

How to Download Visit Summary for Providers

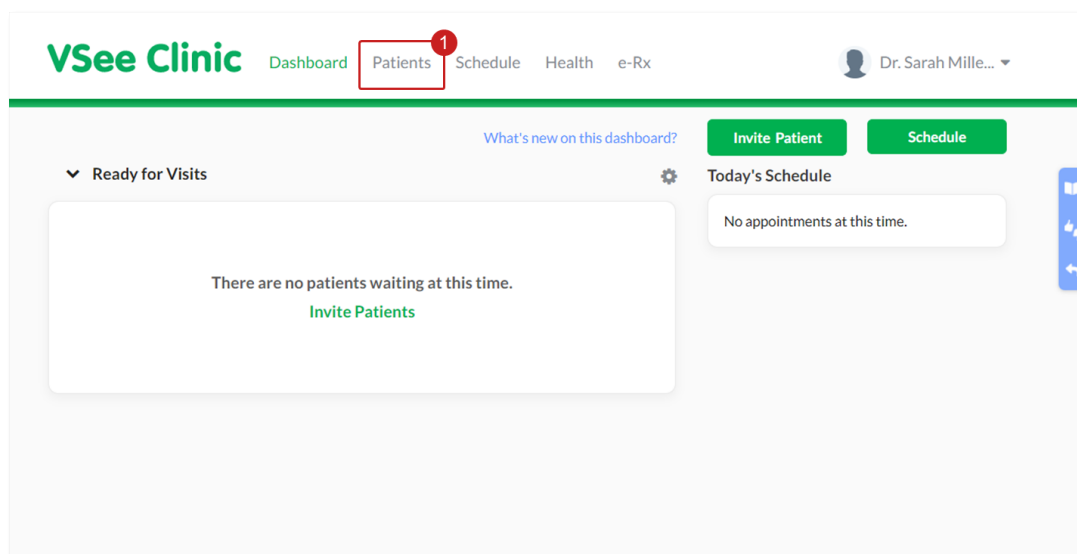
Janette Esteban - 2022-12-27 - VSee Clinic for Providers

Once the call has ended, Visit Summary is needed by the Providers for reimbursement purposes; while Patients need this to view Provider's notes and instructions for them.

To know how to download a Visit Summary from the Visit Details Page, follow the steps below.

Downloading a Visit Summary for Providers

1. Click on the **Patients** Tab.



2. Select either Patients or All Visits, then click on the **name of the Patient** you need to download the Visit Summary from.

VSee Clinic Dashboard Patients Schedule Health e-Rx Dr. Sarah Mille...

Patients All Visits

Show: ☐ All ☒ Only my patients ☐ Hidden patients Invite Patient

Show entries Search:

Name	Gender	Age	Email	Phone Number	Rooms	Date of Last Visit	Action
Aileen White	Female	27 years	ileen.test@gmail.com	+1 201-555-0231	ChronicCare 360 Room Paciencia Angelica "Chi" R's Waiting Room e-Rx UAT Vi Room Patient Public Room VSee Clinic	12/19/2022 05:50 PM	
Brianna Williams	Unknown		patientvsee@gmail.com	+63 947 209 1778	VSee Clinic	12/26/2022 02:31 PM	
Clark Smith	Unknown	31 years	clarkstuartpatient@gmail.com	+1 201-555-0129	VSee Clinic	12/16/2022 01:12 PM	
Mary Smith	Unknown	31 years	blakesummerpatient@gmail.com	+1 201-555-7819	VSee Clinic	12/26/2022 01:19 PM	
Olivia Wise	Unknown				VSee Clinic	12/15/2022 12:14 PM	

Note: Patients Tab only contains all your Patients' visits while All Visits Tab contains the consolidated Patients' visits of the entire clinic.

3. From the Visit Page, click on **View** adjacent to the visit date selected.

Brianna Williams
Age 39, Feb 15, 1983
patientvsee@gmail.com

Visits Medical History Allergies Medications Documents

Visits

☐ Show open visits only

Upcoming Visits Search:

Visit Time	Type	Provider	Visit Status	Action
There are no upcoming visits.				

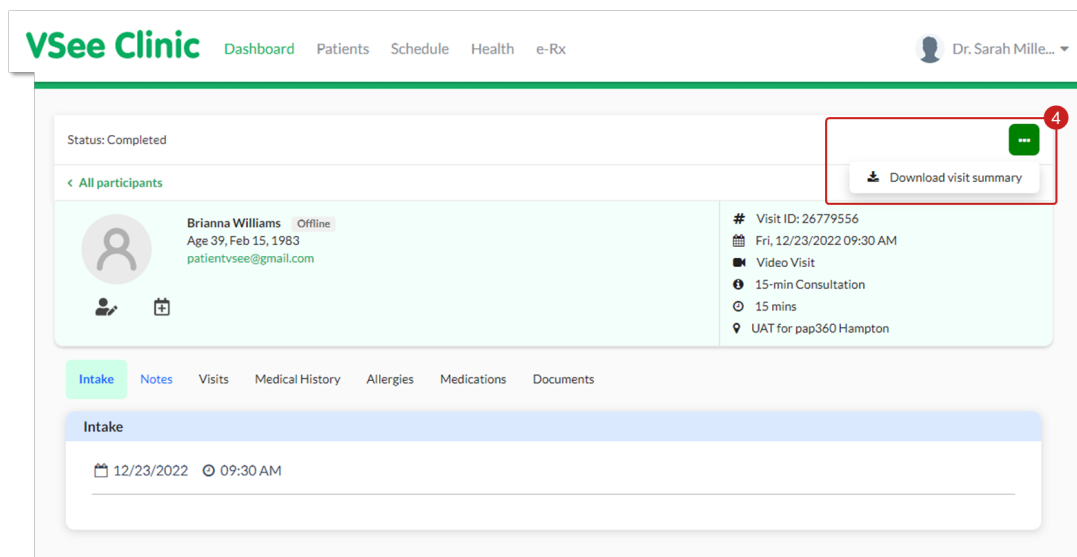
Showing 0 to 0 of 0 entries Previous Next

Past Visits Search:

Visit Time	Visit Info	Visit Type	Provider	Visit Status	Call Duration	Action
12/26/2022 01:38 PM ID: 26835448	Scheduled for 12/26/2022 01:37 PM	Video Group	Dr. Sara Miller	Completed	00:01:00	View
12/23/2022 09:30 AM ID: 26779556		Video	Dr. Sara Miller	Completed		View

Note: Visit Page contains the upcoming and past visits of a specific Patient.

4. Click on the **ellipsis button** then select **"Download visit summary"**.



A zip file will be downloaded. There will be two files that will be included in the downloaded visit summary.

- Profile Summary: This pdf file contains the Patient information.
- Summary: This pdf file contains the Visit information of the call between the Provider and the Patient.

1045 AM on Dec 21 2022	File folder			12/27/2022 5:29 PM
profile.pdf	Chrome HTML Document	8 KB	No	9 KB 11% 12/27/2022 5:29 PM

Note: If you want all the information from the Visit you had with your Patient, make sure to select "Summary".

If you have any questions, please contact us at help@vsee.com

Last updated on: 27 December 2022

Tags

patient details page

patients

visit summary