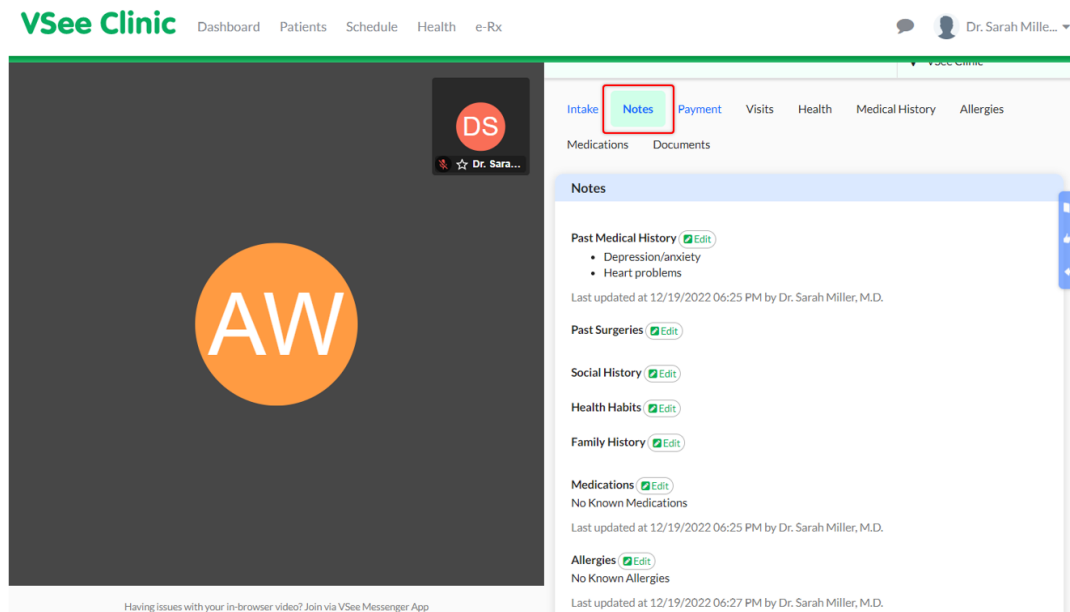


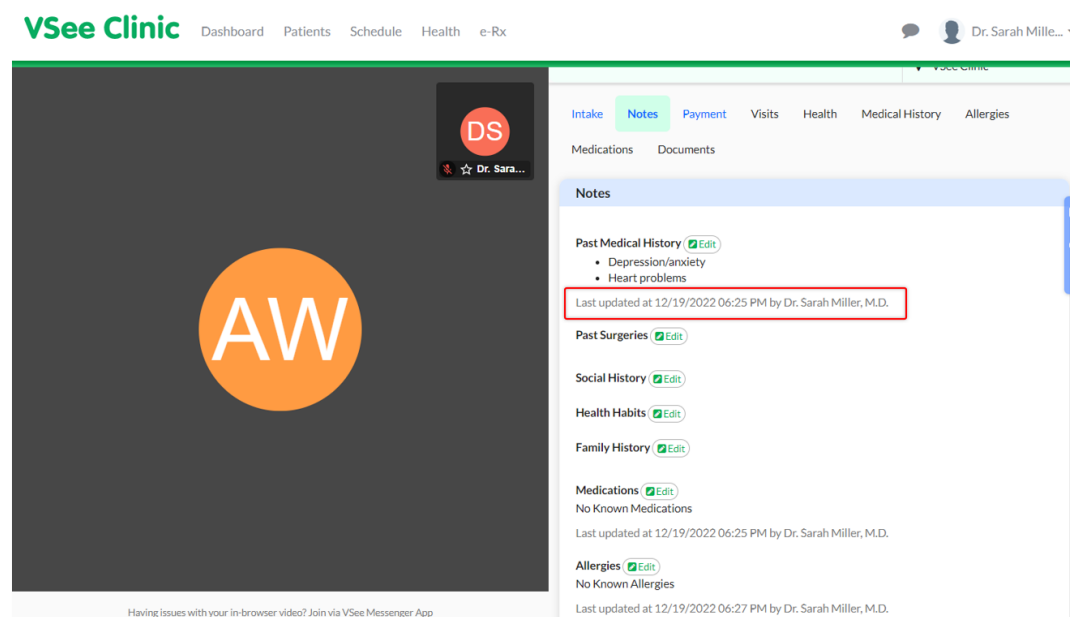
## How to Edit the Patient's EMR

Jay-Ileen (Ai) - 2023-04-12 - VSee Clinic for Providers

You can edit the Patient's Electronic Medical Records (EMR), also known as Electronic Health Records (EHR), under the **Notes** tab while you are on the call with your patient or when viewing the patient's Visit page.



Every time a Provider or clinic staff updates the patient's EMR, a time stamp, and the name of the last person who edited the patient's records will show appear.

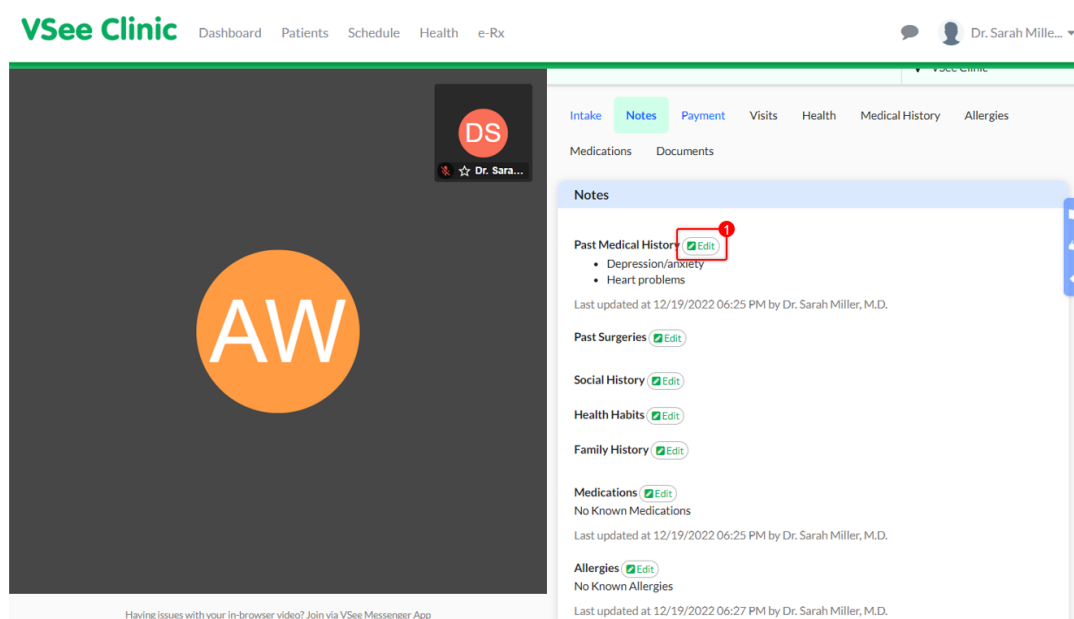


How to Update the Patient's EMR for:

- [Past Medical History](#)
- [Past Surgeries](#)
- [Social History](#)
- [Health Habits](#)
- [Family History](#)
- [Medications](#)
- [Allergies](#)

## Updating the Patient's Past Medical History:

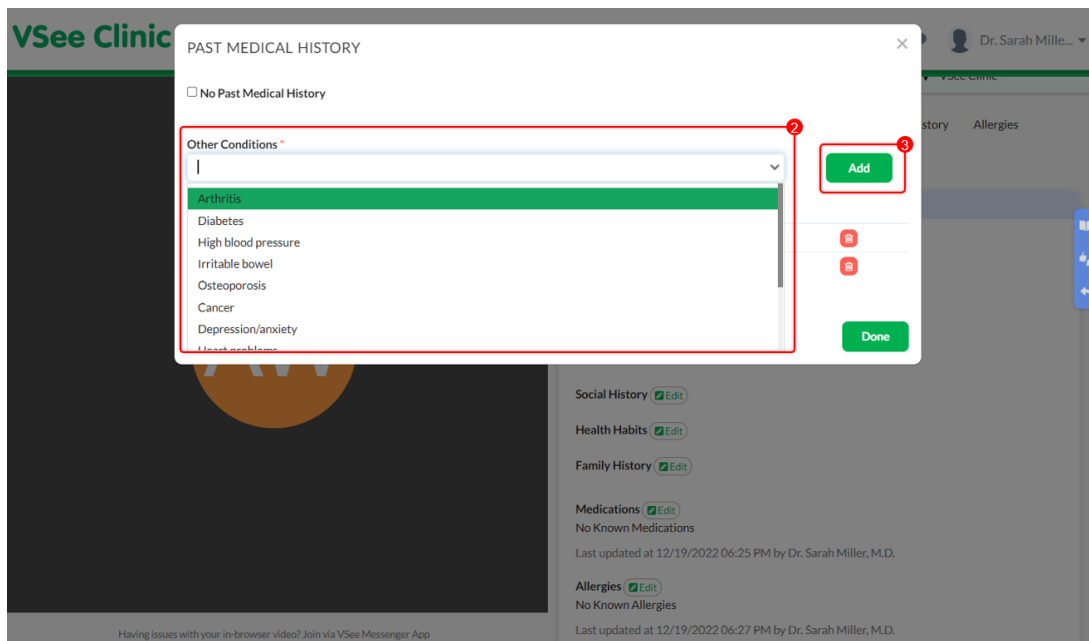
1. Click on **Edit**.



2. Select the condition/s from the dropdown under **Other Conditions**.

*Note: You can select more than one, but one at a time.*

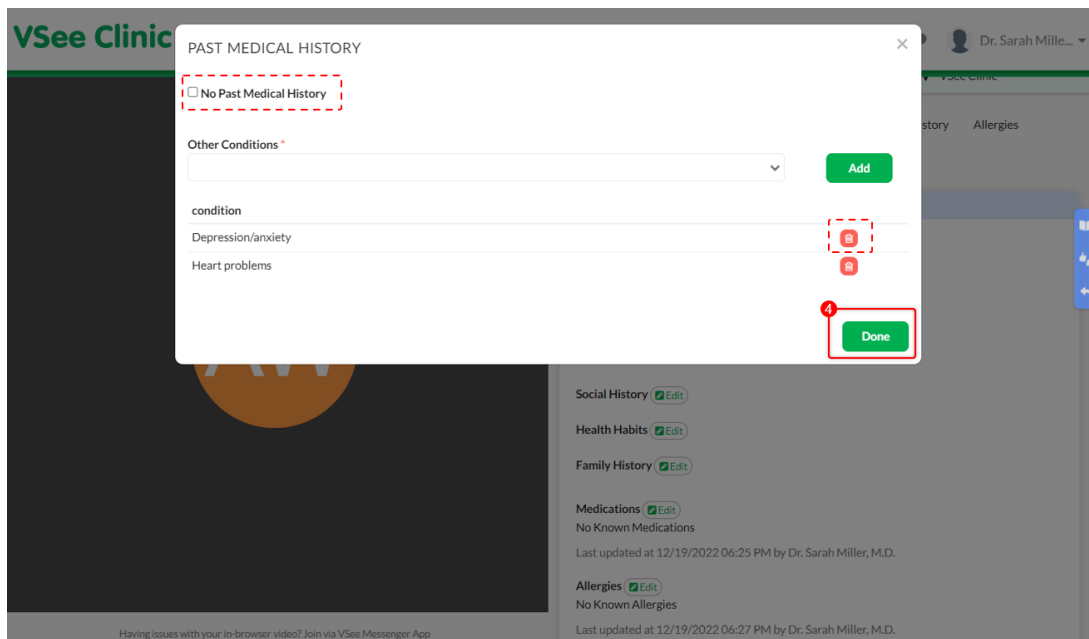
3. Click on **Add** button.



You may also click “No Past Medical History.”

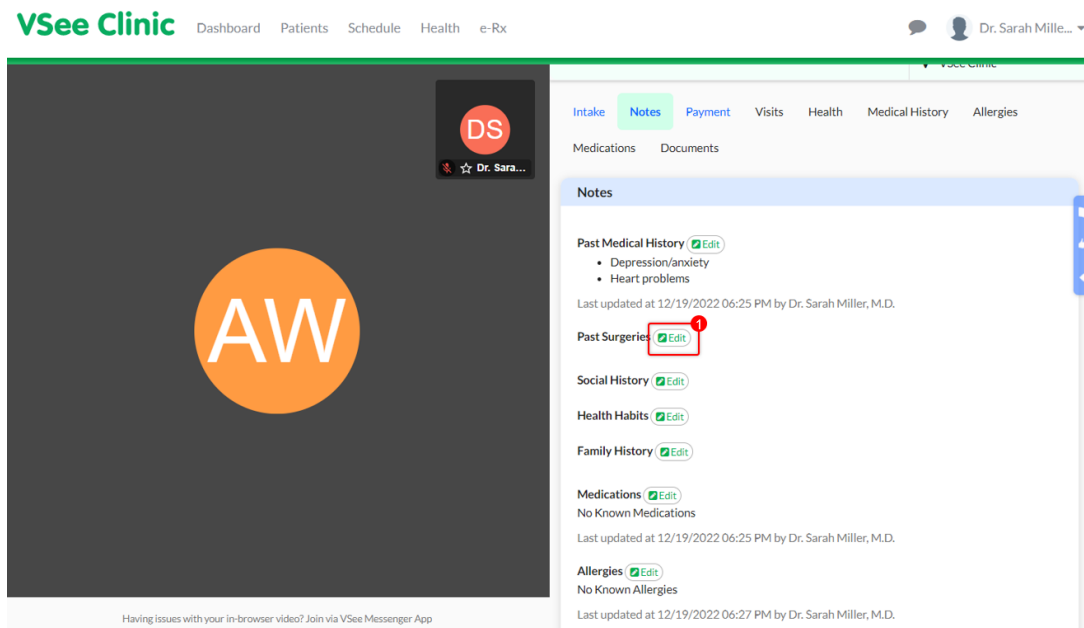
You may click on the **trash** icon of the condition that you want to remove or is no longer applicable for the patient.

4. Click **Done** to save changes.



## Updating the Patient’s Past Surgeries:

1. Click on **Edit**.

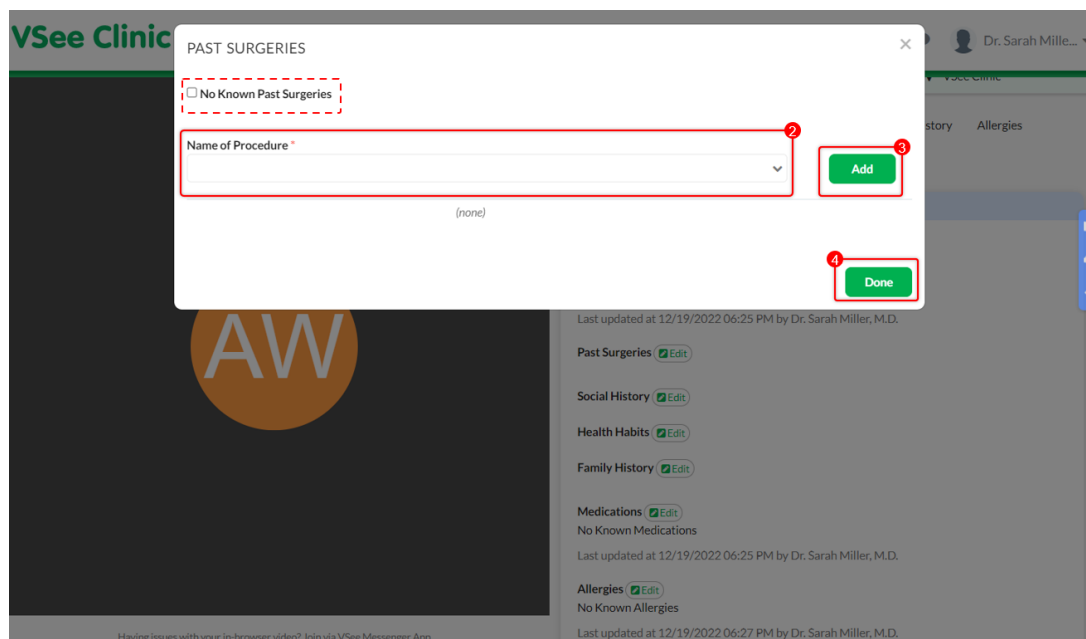


You may click “No Known Past Surgeries.”

2. Enter the name of the procedure in the blank field.

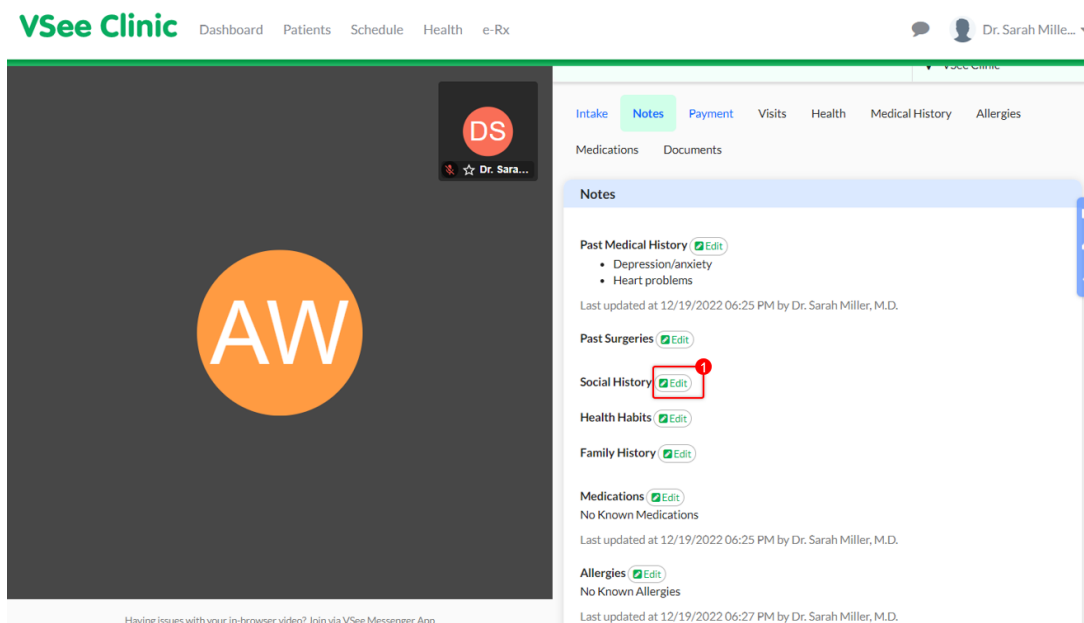
3. Click on **Add** button.

4. Click **Done** to save changes.

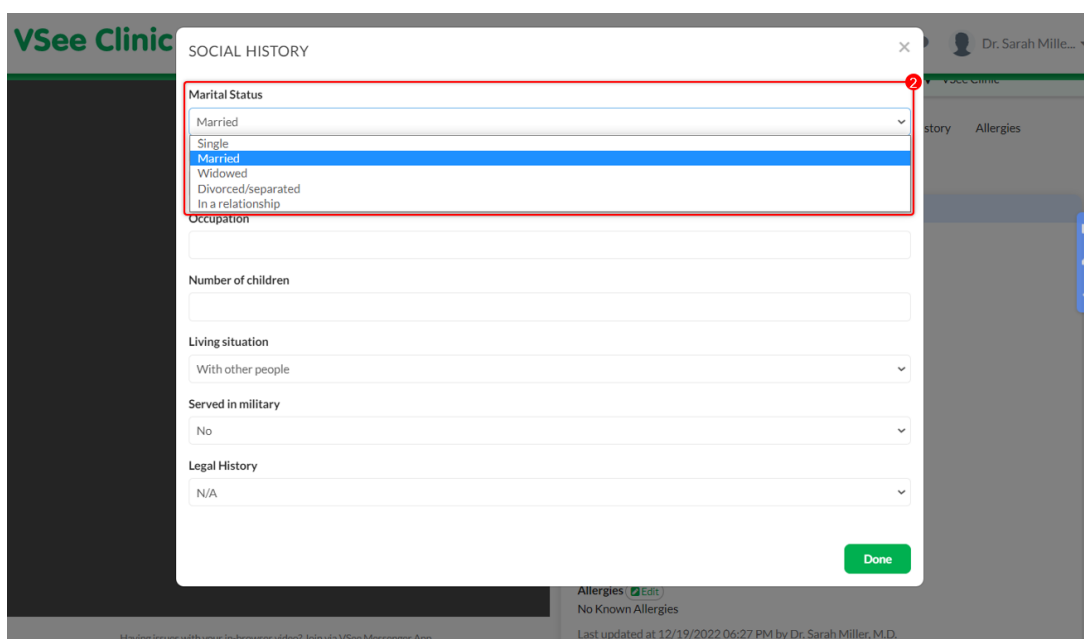


Updating the Patient’s Social History:

1. Click on **Edit**.



2. Select from the dropdown options under **Marital status** - if the patient is Single, Married, Widowed, Divorced/separated, or In a relationship.



3. Select from the dropdown options under **Highest Level of Education** - if the patient finished Grammar school, High school or equivalent, Technical/vocational training, College or equivalent, or Postgraduate.

**SOCIAL HISTORY**

Marital Status  
Married

Highest Level of Education  
Grammar school  
High school or equivalent  
Technical/vocational training  
**College or equivalent**  
Post-graduate

Number of children

Living situation  
With other people

Served in military  
No

Legal History  
N/A

Done

Allergies [Edit](#)  
No Known Allergies  
Last updated at 12/19/2022 06:27 PM by Dr. Sarah Miller, M.D.

4. Input the patient's **Occupation** in the blank field.

5. Input the **number of children** of the patient in the blank field.

6. Select from the dropdown options under **Living situation** - if the patient is living Alone, With other people, or with pets.

**SOCIAL HISTORY**

Marital Status  
Married

Highest Level of Education  
Grammar school

Occupation

Number of children

Living situation  
With other people  
Alone  
**With other people**  
Pets

Legal History  
N/A

Done

Allergies [Edit](#)  
No Known Allergies  
Last updated at 12/19/2022 06:27 PM by Dr. Sarah Miller, M.D.

7. Select from the dropdown options Yes or No if the patient **Served in the military**.

**SOCIAL HISTORY**

Marital Status  
Married

Highest Level of Education  
Grammar school

Occupation

Number of children

Living situation  
With other people

Served in military

- No
- Yes
- No**
- N/A

**Done**

Allergies [Edit](#)  
No Known Allergies  
Last updated at 12/19/2022 06:27 PM by Dr. Sarah Miller, M.D.

8. Select from the dropdown options under **Legal History** - if the patient has history of Charges for violent crime, Jail, Prison, Access to firearms, or N/A.

**SOCIAL HISTORY**

Marital Status  
Married

Highest Level of Education  
Grammar school

Occupation

Number of children

Living situation  
With other people

Served in military  
No

Legal History

- N/A
- N/A**
- Charges for violent crime
- Jail
- Prison
- Access to firearms

Allergies [Edit](#)  
No Known Allergies  
Last updated at 12/19/2022 06:27 PM by Dr. Sarah Miller, M.D.

9. Click **Done** to save changes.

**SOCIAL HISTORY**

Marital Status  
Married

Highest Level of Education  
College or equivalent

Occupation  
Social worker

Number of children  
None

Living situation  
With other people

Served in military  
No

Legal History  
N/A

9 Done

## Updating the Patient's Health Habits:

1. Click on **Edit**.

**VSee Clinic** Dashboard Patients Schedule Health e-Rx

Dr. Sarah Miller...

Intake **Notes** Payment Visits Health Medical History Allergies

Medications Documents

**Notes**

Past Medical History [Edit](#)  
 • Depression/anxiety  
 • Heart problems  
 Last updated at 12/19/2022 06:25 PM by Dr. Sarah Miller, M.D.

Past Surgeries [Edit](#)

Social History [Edit](#)

**Health Habits** [Edit](#) 1

Family History [Edit](#)

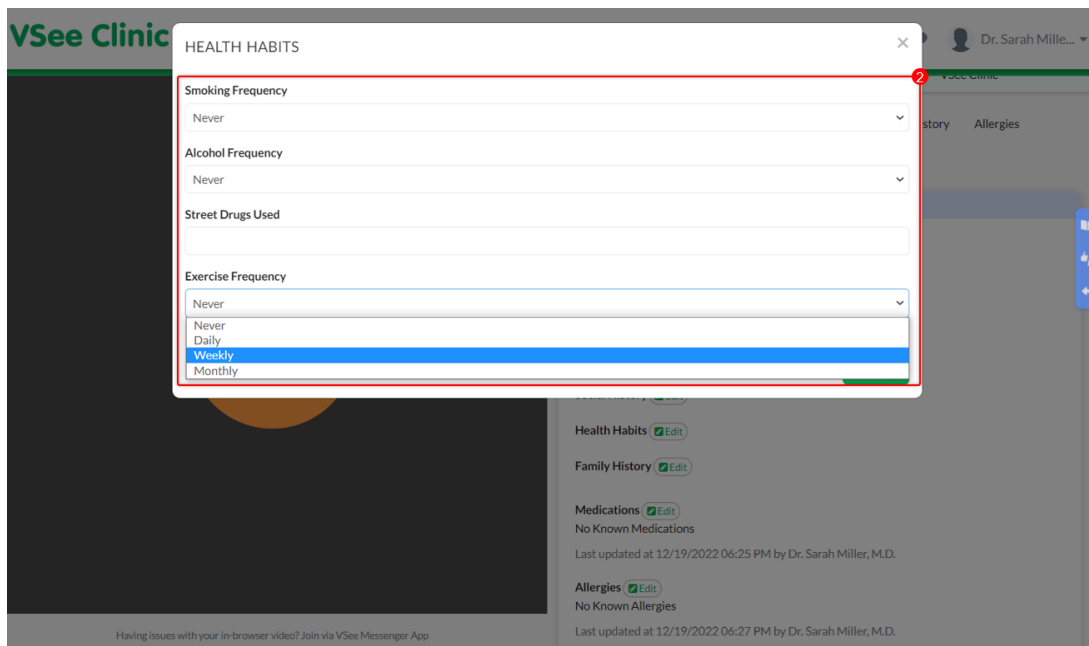
Medications [Edit](#)  
 No Known Medications  
 Last updated at 12/19/2022 06:25 PM by Dr. Sarah Miller, M.D.

Allergies [Edit](#)  
 No Known Allergies  
 Last updated at 12/19/2022 06:27 PM by Dr. Sarah Miller, M.D.

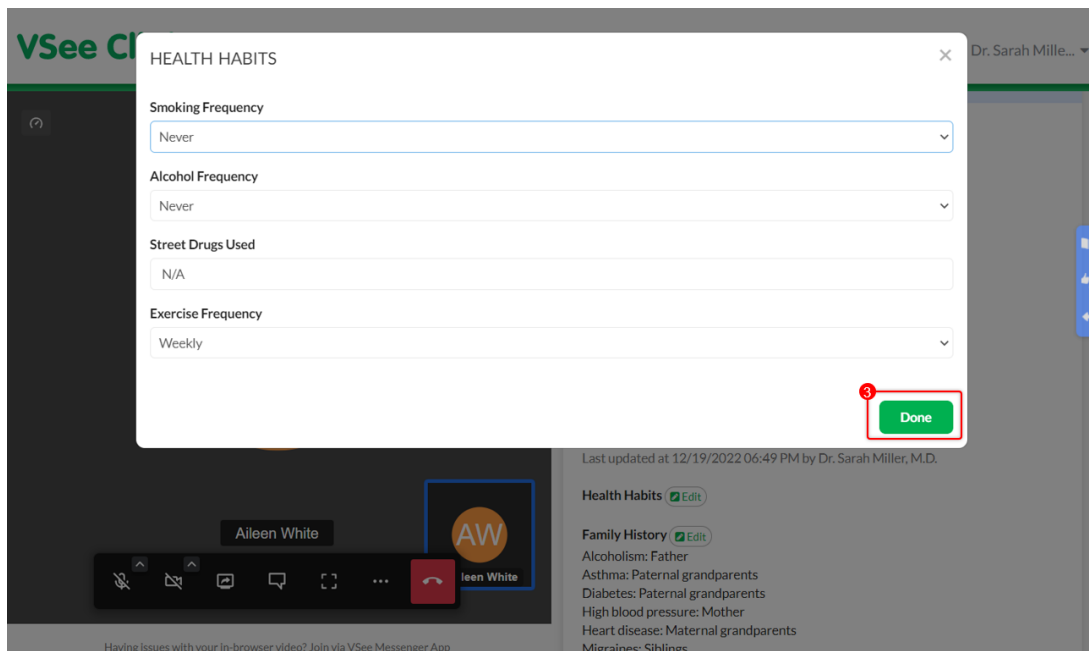
2. Select from the dropdown options: Never, Daily, Weekly, or Monthly for Smoking Frequency, Alcohol Frequency, and Exercise Frequency.

And use the blank field to type in if the patient had any Street Drugs used.



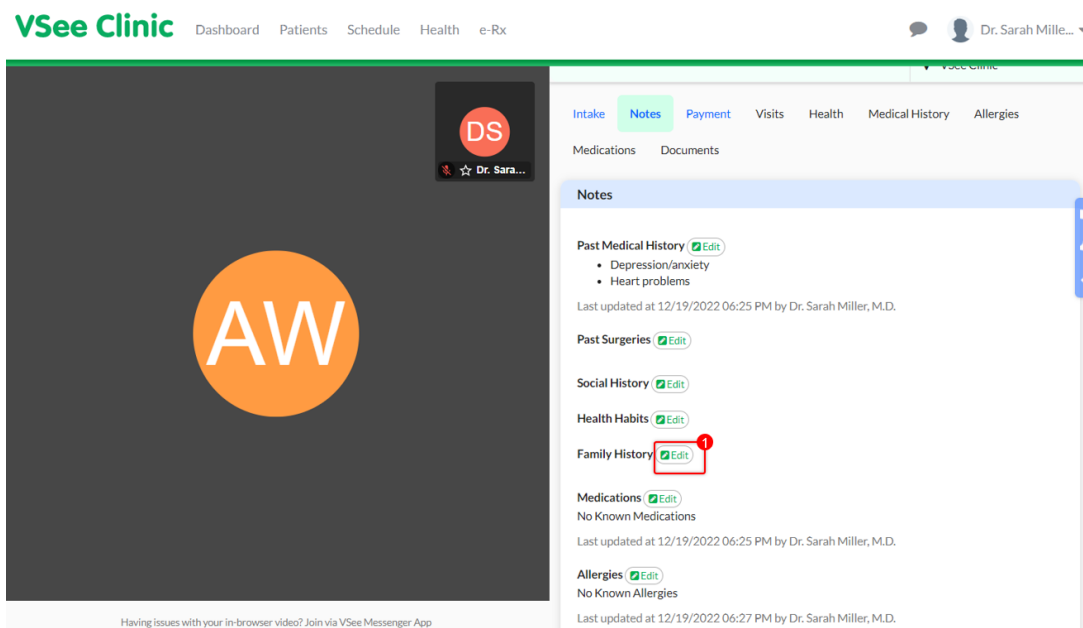


3. Click **Done** to save changes.



## Updating the Patient's Family History:

1. Click on **Edit**.

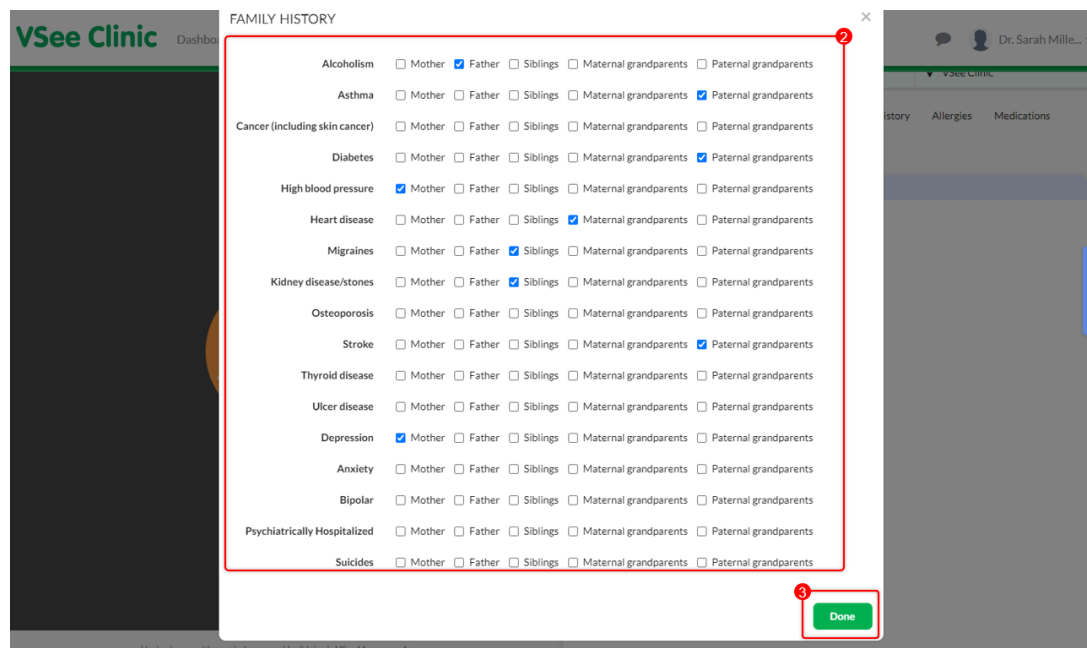


2. Check the checkboxes for those applicable to the patient's condition.

Conditions listed are Alcoholism, Asthma, Cancer (including skin cancer), Diabetes, High blood pressure, Heart disease, Migraines, Kidney disease/stones, Osteoporosis, Stroke, Thyroid disease, Ulcer disease, Depression, Anxiety, Bipolar, Psychiatrically Hospitalized, and Suicides.

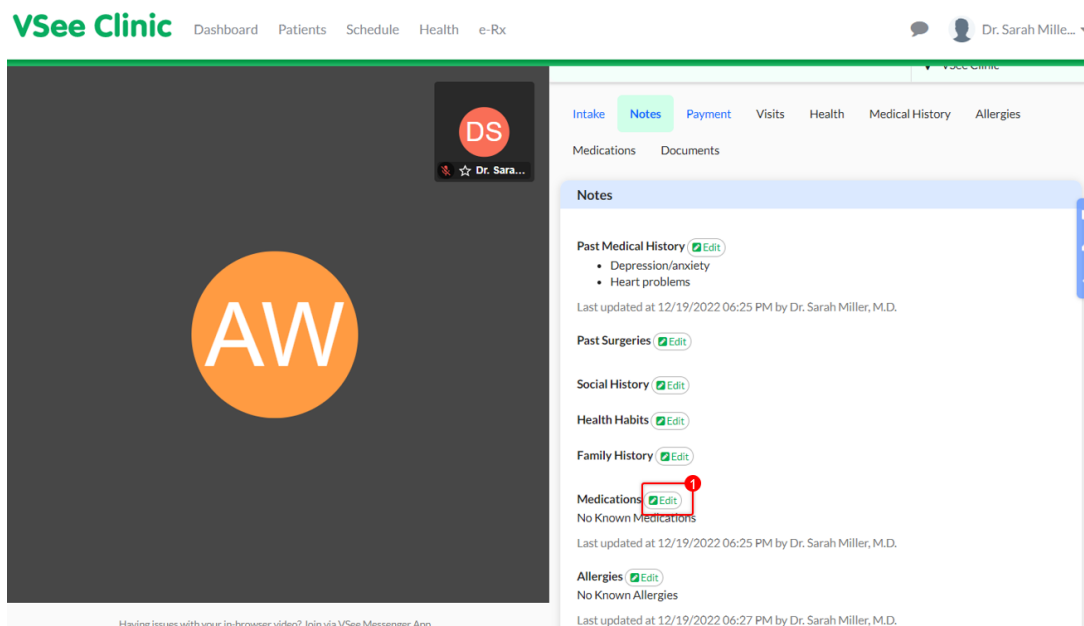
Family options listed are Mother, Father, Siblings, Maternal grandparents, and Paternal grandparents.

3. Click **Done** to save changes.



## Updating the Patient's Medications:

1. Click on **Edit**.

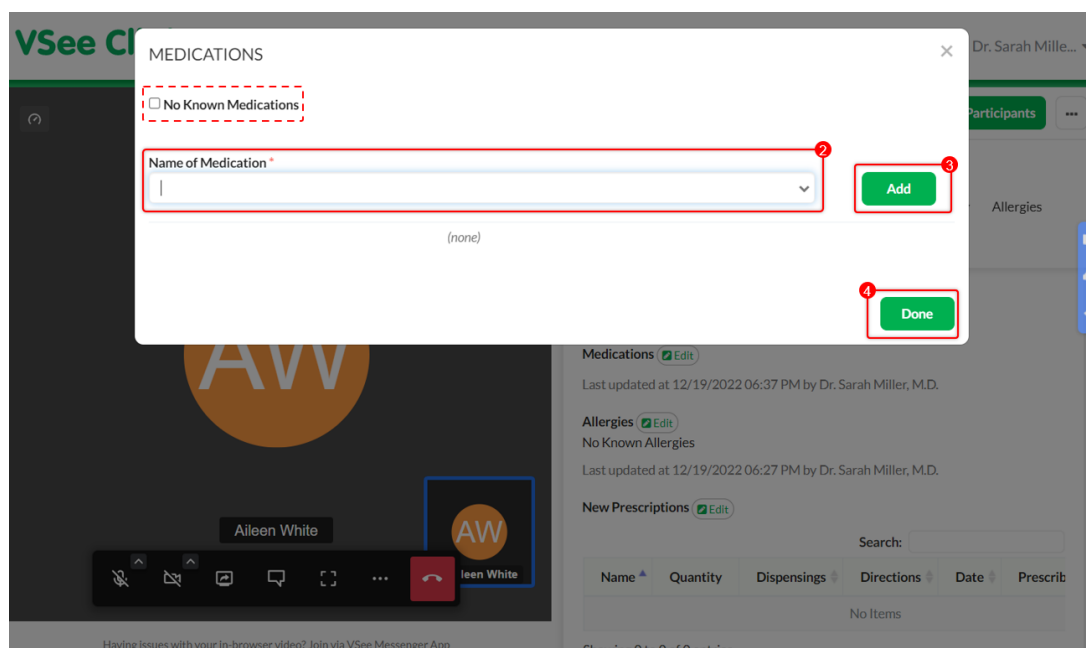


You may click “No Known Medications.”

2. Enter the name of the medication in the blank field.

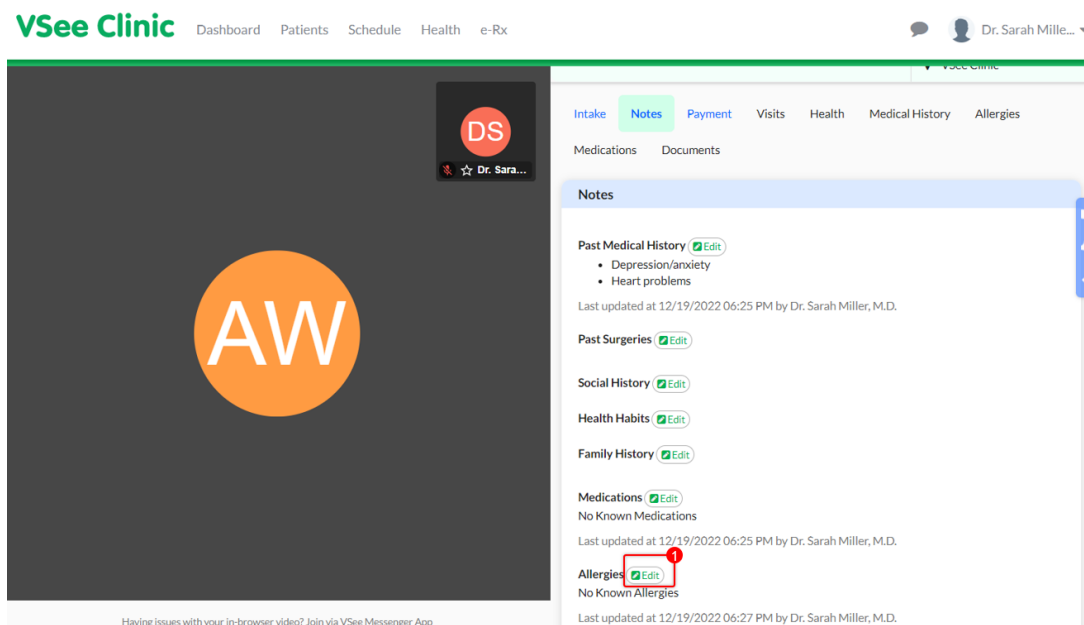
3. Click on **Add** button.

4. Click **Done** to save changes.



## Updating the Patient’s Allergies:

1. Click on **Edit**.

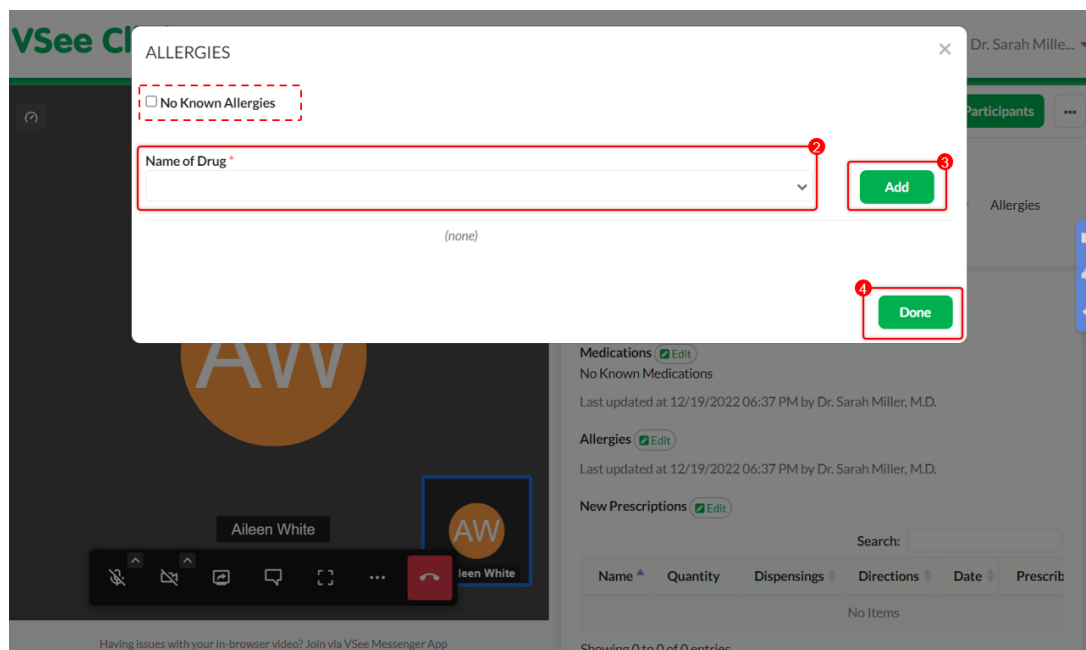


You may click “No Known Allergies.”

2. Enter the name of the drug in the blank field.

3. Click on **Add** button.

4. Click **Done** to save changes.



All the information added or changes made will be viewable on the Notes tab and saved automatically.

**VSee Clinic** Dashboard Patients Schedule Health e-Rx Dr. Sarah Mille...

The screenshot shows a video call in progress with Aileen White. The sidebar on the right contains the following notes:

**Notes**

**Past Medical History** [Edit](#)

- Depression/anxiety
- Heart problems

Last updated at 12/19/2022 06:25 PM by Dr. Sarah Miller, M.D.

**Past Surgeries** [Edit](#)

No Known Past Surgeries

Last updated at 12/19/2022 06:54 PM by Dr. Sarah Miller, M.D.

**Social History** [Edit](#)

Marital Status: Married  
 Highest Level of Education: College or equivalent  
 Occupation: Social worker  
 Number of children: None  
 Living situation: With other people  
 Served in military: No  
 Legal History: N/A

Last updated at 12/19/2022 06:49 PM by Dr. Sarah Miller, M.D.

**Health Habits** [Edit](#)

Smoking Frequency: Never  
 Alcohol Frequency: Never  
 Street Drugs Used: N/A  
 Exercise Frequency: Weekly

**VSee Clinic** Dashboard Patients Schedule Health e-Rx Dr. Sarah Mille...

The screenshot shows a video call in progress with Aileen White. The sidebar on the right contains the following tabs and content:

Status: In Progress [Add Participants](#)

[Intake](#) **Notes** [Payment](#) [Visits](#) [Health](#) [Medical History](#) [Allergies](#)

[Medications](#) [Documents](#)

**Family History** [Edit](#)

Alcoholism: Father  
 Asthma: Paternal grandparents  
 Diabetes: Paternal grandparents  
 High blood pressure: Mother  
 Heart disease: Maternal grandparents  
 Migraines: Siblings  
 Kidney disease/stones: Siblings  
 Stroke: Paternal grandparents  
 Depression: Mother

**Medications** [Edit](#)

No Known Medications

Last updated at 12/19/2022 06:37 PM by Dr. Sarah Miller, M.D.

**Allergies** [Edit](#)

Last updated at 12/19/2022 06:37 PM by Dr. Sarah Miller, M.D.

You can also go to the **Medical History** tab to view the patient's EMR for Past Medical History, Past Surgeries, Family Medical History, Social History, and Health Habits.

VSee Clinic Dashboard Patients Schedule Health e-Rx Dr. Sarah Mille...

Intake Notes **Payment** Visits Health **Medical History** Allergies

Medications Documents

**Medical History**

Past Medical History  
Depression/anxiety  
Heart problems

Past Surgeries  
No Past Surgeries

Family Medical History

Social History  
Marital Status: Married  
Highest Level of Education: College or equivalent  
Occupation: Social worker  
Number of children: None  
Living situation: With other people  
Served in military: No  
Legal History: N/A

Health Habits  
Smoking Frequency: Never  
Alcohol Frequency: Never  
Street Drugs Used: N/A  
Exercise Frequency: Weekly

AW

Aileen White

AW

Aileen White

Having issues with your in-browser video? Join via VSee Messenger App

Go to the **Allergies** tab to view the patient's list of known medication allergies.

VSee Clinic Dashboard Patients Schedule Health e-Rx Dr. Sarah Mille...

Intake Notes **Payment** Visits Health Medical History **Allergies**

Medications Documents

**Allergies**

No Known Medication Allergies

AW

Aileen White

AW

Aileen White

Having issues with your in-browser video? Join via VSee Messenger App

Add tag ...

Status: In Progress Add Participants

< All participants

Aileen White In call  
Age 27, Oct 30, 1995, Female  
2563 Fair Oaks Blvd, Sacramento, CA, 95825  
ileen.test@gmail.com, +1 201-555-0231

# Visit ID: 933514853  
Today 05:50 PM  
Video Visit  
15-min Consultation  
15 mins  
VSee Clinic

*Note: The screenshots above are taken using the new visit page version. To know how to switch to the new version, read: [Three Ways to Switch From Old to New Visit Page](#).*

Need more assistance? Send us an email at [help@vsee.com](mailto:help@vsee.com) or check out the [Help](#) section under the Profile Menu of your VSee Clinic.

This article was last updated on: 12 April 2023

## Tags

EHR

Electronic health records

Electronic medical records

EMR

health records

medical records