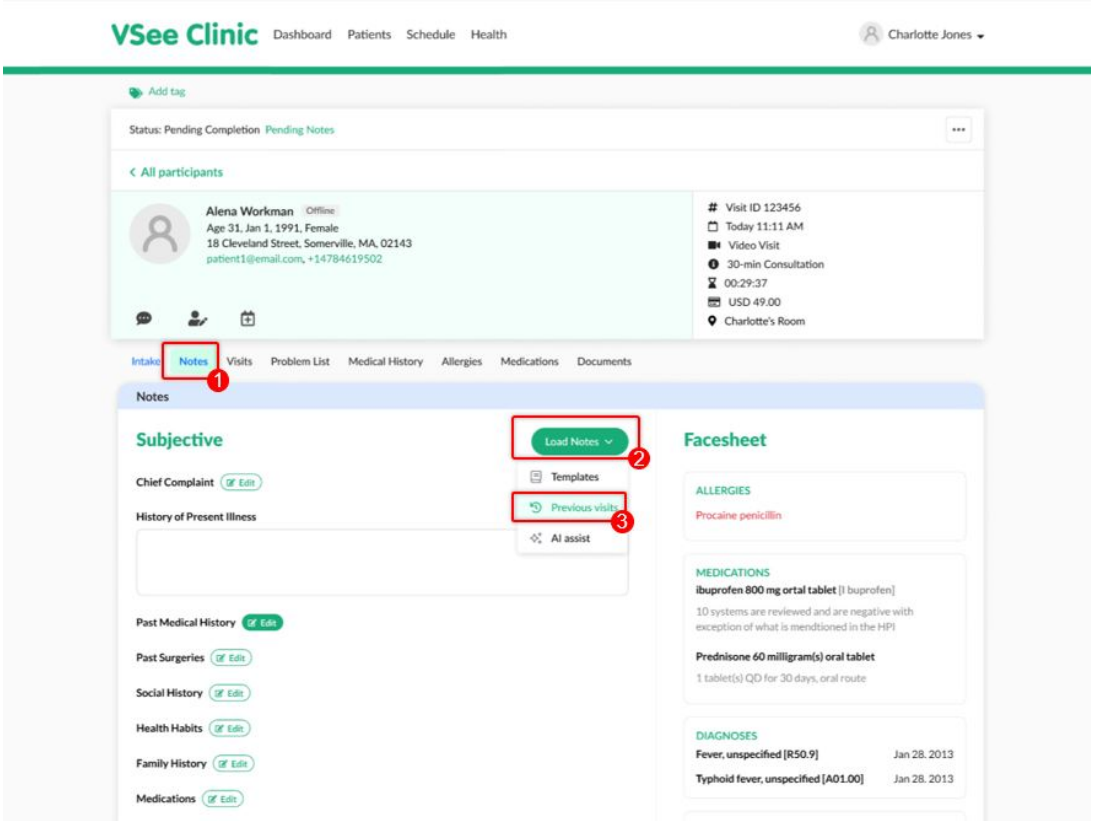
Knowledgebase > VSee Clinic for Providers > How to Load Notes From Previous Visits

How to Load Notes From Previous Visits

Jay-Ileen (Ai) - 2025-03-19 - VSee Clinic for Providers

This feature allows you to retrieve and repurpose notes from past visits.

1. Go to the **Notes** tab.
2. Click on **Load Notes**.
3. Select **Previous Visits**.


VSee Clinic
Dashboard
Patients
Schedule
Health
Charlotte Jones
Add tag
All participants
Offline
Intake
Notes
Visits
Problem List
Medical History
Allergies
Medications
Documents
1
Notes
Subjective
Load Notes
2
Templates
Previous visits
3
AI assist
Chief Complaint
Edit
History of Present Illness
Past Medical History
Past Surgeries
Social History
Health Habits
Family History
Medications
Facesheet
ALLERGIES
MEDICATIONS
DIAGNOSES

Status: Pending Completion Pending Notes

Alena Workman
Age 31, Jan 1, 1991, Female
18 Cleveland Street, Somerville, MA, 02143
patient1@email.com, +14784619502

Visit ID 123456
Today 11:11 AM
Video Visit
30-min Consultation
00:29:37
USD 49.00
Charlotte's Room

ALLERGIES
Procaine penicillin

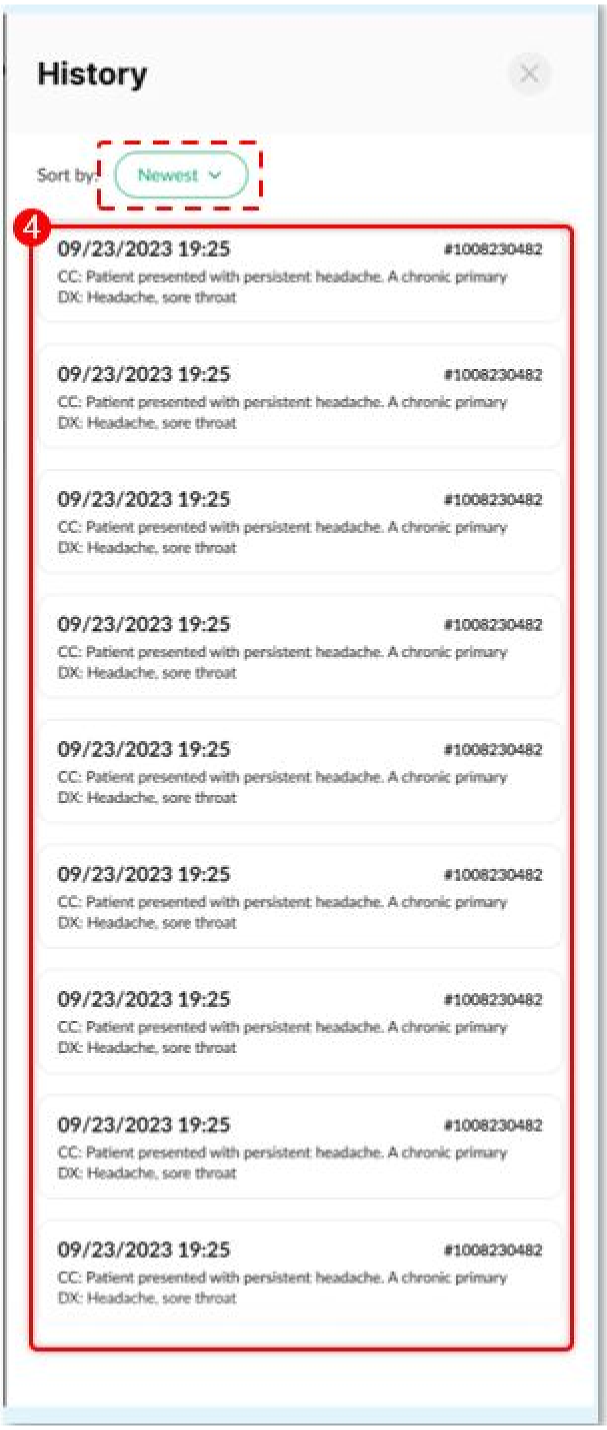
MEDICATIONS
ibuprofen 800 mg ortal tablet [I buprofen]
10 systems are reviewed and are negative with exception of what is mendtioned in the HPI
Prednisone 60 milligram(s) oral tablet
1 tablet(s) QD for 30 days, oral route

DIAGNOSES
Fever, unspecified [R50.9] Jan 28, 2013
Typhoid fever, unspecified [A01.00] Jan 28, 2013

Open pv1.JPG

1. Select which previous visit you would like to load the SOAP Notes.

Note: You can sort by ***Newest*** *to* ***Oldest*** *visits or vice versa.*



09/23/2023 19:25 #1008230482
CC: Patient presented with persistent headache. A chronic primary
DX: Headache, sore throat

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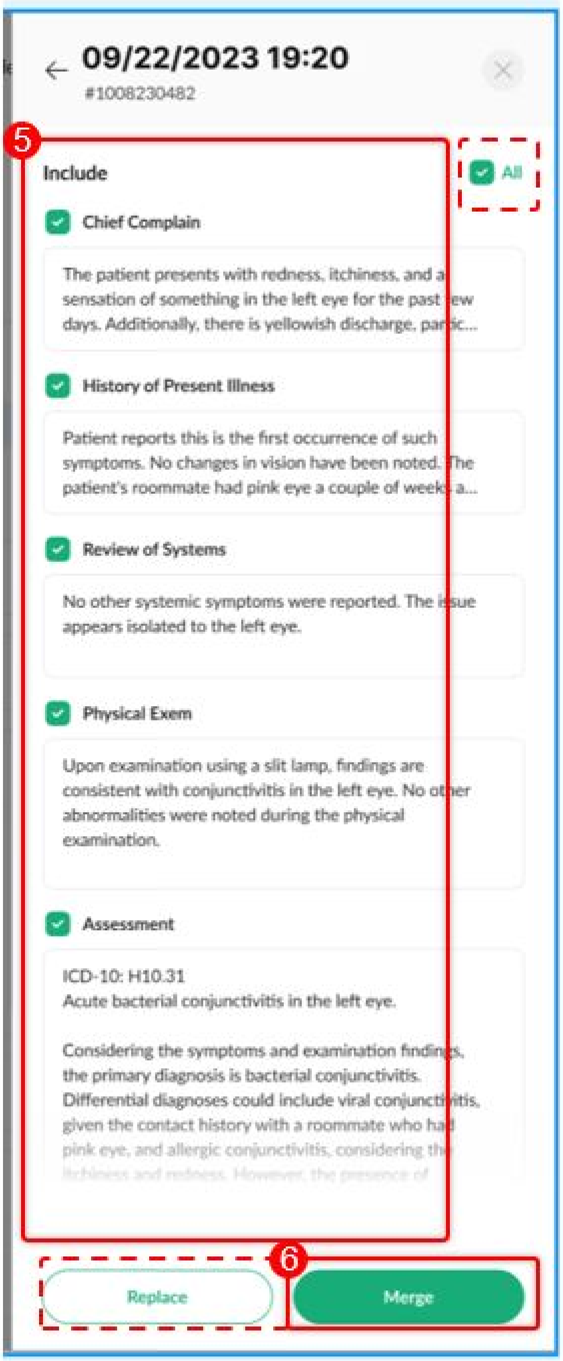
09/23/2023 19:25 #1008230482
CC: Patient presented with persistent headache. A chronic primary
DX: Headache, sore throat

Open pv02.JPG

1. After you selected a visit, click on the checkbox of the information you want to include.

Note: You can also click the checkbox for All to select all the information at once.



09/22/2023 19:20

#1008230482

Include

☑ All

☑ Chief Complain

The patient presents with redness, itchiness, and a sensation of something in the left eye for the past few days. Additionally, there is yellowish discharge, partic...

☑ History of Present Illness

Patient reports this is the first occurrence of such symptoms. No changes in vision have been noted. The patient's roommate had pink eye a couple of weeks a...

☑ Review of Systems

No other systemic symptoms were reported. The issue appears isolated to the left eye.

☑ Physical Exem

Upon examination using a slit lamp, findings are consistent with conjunctivitis in the left eye. No other abnormalities were noted during the physical examination.

☑ Assessment

ICD-10: H10.31
Acute bacterial conjunctivitis in the left eye.

Considering the symptoms and examination findings, the primary diagnosis is bacterial conjunctivitis. Differential diagnoses could include viral conjunctivitis, given the contact history with a roommate who had pink eye, and allergic conjunctivitis, considering the itchiness and redness. However, the presence of

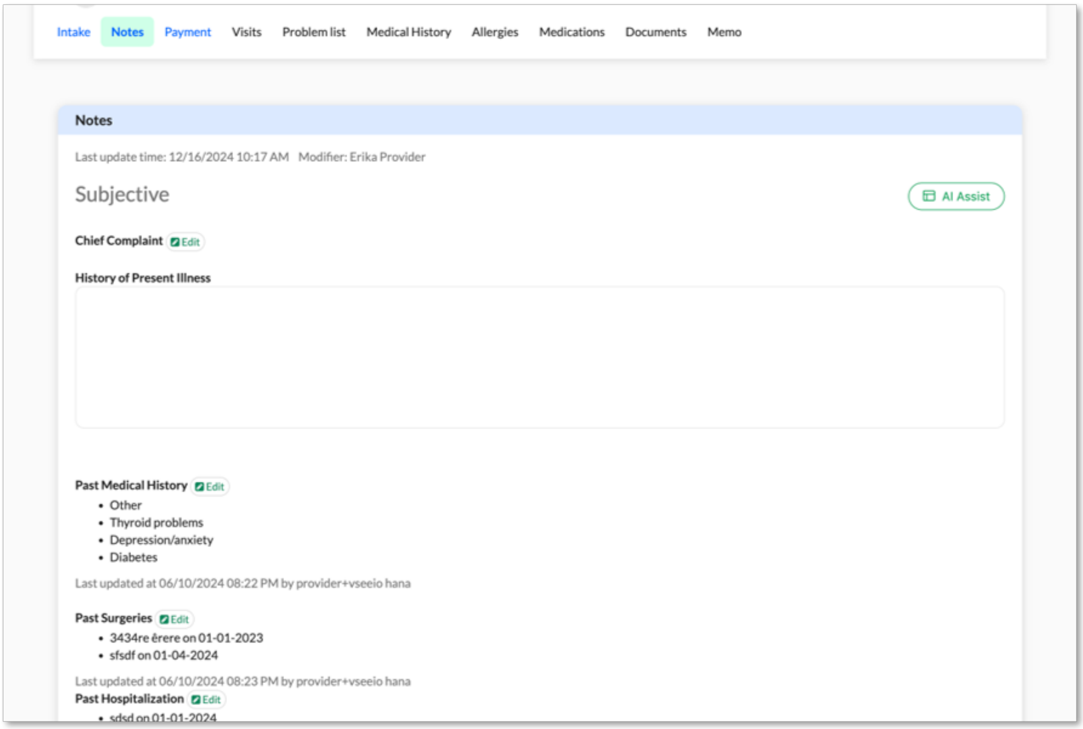
1. Click **Merge** or **Replace** the existing SOAP Notes you have for that patient’s current visit.

Open pv03.JPG

You will be routed back to the SOAP Notes field to see the changes made.

Then you can Sign and Send the notes to complete and save changes.

Open pv04.png


Intake
Notes
Payment
Visits
Problem list
Medical History
Allergies
Medications
Documents
Memo
AI Assist
Edit
Edit
Edit
Edit

Notes

Last update time: 12/16/2024 10:17 AM Modifier: Erika Provider

Subjective

Chief Complaint

History of Present Illness

Past Medical History

- Other
- Thyroid problems
- Depression/anxiety
- Diabetes

Last updated at 06/10/2024 08:22 PM by provider+vseeio hana

Past Surgeries

- 3434re ërere on 01-01-2023
- sfsdf on 01-04-2024

Last updated at 06/10/2024 08:23 PM by provider+vseeio hana

Past Hospitalization

- sdsd on 01-01-2024

Note: Please reach out to your Account Manager if you'd like to enable this feature in your Clinic.

Need more assistance? Send us an email at help@vsee.com or check out the Help section under the Profile Menu of your VSee Clinic.

Tags
load notes
previous notes
reuse notes