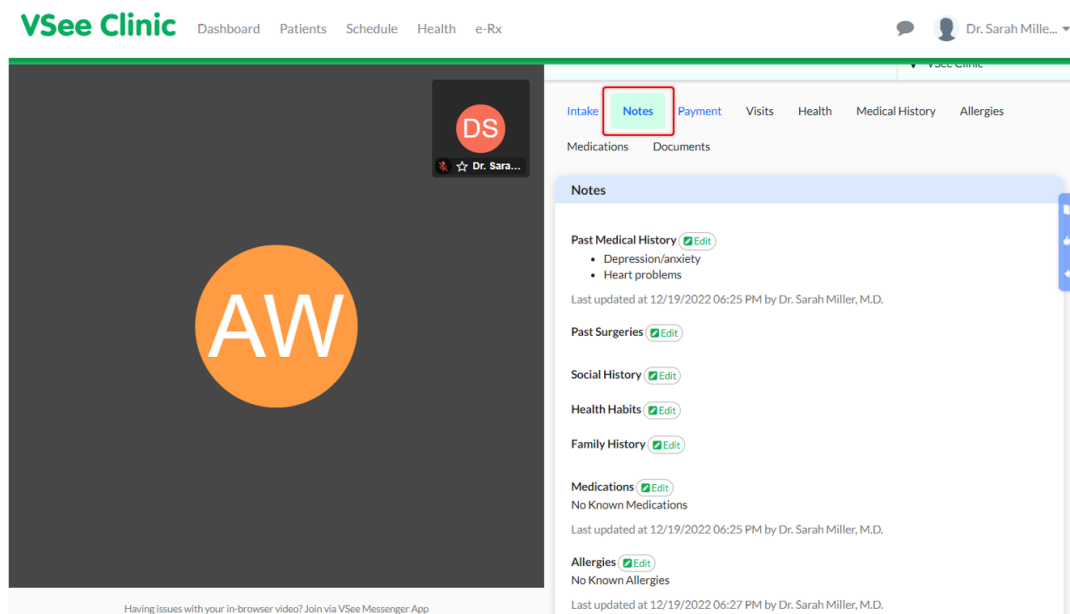


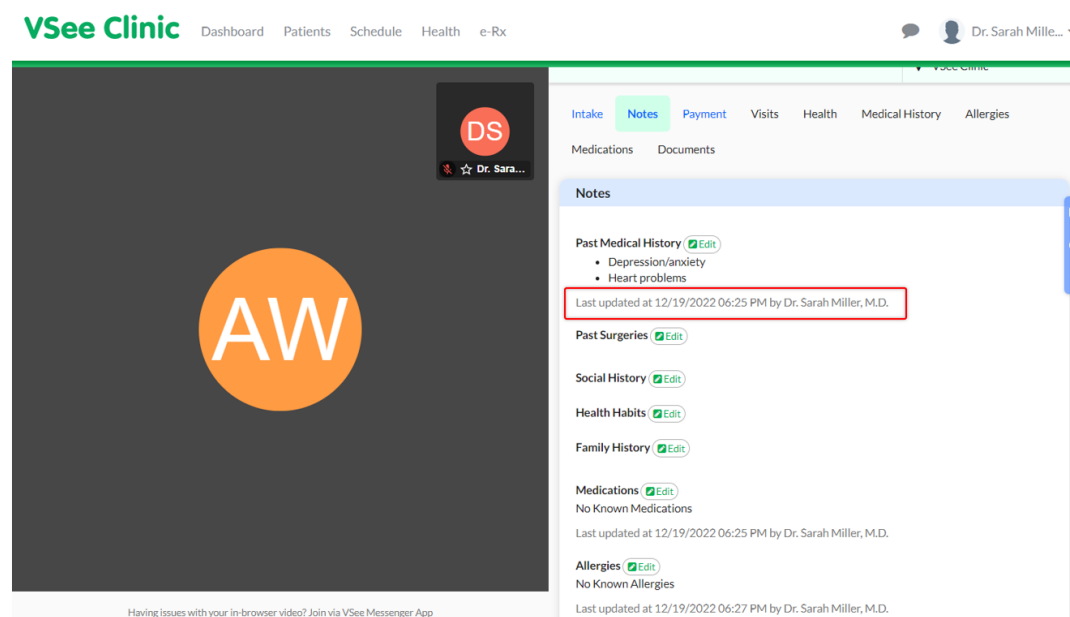
## How to Edit the Patient's EMR

Jay-Ileen (Ai) - 2023-04-12 - VSee Clinic for Providers

You can edit the Patient's Electronic Medical Records (EMR), also known as Electronic Health Records (EHR), under the **Notes** tab while you are on the call with your patient or when viewing the patient's Visit page.



Every time a Provider or clinic staff updates the patient's EMR, a time stamp, and the name of the last person who edited the patient's records will show appear.

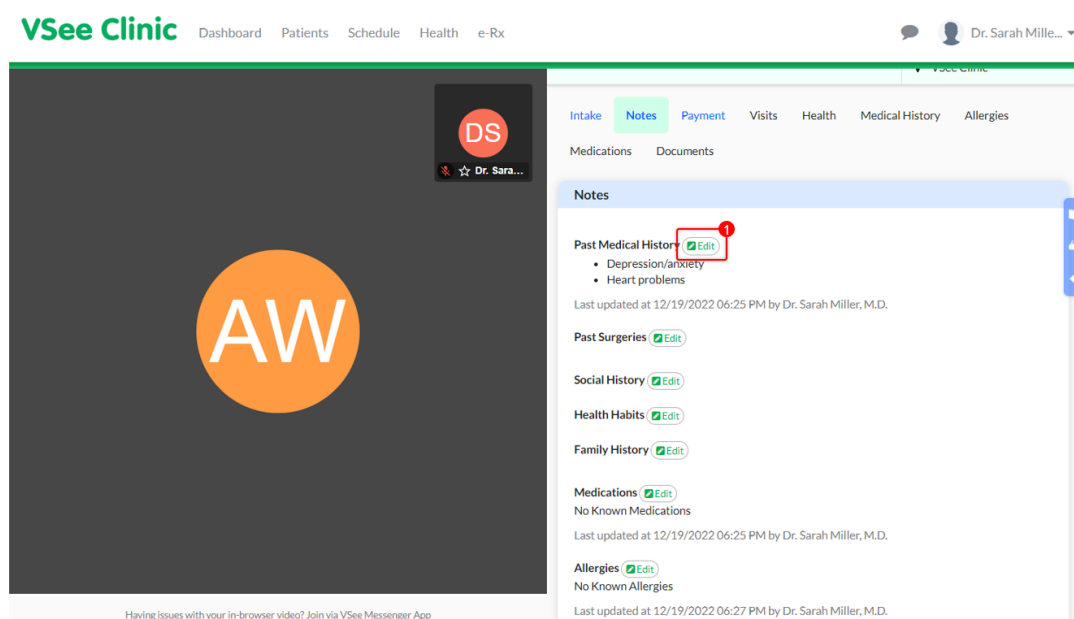


How to Update the Patient's EMR for:

- [Past Medical History](#)
- [Past Surgeries](#)
- [Social History](#)
- [Health Habits](#)
- [Family History](#)
- [Medications](#)
- [Allergies](#)

## Updating the Patient's Past Medical History:

1. Click on **Edit**.

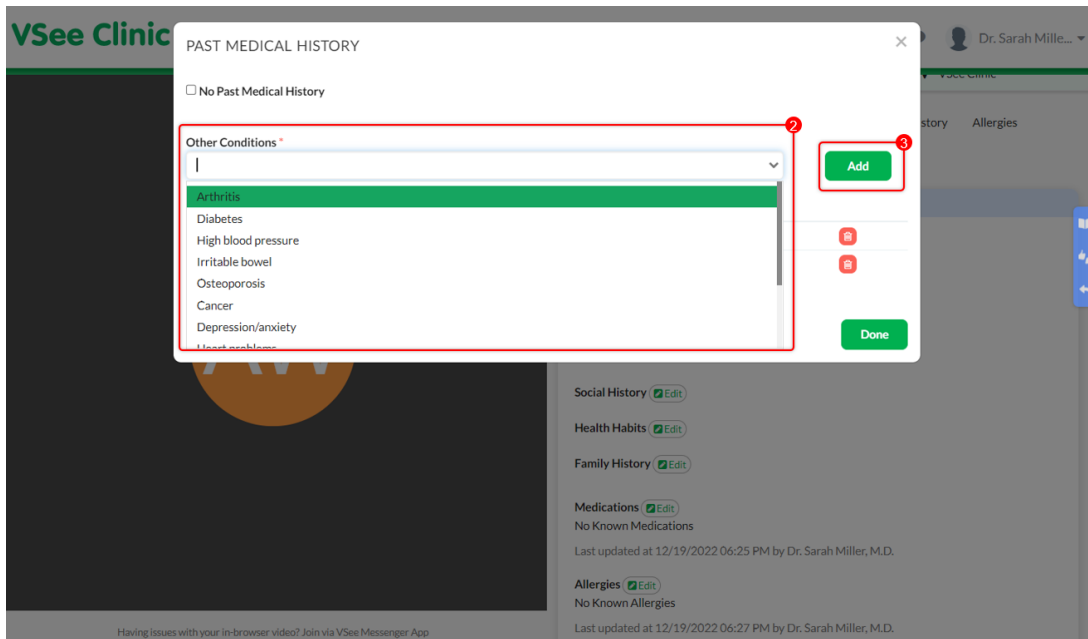


The screenshot displays the VSee Clinic EMR interface. The top navigation bar includes 'VSee Clinic', 'Dashboard', 'Patients', 'Schedule', 'Health', and 'e-Rx'. A user profile for 'Dr. Sarah Miller' is visible in the top right. The main content area is divided into several sections: 'Intake', 'Notes', 'Payment', 'Visits', 'Health', 'Medical History', and 'Allergies'. The 'Notes' section is currently active, showing a list of medical history items. The 'Past Medical History' item is highlighted, and its 'Edit' button is circled in red. Below this, there are sections for 'Past Surgeries', 'Social History', 'Health Habits', 'Family History', 'Medications', and 'Allergies', each with an 'Edit' button. The 'Past Medical History' section lists 'Depression/anxiety' and 'Heart problems' as conditions. The 'Medications' and 'Allergies' sections both show 'No Known Medications' and 'No Known Allergies' respectively. The interface also includes a sidebar with a patient profile for 'Dr. Sara...' and a large orange circle with the letters 'AW'.

2. Select the condition/s from the dropdown under **Other Conditions**.

*Note: You can select more than one, but one at a time.*

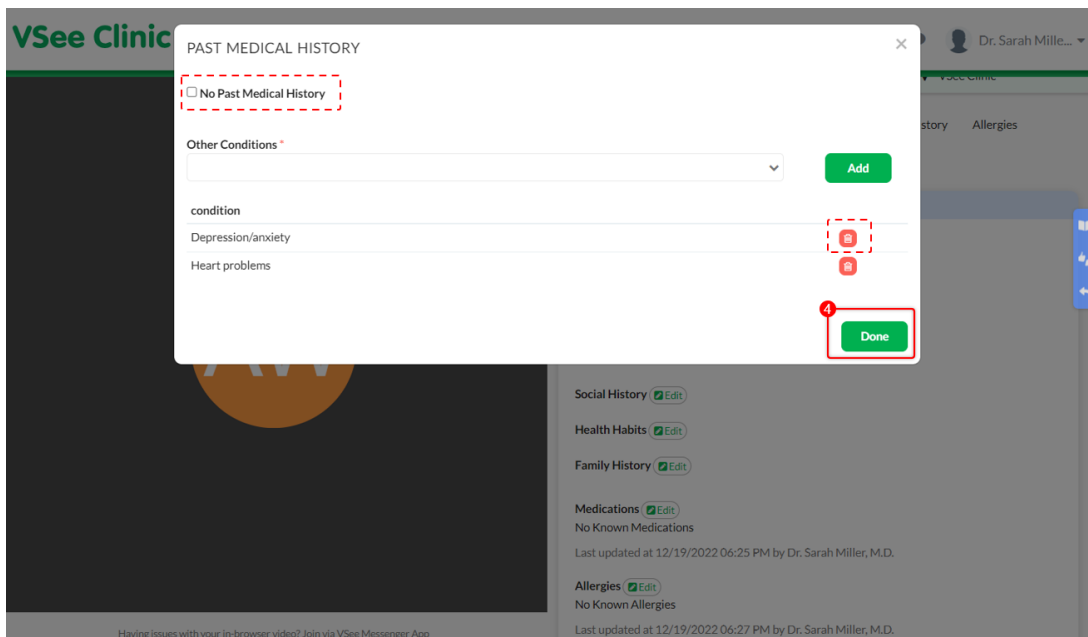
3. Click on **Add** button.



You may also click “No Past Medical History.”

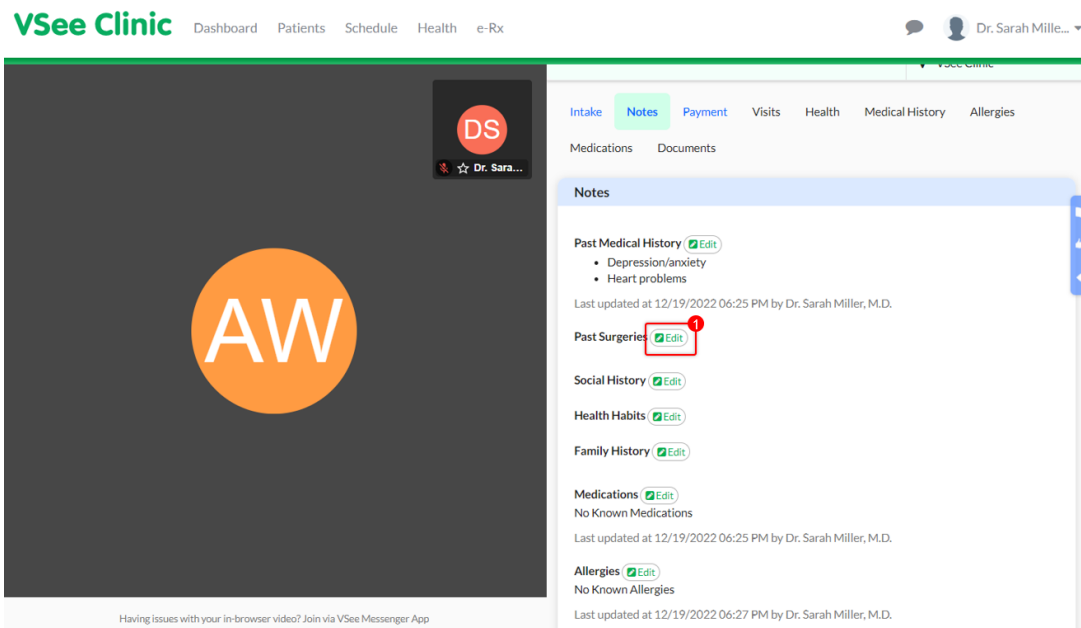
You may click on the **trash** icon of the condition that you want to remove or is no longer applicable for the patient.

4. Click **Done** to save changes.



## Updating the Patient’s Past Surgeries:

1. Click on **Edit**.

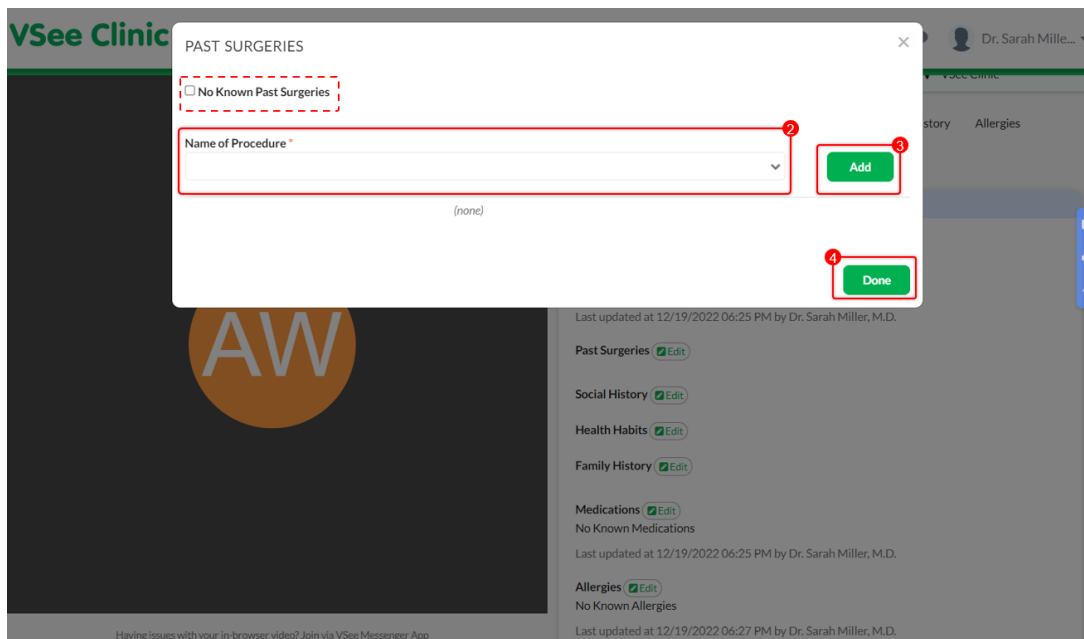


You may click “No Known Past Surgeries.”

2. Enter the name of the procedure in the blank field.

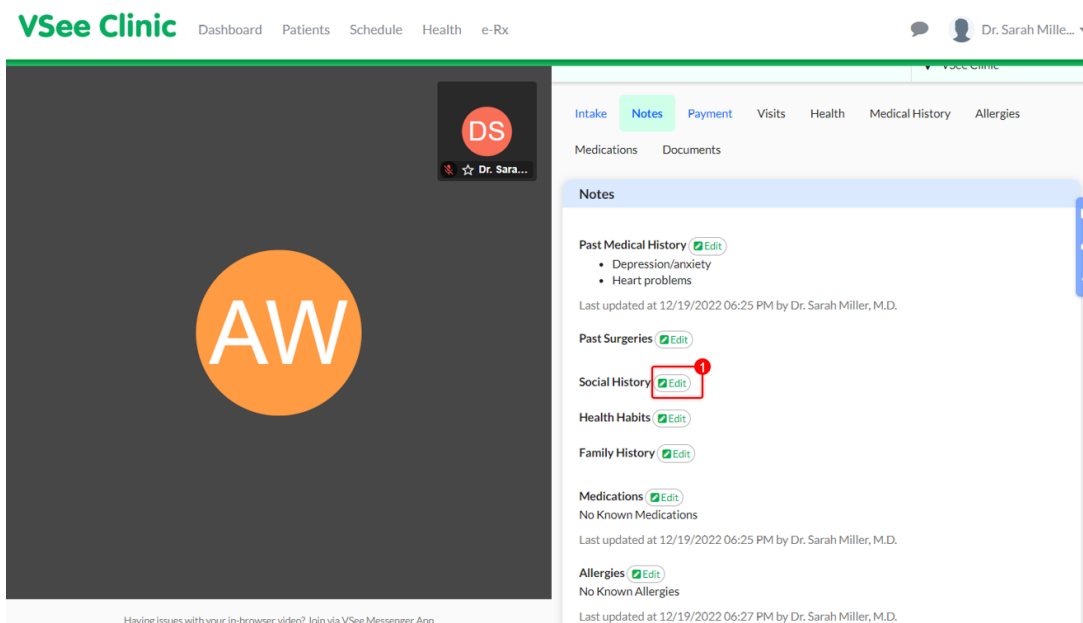
3. Click on **Add** button.

4. Click **Done** to save changes.

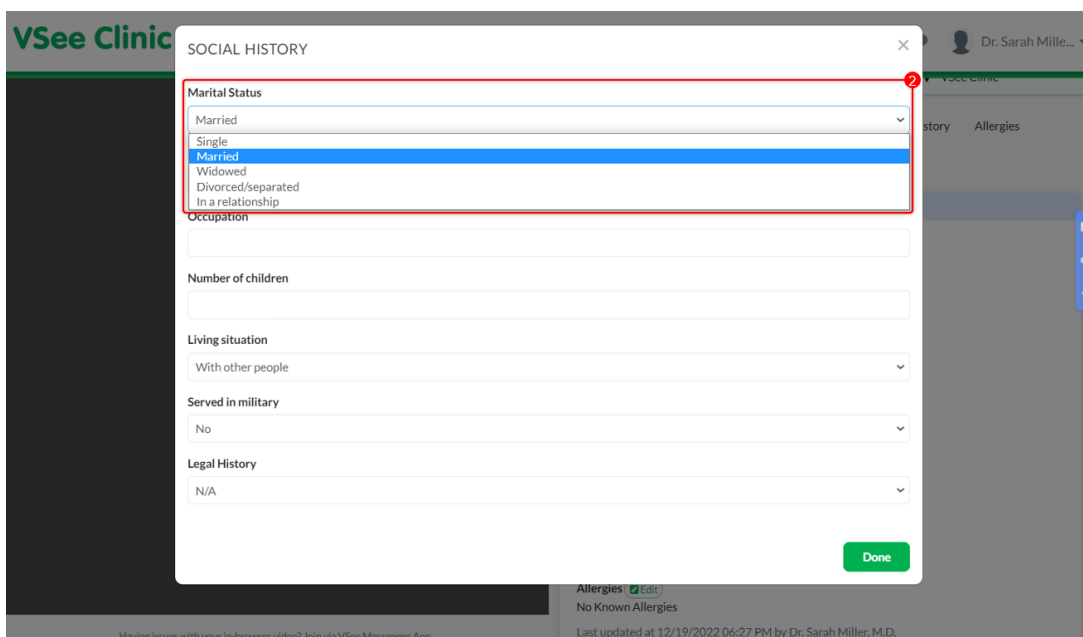


Updating the Patient’s Social History:

1. Click on **Edit**.



2. Select from the dropdown options under **Marital status** - if the patient is Single, Married, Widowed, Divorced/separated, or In a relationship.



3. Select from the dropdown options under **Highest Level of Education** - if the patient finished Grammar school, High school or equivalent, Technical/vocational training, College or equivalent, or Postgraduate.

**SOCIAL HISTORY**

Marital Status  
Married

Highest Level of Education  
Grammar school  
High school or equivalent  
Technical/vocational training  
**College or equivalent**  
Post-graduate

Number of children

Living situation  
With other people

Served in military  
No

Legal History  
N/A

Done

Allergies [Edit](#)  
No Known Allergies  
Last updated at 12/19/2022 06:27 PM by Dr. Sarah Miller, M.D.

4. Input the patient's **Occupation** in the blank field.

5. Input the **number of children** of the patient in the blank field.

6. Select from the dropdown options under **Living situation** - if the patient is living Alone, With other people, or with pets.

**SOCIAL HISTORY**

Marital Status  
Married

Highest Level of Education  
Grammar school

Occupation

Number of children

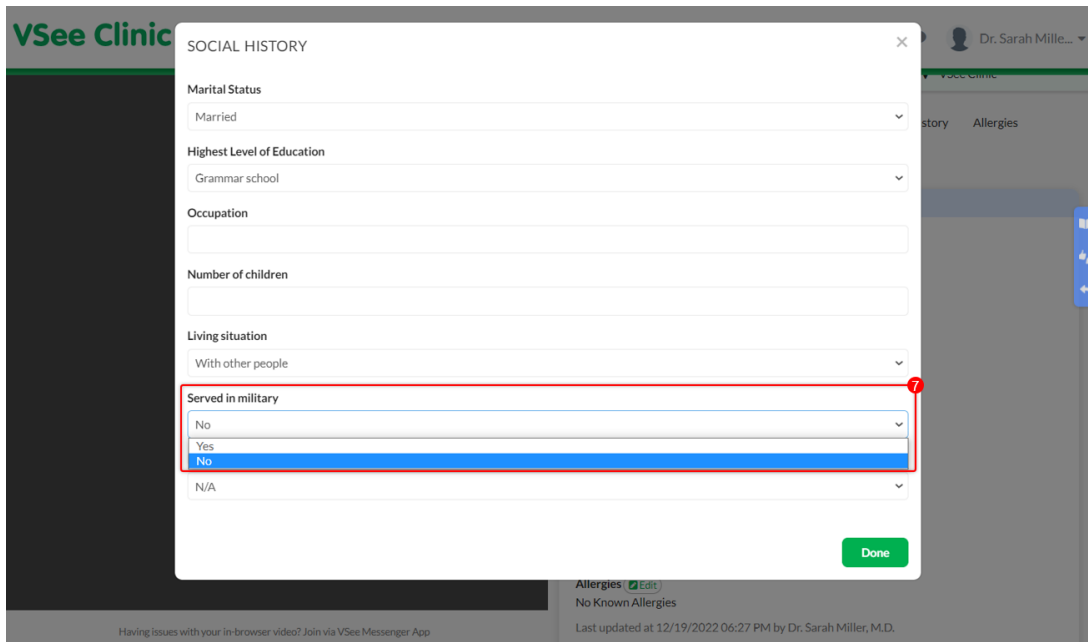
Living situation  
With other people  
Alone  
**With other people**  
Pets

Legal History  
N/A

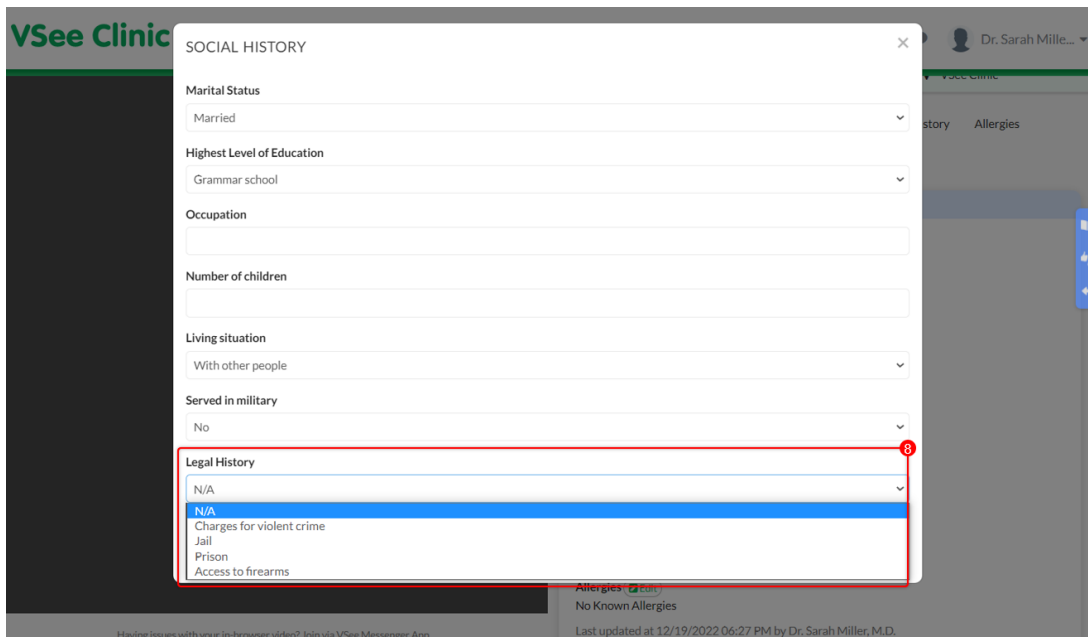
Done

Allergies [Edit](#)  
No Known Allergies  
Last updated at 12/19/2022 06:27 PM by Dr. Sarah Miller, M.D.

7. Select from the dropdown options Yes or No if the patient **Served in the military**.



8. Select from the dropdown options under **Legal History** - if the patient has history of Charges for violent crime, Jail, Prison, Access to firearms, or N/A.



9. Click **Done** to save changes.

**SOCIAL HISTORY**

Marital Status  
Married

Highest Level of Education  
College or equivalent

Occupation  
Social worker

Number of children  
None

Living situation  
With other people

Served in military  
No

Legal History  
N/A

**Done**

## Updating the Patient's Health Habits:

1. Click on **Edit**.

**VSee Clinic** Dashboard Patients Schedule Health e-Rx

Dr. Sarah Miller...

Intake **Notes** Payment Visits Health Medical History Allergies

Medications Documents

**Notes**

**Past Medical History** [Edit](#)

- Depression/anxiety
- Heart problems

Last updated at 12/19/2022 06:25 PM by Dr. Sarah Miller, M.D.

**Past Surgeries** [Edit](#)

**Social History** [Edit](#)

**Health Habits** [Edit](#) **1**

**Family History** [Edit](#)

**Medications** [Edit](#)

No Known Medications

Last updated at 12/19/2022 06:25 PM by Dr. Sarah Miller, M.D.

**Allergies** [Edit](#)

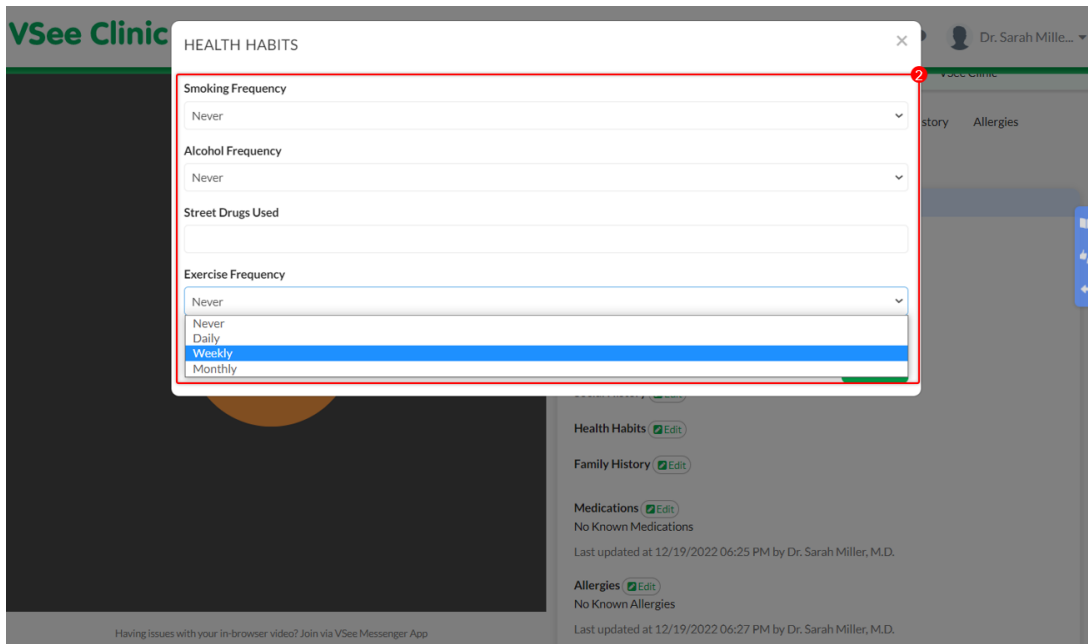
No Known Allergies

Last updated at 12/19/2022 06:27 PM by Dr. Sarah Miller, M.D.

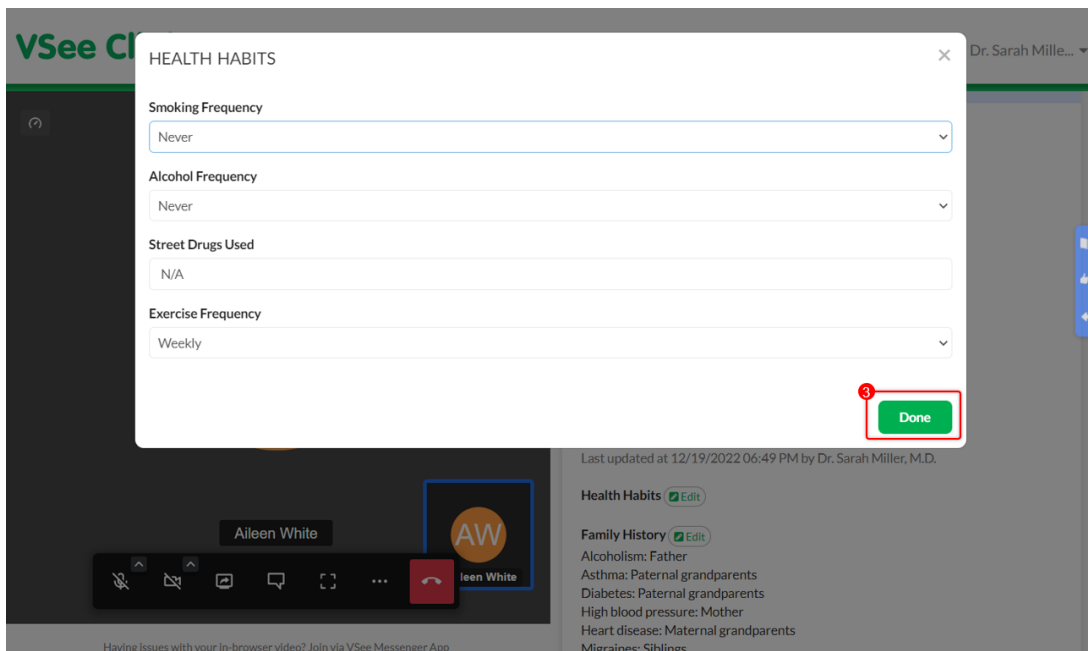
2. Select from the dropdown options: Never, Daily, Weekly, or Monthly for Smoking Frequency, Alcohol Frequency, and Exercise Frequency.

And use the blank field to type in if the patient had any Street Drugs used.



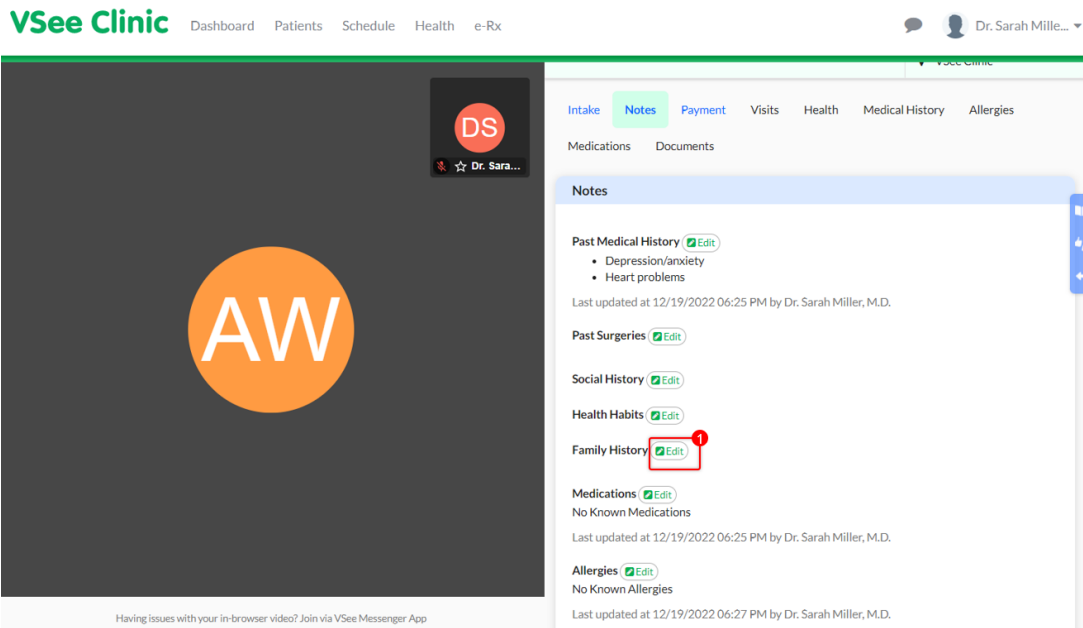


3. Click **Done** to save changes.



## Updating the Patient's Family History:

1. Click on **Edit**.

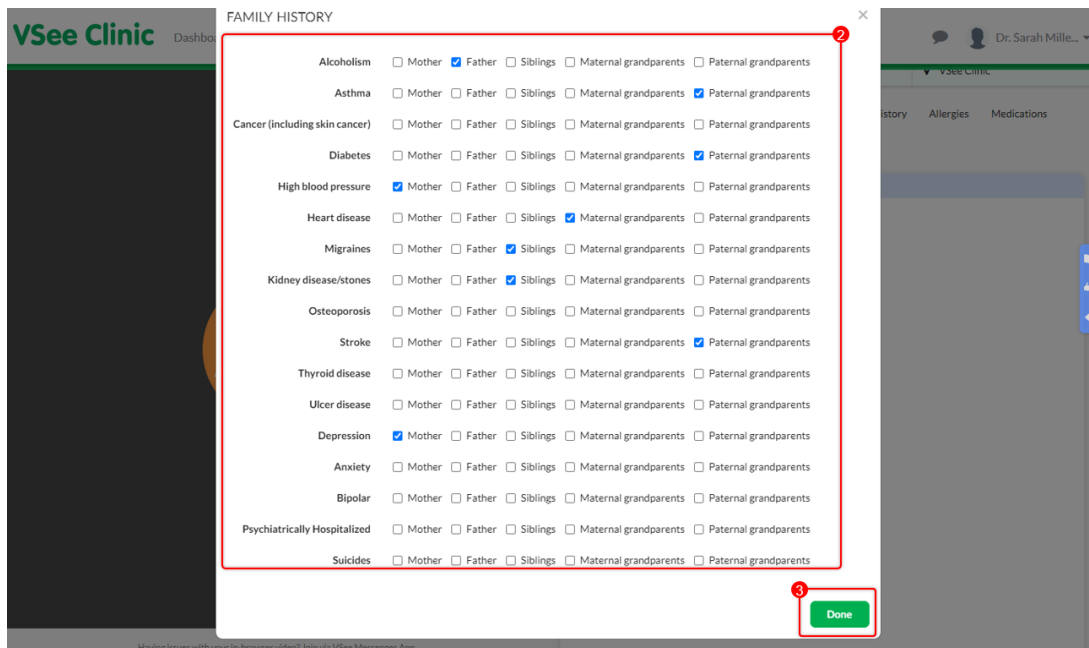


2. Check the checkboxes for those applicable to the patient's condition.

Conditions listed are Alcoholism, Asthma, Cancer (including skin cancer), Diabetes, High blood pressure, Heart disease, Migraines, Kidney disease/stones, Osteoporosis, Stroke, Thyroid disease, Ulcer disease, Depression, Anxiety, Bipolar, Psychiatrically Hospitalized, and Suicides.

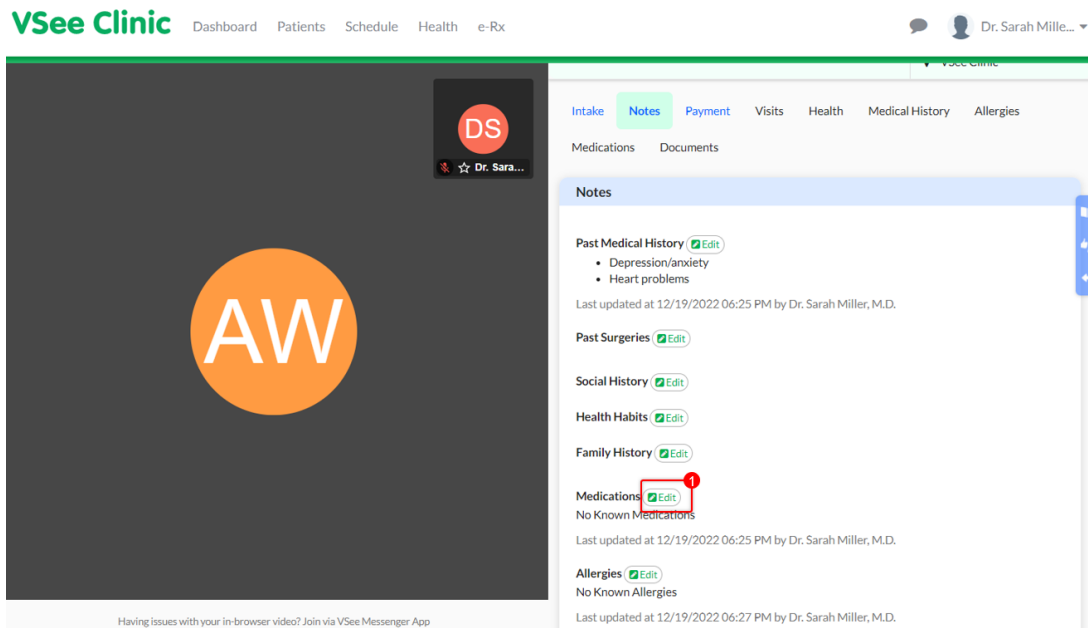
Family options listed are Mother, Father, Siblings, Maternal grandparents, and Paternal grandparents.

3. Click **Done** to save changes.



## Updating the Patient's Medications:

1. Click on **Edit**.

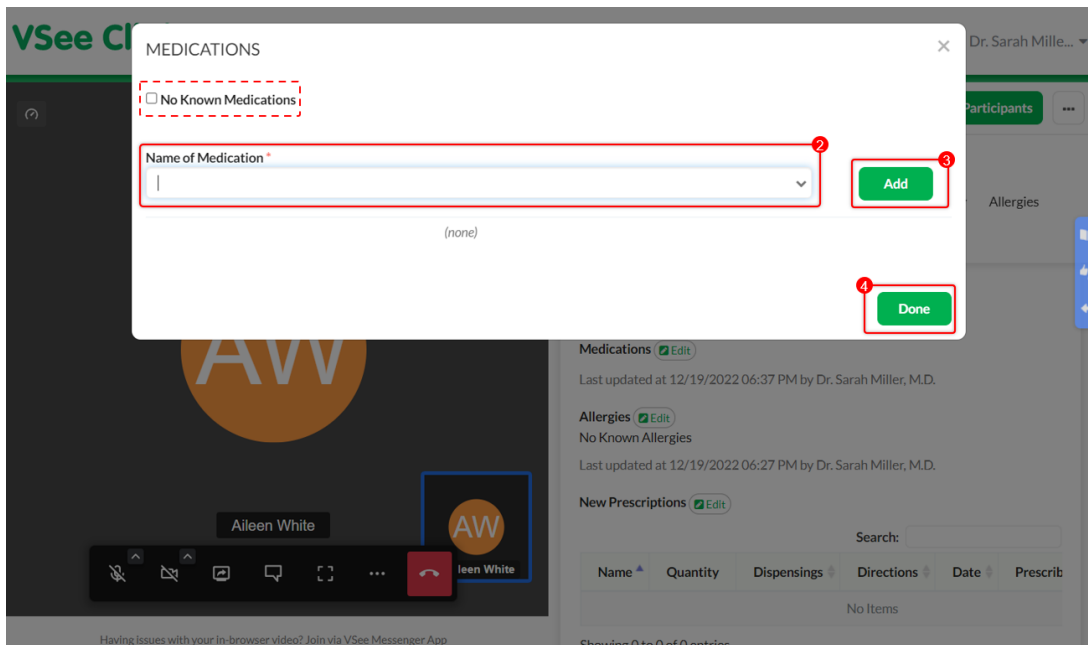


You may click “No Known Medications.”

2. Enter the name of the medication in the blank field.

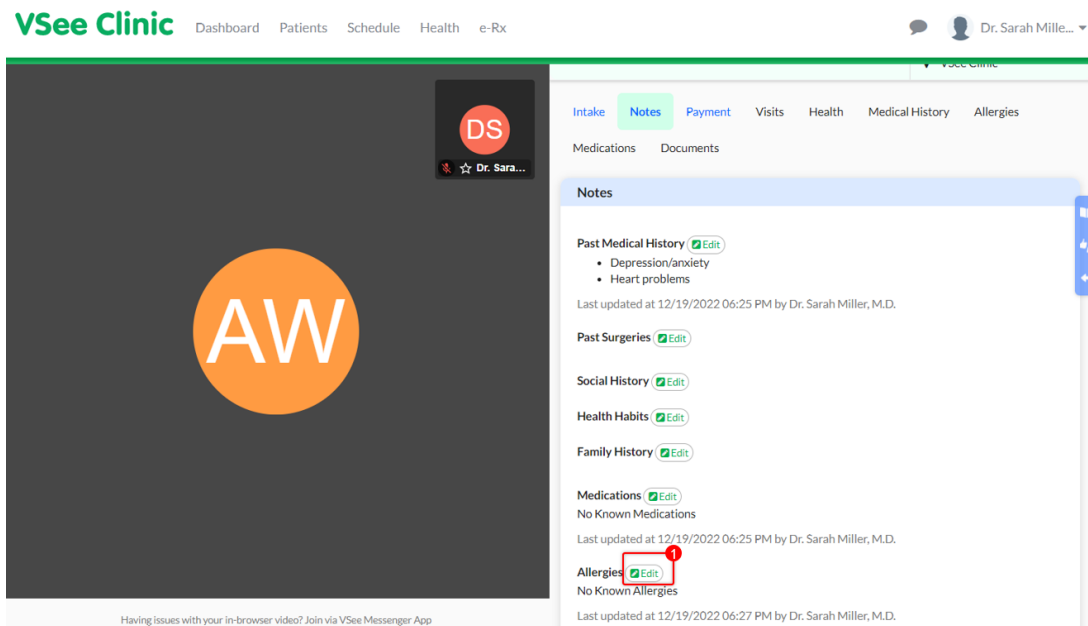
3. Click on **Add** button.

4. Click **Done** to save changes.



Updating the Patient’s Allergies:

1. Click on **Edit**.

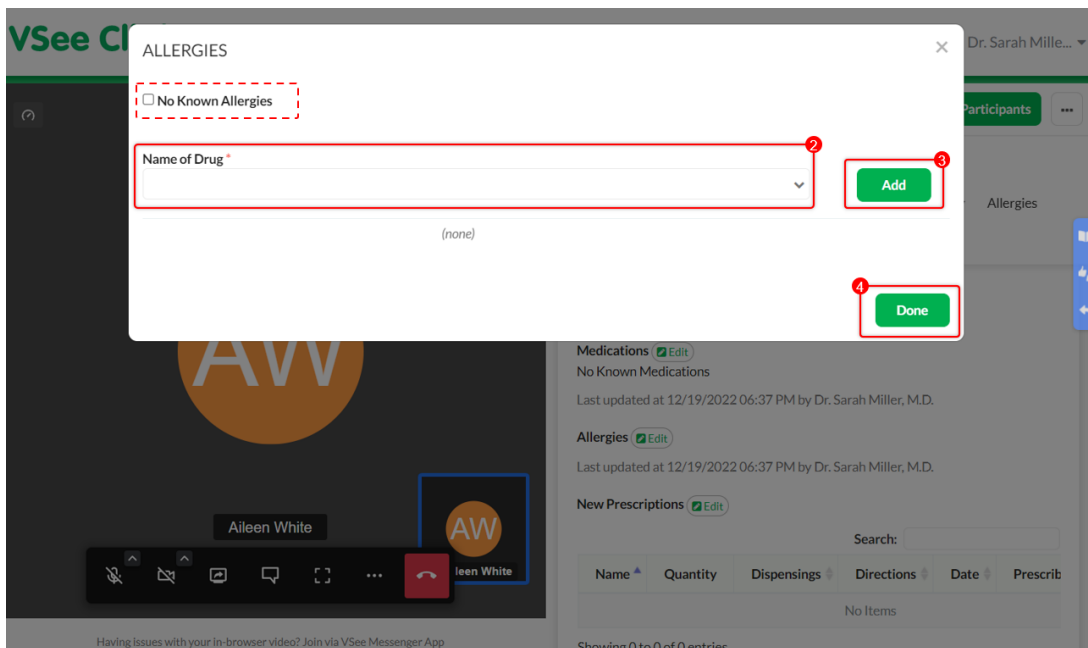


You may click “No Known Allergies.”

2. Enter the name of the drug in the blank field.

3. Click on **Add** button.

4. Click **Done** to save changes.



All the information added or changes made will be viewable on the Notes tab and saved automatically.

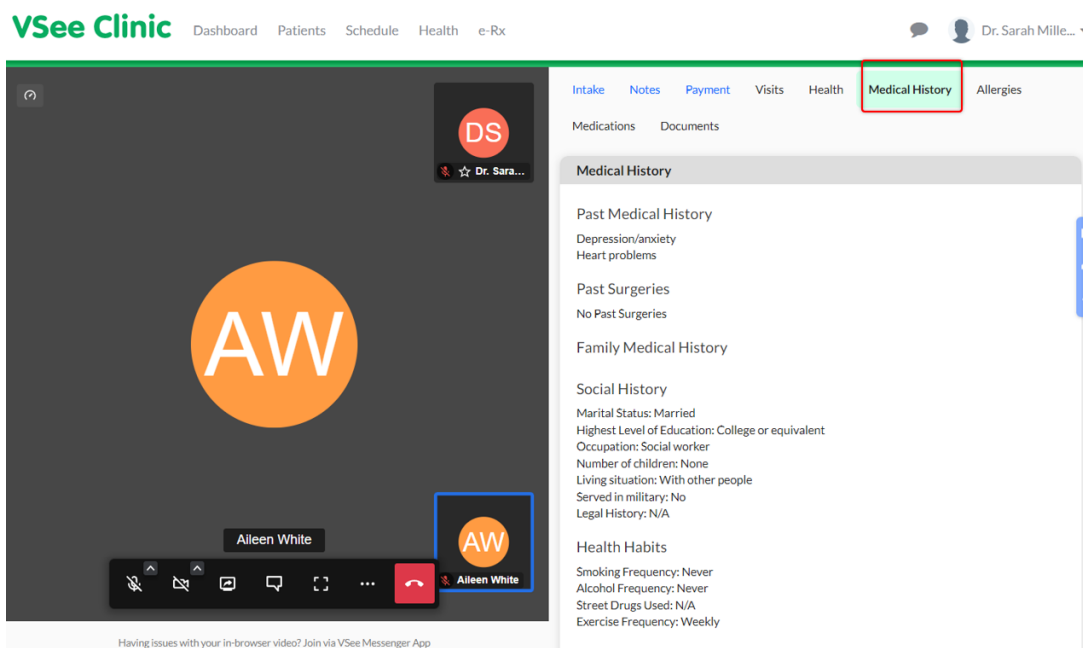
The screenshot shows a video call in progress with Aileen White. The sidebar on the right contains the following notes:

- Past Medical History** (Edit)
  - Depression/anxiety
  - Heart problemsLast updated at 12/19/2022 06:25 PM by Dr. Sarah Miller, M.D.
- Past Surgeries** (Edit)
  - No Known Past SurgeriesLast updated at 12/19/2022 06:54 PM by Dr. Sarah Miller, M.D.
- Social History** (Edit)
  - Marital Status: Married
  - Highest Level of Education: College or equivalent
  - Occupation: Social worker
  - Number of children: None
  - Living situation: With other people
  - Served in military: No
  - Legal History: N/ALast updated at 12/19/2022 06:49 PM by Dr. Sarah Miller, M.D.
- Health Habits** (Edit)
  - Smoking Frequency: Never
  - Alcohol Frequency: Never
  - Street Drugs Used: N/A
  - Exercise Frequency: Weekly

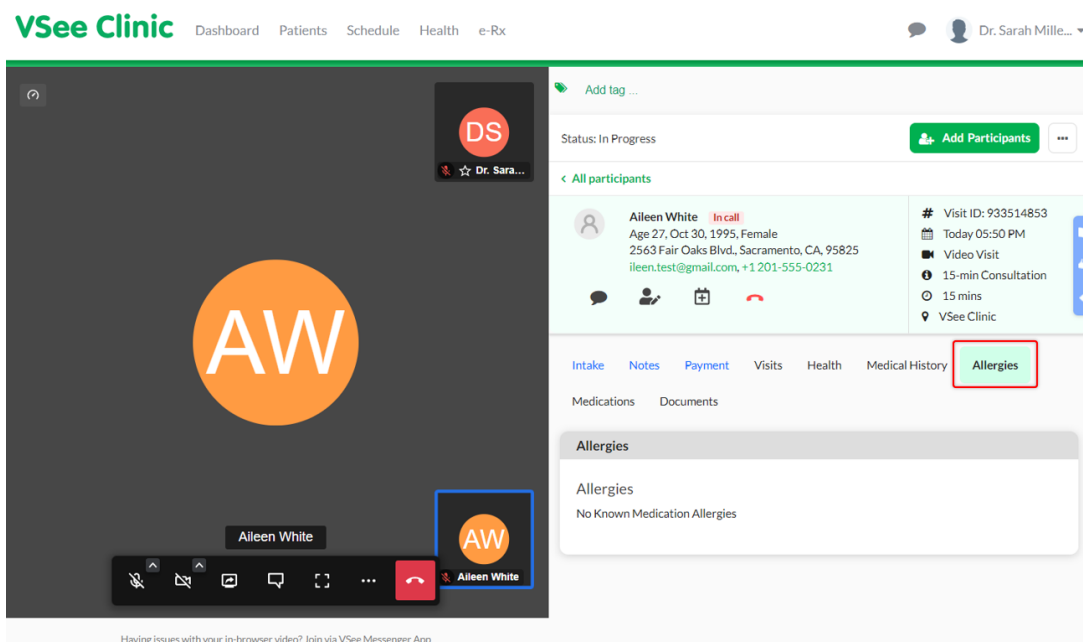
The screenshot shows a video call in progress with Aileen White. The sidebar on the right contains the following information:

- Status: In Progress
- Family History** (Edit)
  - Alcoholism: Father
  - Asthma: Paternal grandparents
  - Diabetes: Paternal grandparents
  - High blood pressure: Mother
  - Heart disease: Maternal grandparents
  - Migraines: Siblings
  - Kidney disease/stones: Siblings
  - Stroke: Paternal grandparents
  - Depression: Mother
- Medications** (Edit)
  - No Known MedicationsLast updated at 12/19/2022 06:37 PM by Dr. Sarah Miller, M.D.
- Allergies** (Edit)
  -Last updated at 12/19/2022 06:37 PM by Dr. Sarah Miller, M.D.

You can also go to the **Medical History** tab to view the patient's EMR for Past Medical History, Past Surgeries, Family Medical History, Social History, and Health Habits.



Go to the **Allergies** tab to view the patient's list of known medication allergies.



*Note: The screenshots above are taken using the new visit page version. To know how to switch to the new version, read: [Three Ways to Switch From Old to New Visit Page](#).*

Need more assistance? Send us an email at [help@vsee.com](mailto:help@vsee.com) or check out the [Help](#) section under the Profile Menu of your VSee Clinic.

This article was last updated on: 12 April 2023

Tags

EHR

Electronic health records

Electronic medical records

EMR

health records

medical records