

How to Switch your All Visits View

Jay-Ileen (AI) - 2024-10-15 - VSee Clinic for Providers

For Providers assigned to multiple Clinics, you can choose to switch the patient records view. You can choose to show only the data of your patients visits from the current clinic you are logged in, or all of the data of your patients visits from the other clinics you have been assigned.

This allows Providers to manage the All Visits data for privacy, or to ensure there is no confusion when reviewing the visits of the patients per clinic.

- [Switching to Display from All my Clinics](#)
- [Switching to Display from This Clinic Only](#)

Switch to Display from All my Clinics

1. Click on the **Profile Menu** or your name.
2. Under the Display patients field, select **From all my clinics**.

Note: Only Providers who are assigned to multiple Clinics (not just rooms) have the Display patient field on the Profile menu.

1. Click the **Patients** tab.

Under All Visits, the Clinic column will appear, and other data of patients from all the Clinics you are assigned.

The screenshot shows the VSee Clinic dashboard. At the top, there are navigation tabs: Dashboard, Patients (highlighted with a red box and a '3'), Schedule, Health, and e-Rx (with a '4'). On the right, there is a user profile for Dr. Sarah Bays (highlighted with a red box and a '1'). Below the navigation, there are tabs for 'Patients' and 'All Visits'. A filter section includes 'Day', 'Week', 'Month' (selected), and 'Custom', along with navigation arrows and a date range of 'This Month' to 'Sep 2024'. A 'Show 25 entries' dropdown is visible. The main table has columns: Visit Time, Patient, Waiting Room, Clinic (highlighted with a red box), Provider, Gender, and Age. Two rows of patient data are shown. On the right, a profile menu is open, showing options like 'My Account', 'My Clinic', and 'Admin Panel'. Under 'Display patients', there are two radio buttons: 'From this clinic only' and 'From all my clinics' (selected and highlighted with a red box and a '2'). Below this, there are four 'VSee Clinic' entries with links to different clinic pages.

Note: Whatever you select on the Display Patients field will also affect the patients appearing on your Waiting Room Dashboard. Once you select "From this clinic only" - you will only see patients entering the Waiting room from the Clinic you are currently logged in. If you select "From all my clinics" - you will see the patients who enter your waiting room from all of the different clinics you have been assigned.

Switch to Display from This Clinic Only

1. Click on the **Profile Menu** or your name.
2. Under the Display patients field, select **From this clinic only**.

Note: Only Providers who are assigned to multiple Clinics (not just rooms) have the Display patient field on the Profile menu.

1. Click the **Patients** tab.

Under All Visits, the Clinic column will disappear, and will no longer show the other data of patients from all the Clinics you are assigned. It will only display patients data from the clinic you are currently logged in.

The screenshot shows the VSee Clinic dashboard with the 'Patients' tab selected. The dashboard includes navigation links for Dashboard, Patients, Schedule, Health, and e-Rx. A user profile for Dr. Sarah Bays is visible in the top right. The main content area shows a 'Patients' tab with 'All Visits' selected. Below this are filters for 'Day', 'Week', 'Month', and 'Custom', along with a date range selector for 'This Month' and 'Sep 2024'. A 'Show 25 entries' dropdown is present. A table displays patient visit information with columns for Visit Time, Patient, Waiting Room, Provider, Gender, Age, and Email. A dropdown menu is open on the right, showing options for 'My Account', 'My Clinic', and 'Admin Panel'. Under 'Display patients', there are two radio button options: 'From this clinic only' (selected) and 'From all my clinics'. Below the menu, four clinic entries are listed: team.vsee.io, jayileen.vsee.io, chi.vsee.io, and erx.vsee.io.

Visit Time	Patient	Waiting Room	Provider	Gender	Age	Email
09/20/2024 02:13 AM ID: 1001164965	Brianna Anne Williams	VSee Clinic	Dr. Sarah Bays, M.D.	Male	32	brianna.williams
09/20/2024 12:35 AM ID: 1001164895	Aileen White	VSee Clinic	Dr. Sarah Bays, M.D.	Female	28	ileen.test@gmail

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Need more assistance? Send us an email at help@vsee.com or check out the [Help](#) section under the Profile Menu of your VSee Clinic.

Tags

all visits

display patients

patients tab