



How to Switch your All Visits View

Jay-Ileen (AI) - 2024-10-15 - VSee Clinic for Providers

For Providers assigned to multiple Clinics, you can choose to switch the patient records view. You can choose to show only the data of your patients visits from the current clinic you are logged in, or all of the data of your patients visits from the other clinics you have been assigned.

This allows Providers to manage the All Visits data for privacy, or to ensure there is no confusion when reviewing the visits of the patients per clinic.

- [Switching to Display from All my Clinics](#)
- [Switching to Display from This Clinic Only](#)

Switch to Display from All my Clinics

1. Click on the **Profile Menu** or your name.
2. Under the Display patients field, select **From all my clinics**.

Note: Only Providers who are assigned to multiple Clinics (not just rooms) have the Display patient field on the Profile menu.

1. Click the **Patients** tab.

Under All Visits, the Clinic column will appear, and other data of patients from all the Clinics you are assigned.

The screenshot shows the VSee Clinic dashboard. At the top, there are navigation tabs: Dashboard, Patients (highlighted with a red box and a red circle with the number 3), Schedule, Health, and e-Rx (with a red circle with the number 4). On the right, there is a user profile for Dr. Sarah Bays (highlighted with a red box and a red circle with the number 1). Below the navigation tabs, there is a section for displaying patients. It includes tabs for Patients and All Visits. Below these tabs are filters for Day, Week, Month (selected), and Custom. There are also buttons for navigation: <, This Month, Sep 2024, and >. A dropdown menu is open, showing options for displaying patients: From this clinic only and From all my clinics (selected, highlighted with a red box and a red circle with the number 2). Below the dropdown menu, there is a list of clinics: VSee Clinic team.vsee.io, VSee Clinic jayileen.vsee.io, VSee Clinic chi.vsee.io, and VSee Clinic erx.vsee.io. In the background, a table of patient visits is visible, with columns for Visit Time, Patient, Waiting Room, Clinic (highlighted with a red box), Provider, Gender, Age, and Error. The table shows two entries for Brianna Anne Williams and Aileen White, both at VSee Clinic, with their respective visit times and IDs.

Note: Whatever you select on the Display Patients field will also affect the patients appearing on your Waiting Room Dashboard. Once you select "From this clinic only" - you will only see patients entering the Waiting room from the Clinic you are currently logged in. If you select "From all my clinics" - you will see the patients who enter your waiting room from all of the different clinics you have been assigned.

Switch to Display from This Clinic Only

1. Click on the **Profile Menu** or your name.
2. Under the Display patients field, select **From this clinic only**.

Note: Only Providers who are assigned to multiple Clinics (not just rooms) have the Display patient field on the Profile menu.

1. Click the **Patients** tab.

Under All Visits, the Clinic column will disappear, and will no longer show the other data of patients from all the Clinics you are assigned. It will only display patients data from the clinic you are currently logged in.

The screenshot shows the VSee Clinic dashboard with the 'Patients' tab selected. The 'Display patients' dropdown menu is open, showing two options: 'From this clinic only' (selected) and 'From all my clinics'. The main table displays patient visits for Dr. Sarah Bays, M.D.

Visit Time	Patient	Waiting Room	Provider	Gender	Age	Email
09/20/2024 02:13 AM ID: 1001164965	Brianna Anne Williams	VSee Clinic	Dr. Sarah Bays, M.D.	Male	32	brianna.williams
09/20/2024 12:35 AM ID: 1001164895	Aileen White	VSee Clinic	Dr. Sarah Bays, M.D.	Female	28	ileen.test@gmail

Note: Whatever you select on the Display Patients field will also affect the patients appearing on your Waiting Room Dashboard. Once you select "From this clinic only" - you will only see patients entering the Waiting room from the Clinic you are currently logged in. If you select "From all my clinics" - you will see the patients who enter your waiting room from all of the different clinics you have been assigned.

Need more assistance? Send us an email at help@vsee.com or check out the [Help](#) section under the Profile Menu of your VSee Clinic.

Tags

all visits
display patients
patients tab