are more important to monitor.

Make sure to utilize the **expand** and **collapse** arrows to adjust the view in the Waiting room dashboard and see only what you need to monitor.

VSee Clinic Dashboard Patients Schedule Jane Ha

Call Selected What's new on this dashboard? Invite patients Schedule

**Ready for Visit (4)**

- Visit ID 399001 New Patient Consult Room
  - Mike Johnson Available (Waiting 15 mins) headache NC No Host
- Visit ID 399001 New Patient Consult Room
  - Micheal Armstrong Available (Waiting 3 mins) migraine insomnia files-upload-1234567.jpg, dashboard-v2.jpg No Host
  - Ready for Physician
- Visit ID 399001 New Patient Consult Room
  - Philip Taylor Available (Waiting 0 mins) group consult No Host
  - Urgent Care

**Getting Ready (1)**

**In Progress (1)**

- Visit ID 399001 New Patient Consult Room
  - Micheal Armstrong In call Male, 35 years Group therapy files-upload-1234567.jpg, dashboard-v2.jpg
  - Philip Taylor Away Group therapy
  - Ready for Physician

Recents (0)

Today's Schedule

Reminders

No reminders at this time.

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You now also can request to customize the intake information that is showing on the visit card. (e.g. visit option and State). Please contact [Sales](#) or your Account Manager to enable this feature in your Clinic.

Need more assistance? Send us an email at [help@vsee.com](mailto:help@vsee.com) or check out the [Help](#) section under the Profile Menu of your VSee Clinic.

This article was last updated on: 10 April 2023

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