



Three Ways to Switch from Old to New Visit Page

Janette Esteban - 2024-03-25 - VSee Clinic for Providers

Update: March 25, 2024

We have permanently sunsetted the old Visit Page and there will be no need to do anything. To learn more about the New Visit Page, click [here](#).

There are three ways to switch to the new Visit page.

1. [Purple Banner from the Patient's Tab](#)
2. [Purple Banner from the Patient's Visit Details Page](#)
3. [Profile Menu](#)

How to Switch from Patients Tab

1. Click on the **Patients** Tab
2. At the upper left portion of your screen, click on **Try New Look**

The screenshot shows the VSee Clinic interface. At the top, there is a navigation bar with 'VSee Clinic' on the left and 'Dashboard', 'Patients', 'Schedule', 'Health', and 'e-Rx' in the center. On the right, there is a user profile for 'Dr. Sara Miller'. A purple banner at the top of the main content area says 'Checkout the new Visit page' and contains a button labeled 'Try new look'. Below the banner is a patient profile for 'Ben Smith', including his age, date of birth, address, contact information, and a 'Create New Visit' button. The main content area also features a 'Visits' section with tabs for 'Visits', 'Health', 'Medical History', 'Allergies', 'Medications', and 'Insurance'. There is a checkbox for 'Show open visits only' and a search bar. The 'Upcoming Visits' section contains a table with one entry: a video visit scheduled for 12/06/2022 at 02:52 PM by Dr. Sara Miller. The 'Past Visits' section is currently empty, displaying the message 'There are no past visits.'

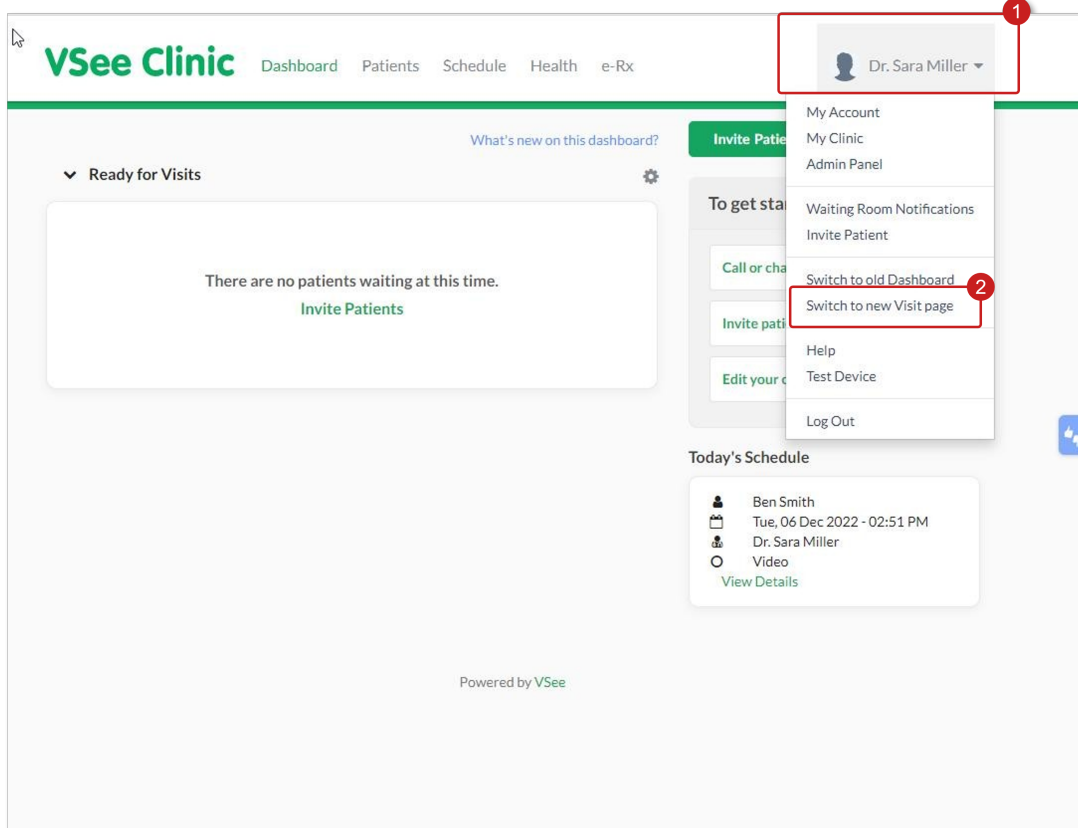
How to Switch from Visit Details Page

Click on the purple banner that says “Try New Look”

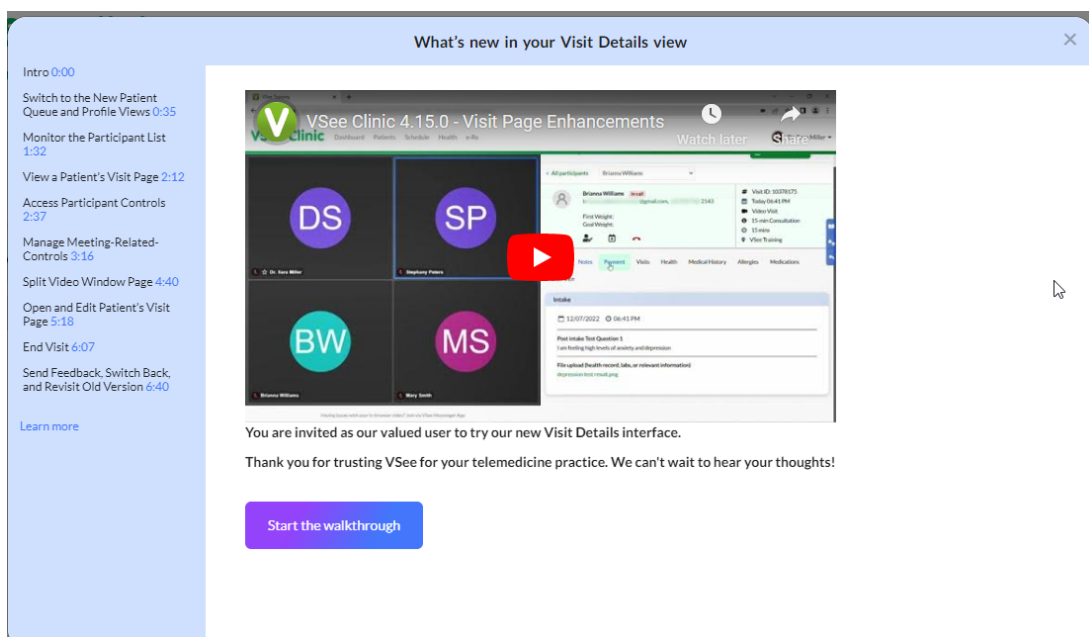
The screenshot displays the VSee Clinic user interface. At the top, the navigation bar includes 'VSee Clinic', 'Dashboard', 'Patients', 'Schedule', 'Health', and 'e-Rx'. The user 'Dr. Sara Miller' is logged in. A notification banner at the top reads 'Checkout the new Visit page' with a 'Try new look' button highlighted by a red box. The main content area features a patient profile for Ben Smith, including a silhouette, contact information, and a 'Patient in Waiting Room' status. Below the profile is a 'Visits' section with tabs for 'Visits', 'Health', 'Medical History', 'Allergies', 'Medications', and 'Insurance'. The selected 'Visits' tab shows a list of visits, with the most recent one on 12/06/2022 at 02:52 PM. A sidebar on the left of the visit details includes 'Intake', 'Notes', and 'Payment' options.

How to Switch from Profile Menu

1. Click on **Profile Menu**.
2. Click **Switch to New Visit Page**.



Once switched to the New Visit Page, a pop-up window will appear. It contains short video tutorials that would help the Providers to navigate the new Visit page. Providers can click on the title of the video tutorials at the left side of the window to jump to a specific topic.



*Note: You are able to temporarily switch back and forth to the old and new versions.
Please take time to practice before the old version retires.*

For further assistance, please contact us [here](#).

(This article was last updated on: 15 December 2022)

Tags

new visit page

switcher