



How to Switch your All Visits View

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For Providers assigned to multiple Clinics, you can choose to switch the patient records view. You can choose to show only the data of your patients visits from the current clinic you are logged in, or all of the data of your patients visits from the other clinics you have been assigned.

This allows Providers to manage the All Visits data for privacy, or to ensure there is no confusion when reviewing the visits of the patients per clinic.

- [Switching to Display from All my Clinics](#)
- [Switching to Display from This Clinic Only](#)

Switch to Display from All my Clinics

1. Click on the **Profile Menu** or your name.
2. Under the Display patients field, select **From all my clinics**.

Note: Only Providers who are assigned to multiple Clinics (not just rooms) have the Display patient field on the Profile menu.

1. Click the **Patients** tab.

Under All Visits, the Clinic column will appear, and other data of patients from all the Clinics you are assigned.

The screenshot shows the VSee Clinic dashboard. At the top, there are navigation tabs: Dashboard, Patients (highlighted with a red box and a red circle with the number 3), Schedule, Health, and e-Rx (with a red circle and the number 4). On the right, there is a user profile for Dr. Sarah Bays (highlighted with a red box and a red circle with the number 1). Below the navigation tabs, there are filters for Patients and All Visits. Under Patients, there are tabs for Day, Week, Month (selected), and Custom. There are also buttons for navigation: <, This Month, Sep 2024, and >. Below these, there is a 'Show 25 entries' dropdown. The main table has columns: Visit Time, Patient, Waiting Room, Clinic (highlighted with a red box), Provider, Gender, Age, and Er. The table shows two entries for 09/20/2024. On the right, a dropdown menu is open, showing options: My Account, My Clinic, Admin Panel, Display patients, From this clinic only, and From all my clinics (highlighted with a red box and a red circle with the number 2). Below the dropdown, there are four VSee Clinic links: team.vsee.io, jayileen.vsee.io, chi.vsee.io, and erx.vsee.io.

Note: Whatever you select on the Display Patients field will also affect the patients appearing on your Waiting Room Dashboard. Once you select "From this clinic only" - you will only see patients entering the Waiting room from the Clinic you are currently logged in. If you select "From all my clinics" - you will see the patients who enter your waiting room from all of the different clinics you have been assigned.

Switch to Display from This Clinic Only

1. Click on the **Profile Menu** or your name.
2. Under the Display patients field, select **From this clinic only**.

Note: Only Providers who are assigned to multiple Clinics (not just rooms) have the Display patient field on the Profile menu.

1. Click the **Patients** tab.

Under All Visits, the Clinic column will disappear, and will no longer show the other data of patients from all the Clinics you are assigned. It will only display patients data from the clinic you are currently logged in.

The screenshot shows the VSee Clinic dashboard with the 'Patients' tab selected. The interface includes a navigation bar with 'Dashboard', 'Patients', 'Schedule', 'Health', and 'e-Rx'. A user profile for 'Dr. Sarah Bays' is visible in the top right. Below the navigation bar, there are tabs for 'Patients' and 'All Visits'. A filter section allows selecting 'Day', 'Week', 'Month', or 'Custom', with 'This Month' and 'Sep 2024' displayed. A 'Show 25 entries' dropdown is present. The main table displays patient visits with columns for Visit Time, Patient, Waiting Room, Provider, Gender, Age, and Email. Two entries are visible, both from 'Dr. Sarah Bays, M.D.' at 'VSee Clinic'. A dropdown menu is open on the right, showing options for 'My Account', 'My Clinic', 'Admin Panel', and 'Display patients'. Under 'Display patients', there are two radio buttons: 'From this clinic only' (selected) and 'From all my clinics'. Below the menu, a list of clinics is shown: 'VSee Clinic team.vsee.io', 'VSee Clinic jayileen.vsee.io', 'VSee Clinic chi.vsee.io', and 'VSee Clinic erx.vsee.io'.

Note: Whatever you select on the Display Patients field will also affect the patients appearing on your Waiting Room Dashboard. Once you select "From this clinic only" - you will only see patients entering the Waiting room from the Clinic you are currently logged in. If you select "From all my clinics" - you will see the patients who enter your waiting room from all of the different clinics you have been assigned.

Need more assistance? Send us an email at help@vsee.com or check out the [Help](#) section under the Profile Menu of your VSee Clinic.

Tags

- all visits
- display patients
- patients tab