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How to Invite a Patient (Free VSee Clinic)

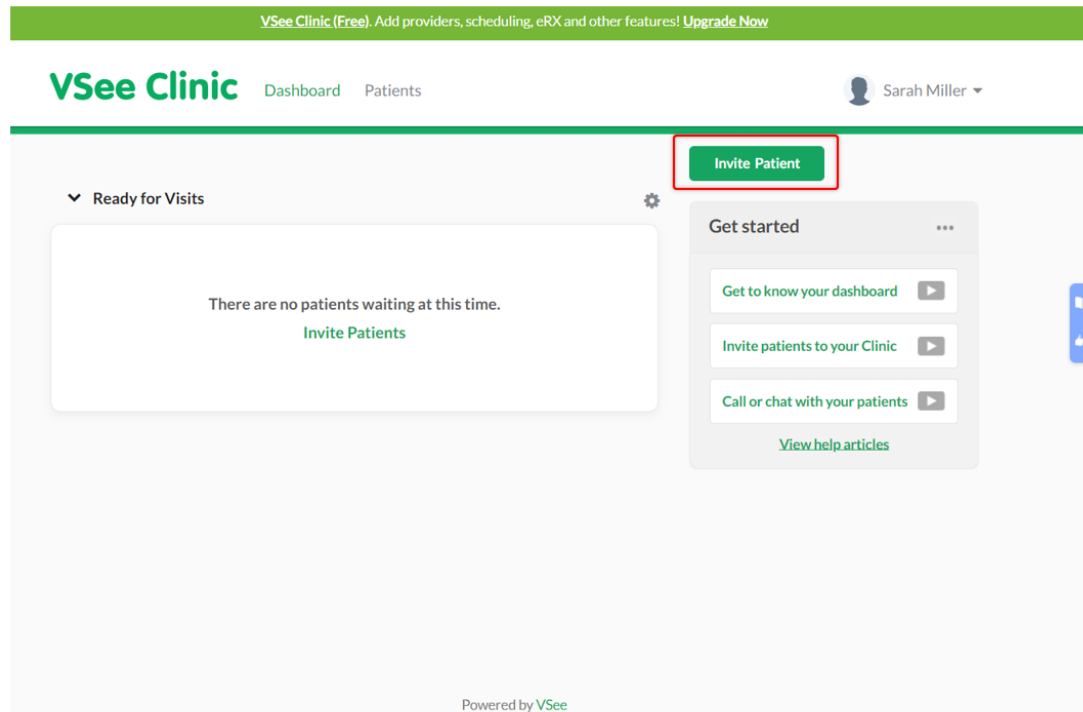
Jay-Ileen (Ai) - 2023-12-29 - [Essential Articles to Help You Get Started](#)

One of the ways patients can get into a provider's Clinic is by sending them an invite directly from their Clinic dashboard. Sending an invite to patients can help providers introduce their virtual Clinic or help patients to get to their virtual waiting room if they forget the Clinic link.

Where to Find the Invite Patient Option?

The following images will show you where to find the Invite Patient Option

1. From the dashboard interface



2. From the Patient's Tab

VSee Clinic (Free). Add providers, scheduling, eRX and other features! Upgrade Now

VSee Clinic

DashboardPatients

Sarah Miller

Patients

All Visits

Show:

All

Only my patients

Show

25

entries

Search:

3 or more characters

Name

Gender

Age

Email

Phone Number

Rooms

Date of Last Visit

No data available in table

Showing 0 to 0 of 0 entries

Previous

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3. From the Profile Menu

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VSee Clinic

DashboardPatients

Sarah Miller

My Account

Clinic Plans

My Clinic

Waiting Room Notifications

Invite Patient

Help

Test Device

Log Out

Ready for Visits

There are no patients waiting at this time.

Invite Patients

Invite Patient

Get started

Get to know

Invite patients

Call or chat with your patients

View help articles

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How to Send Invitations

Click on the **Invite Patient** button on the Dashboard/Patient Tab/Profile Menu.

1. Click the **Invite via Email** field, and type the patient's email address.
You can put multiple email addresses separated by a semicolon (;)

A. *It is optional to add your custom message (e.g. scheduled date and time).*

B. *You can review the invite by clicking **Preview Invitation**.*

2. To proceed click **Send Invitation**.

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VSee Clinic Dashboard Patients Sarah Miller ▾

INVITE PATIENTS

Copy your clinic URL below and send to your patients

<https://sarah.vsee.io/vc/latest/u/clinic> [Copy](#)

OR

✉ Invite via Email

Enter patient's emails here... 1

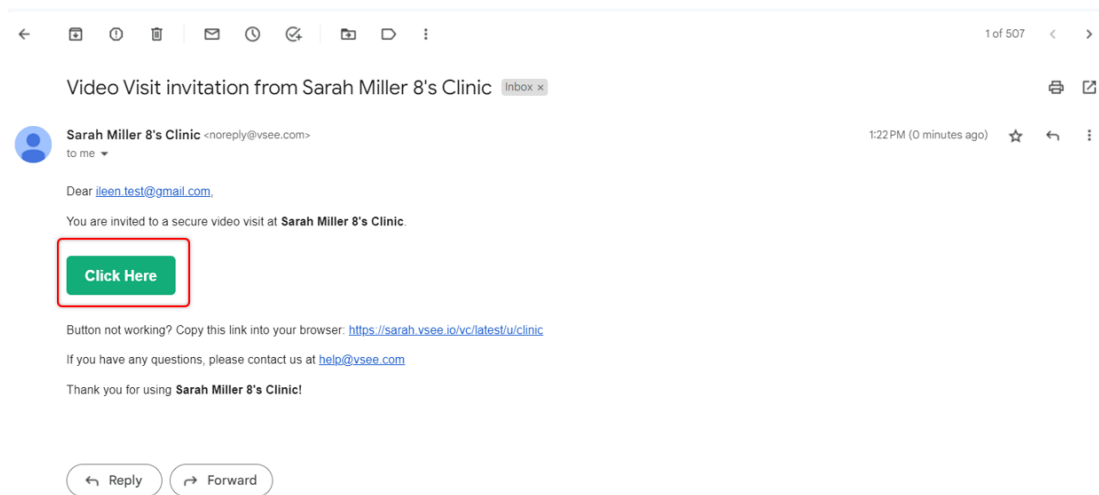
(Optional) Add your custom message here, scheduled date and time... A

B Preview Invitation

Send Invitation 2

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Patients will receive an email invitation that will look like below. They just need to click the **Click Here** button to be routed to the landing page of the clinic.



Scope and Limitations

- Invite Link is not a scheduled appointment.
- Invite Link will route the Patient to the Clinic's landing page, it will require the Patient to **Enter as a Guest** to start a visit.
- The **Invite Patient** feature is used for guest walk-in visits.

If you have any questions, please contact us at help@vsee.com.

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