

Knowledgebase > VSee Clinic for Providers > How to Download Visit Summary for Providers

How to Download Visit Summary for Providers Janette Esteban - 2022-12-27 - VSee Clinic for Providers

Once the call has ended, Visit Summary is needed by the Providers for reimbursement purposes; while Patients need this to view Provider's notes and instructions for them.

To know how to download a Visit Summary from the Visit Details Page, follow the steps below.

Downloading a Visit Summary for Providers

## 1. Click on the **Patients** Tab.



2. Select either Patients or All Visits, then click on the **name of the Patient** you need to download the Visit Summary from.

	NC Da	ashboard	Patients Schedule Heal	th e-Rx			Dr. Sa	ah Mille
Patients A	All Visits							
now: O All (	Only my pat	ients 🔿 H arch:	lidden patients				🕹 Invite I	Patient selected
Name	Gender <sup>‡</sup>	Age 🔶	Email	Phone Number	Rooms	Date of Last Visit	Action	
Aileen White	Female	27 years	ileen.test@gmail.com	+1201-555- 0231	ChronicCare 360 Room Paciencia Angelica "Chi" R's Waiting Room e-Rx UAT Vi Room Patient Public Room VSee Clinic	12/19/2022 05:50 PM	<b>•</b> :	
Brianna Williams	Unknown		patientvsee@gmail.com	+63 947 209 1778	VSee Clinic	12/26/2022 02:31 PM	<b>•</b> :	
Clark Smith	Unknown	31 years	clarkstuartpatient@gmail.com	+1 201-555- 0129	VSee Clinic	12/16/2022 01:12 PM	• :	
Mary Smith	Unknown	31 years	blakesummerpatient@gmail.com	+1 201-555- 7819	VSee Clinic	12/26/2022 01:19 PM	<b>•</b> :	
Olivia Wise	Unknown				VSee Clinic	12/15/2022	<b>•</b> :	

*Note:* Patients Tab only contains all your Patients' visits while All Visits Tab contains the consolidated Patients' visits of the entire clinic.

3. From the Visit Page, click on **View** adjacent to the visit date selected.

Briann Age 35 patien	a Williams 9, Feb 15, 1983 tvsee@gmail.co	m									
isits Medical History	Allergies	Medications	Documents								
/isits											
Show open visits only											
Jpcoming Visits									Search:		
Visit Time	<b>^</b> 1	Гуре		¢	Provider		÷	Visit Status	¢		Action
			Th	iere are r	no upcoming vis	sits.					
howing 0 to 0 of 0 entries										Pre	vious Nex
Past Visits									Search:		
Visit Time	Visit Info		Visit Type	÷	Provider	÷	Visit State	is 🔶	Call Duration	÷	Action
12/26/2022 01:38 PM ID: 26835448	Scheduled for 01:37 PM	r 12/26/2022	Video G	roup	Dr. Sara Miller		Completed		00:01:00	(	View
12/23/2022 09:30 AM			Video		Dr. Sara Miller		Completed				View

Note: Visit Page contains the upcoming and past visits of a specific Patient.

4. Click on the ellipsis button then select "Download visit summary".

Status: Completed	
< All participants	Download visit summary
Brianna Williams Offline Age 39, Feb 15, 1983 patientvsee@gmail.com	<ul> <li># Visit ID:26779556</li> <li>➡ Fri, 12/23/2022 09:30 AM</li> <li>➡ Video Visit</li> <li>● 15-min Consultation</li> <li>● 15 mins</li> <li>♥ UAT for pap360 Hampton</li> </ul>
Intake Notes Visits Medical History Allergies Medications Documents	
Intako	

A zip file will be downloaded. There will be two files that will be included in the downloaded visit summary.

- Profile Summary: This pdf file contains the Patient information.
- Summary: This pdf file contains the Visit information of the call between the Provider and the Patient.

📜 1045 AM on Dec 21 2022	File folder			12/27/2022 5:29 PM
O profile.pdf	Chrome HTML Document	8 KB No	9 KB 11%	12/27/2022 5:29 PM

Note: If you want all the information from the Visit you had with your Patient, make sure to select "Summary".

If you have any questions, please contact us at help@vsee.com

Last updated on: 27 December 2022

Tags
patient details page
patients
visit summary