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How to Chat and Call the Patient (Free VSee Clinic)

Joel Barcillo - 2023-12-28 - Essential Articles to Help You Get Started

How to chat with your patient

You can send a direct message to your patient before the visit starts.

Note: Only you can start the chat. If you have not initiated the chat yet, the patient is not able to initiate a chat with you.

1. Click the **chat bubble** icon on the patient's visit card.

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VSee Clinic Dashboard Patients	👔 Sarah Miller 👻		
	Invite Patient		
✓ Ready for Visits (1)	Get started		
Aileen White Available (Waiting 0 mins)	Get to know your dashboard		
Getting Ready (0)	Invite patients to your Clinic		
✓ In Progress (0)	Call or chat with your patients		
There are no ongoing visits.	View help articles		
> Recent (0)			
Powered by VSee			

A chat window will appear at the bottom right of the screen.

×

2. Type in your message to initiate a chat through the field provided. Click on the landscape photo to send a file to the patient.



You can also go to the patient's visit details page to view the visit and

patient's information first.

A. Click on the **patient's name** or **Visit ID number**.

Note: Only you can start the chat. If you have not initiated the chat yet, the patient is not able to initiate a chat with you.

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VSee Clinic Dashboard Patients	ያ Sarah Miller 🕶			
	Invite Patient			
✓ Ready for Visits (1) Visit ID 1000120356 Sarah Miller's Waiting Room	Get started			
Aileen White Available (Waiting 0 mins)	Get to know your dashboard			
> Getting Ready (0)	Invite patients to your Clinic			
✓ In Progress (0)	Call or chat with your patients			
There are no ongoing visits.	View help articles			
> Recent (0)				
Powered by VSee				

You will be routed to the Visit Details page.

B. Click on the **chat bubble** icon.

×

- A chat window will appear at the bottom right of the screen.
- C. Type in your message to initiate a chat through the field provided.

Click on the landscape photo to send a file to the patient.

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/See Clinic Dashboard Patients CloudClinic/Version vc/4.16.2 Build -r-vc/4.16.2.5603890	👤 Sarah Miller 👻		
Status: New	Call Call		
< All participants			
Aileen White Available	 ✔ Visit ID: 1000135293 ☆ Today 03:52 PM ♥ Video Visit ◆ 15-min Consultation ◆ 15 mins ♥ Sarah Miller's Waiting Room 		
Intake Visits	AILEEN WHITE - × Hello, Doctor		
Intake	Here is my test result		
ё 04/10/2023	= OF SYCOM Your Results: Depression Test Ware Reducts Repression Ware Reducted Reducted Repression Ware Reducted Reducted Repression Ware Reducted Reducte		
	Type your message here		

How to call your patient

1. To initiate the call, click on the **camera** icon.

VSee Clinic (Free). Add provid	lers, scheduling, eRX and other feature	s! <u>Upgrade Now</u>
See Clinic Dashboard Patients	👤 Sarah Miller 🔹	
 Ready for Visits (1) 		Invite Patient
/isit ID 1000120356 Sarah Miller's Waiting Room		Get started
Aileen White Available (Waiting 4 mins) @	Sarah Miller	Get to know your dashboard
	Last action by Sarah Miller	Invite patients to your Clinic
Getting Ready (0)		Call or chat with your patients
✓ In Progress (0) There are no ongoing visits.		View help articles
 Recent (0) 		
	Powered by VSee	

You can also go to the patient's visit details page to view the visit and patient's information first.

A. Click on the **patient's name** or **Visit ID number**.

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VSee Clinic Dashboard Patients	👔 Sarah Miller 👻		
	Invite Patient		
✓ Ready for Visits (1) ✓	Get started		
Available (Waiting 0 mins) Real No Host	Get to know your dashboard		
Getting Ready (0)	Invite patients to your Clinic		
✓ In Progress (0)	Call or chat with your patients		
There are no ongoing visits.	View help articles		
> Recent (0)			
Powered by VSee			

You will be routed to the Visit Details page.

B. Click on the **call** button.

VSee Clinic (Free). Add providers, scheduling, eRX and other features! Upgrade Now			
VSee Clinic Dashboard Patients	👔 Sarah Miller 👻		
Status: New	Call Call		
Aileen White Available	 # Visit ID: 1000120376 ☆ Today 03:44 PM ♥ Video Visit ♥ 15-min Consultation ♥ 15 mins ♥ Sarah Miller's Waiting Room 		
Intake Visits			
intake			
Reason for visit Feeling depressed			

After clicking on the call button, a pop-up window will appear to inform you to give access to your camera and microphone when prompted.

2. Click **OK**.

WELCOME SARAH!
To have a video call, please give us access to your camera and microphone by clicking the button below then select Allow when prompted.
ок

3. Click **I'm ready** to enter the Waiting Room with your patient.

You may wait for 5 seconds to join automatically.

At this point, you may choose to turn on or off your camera and microphone.

You can also click **Skip preview next time** so you will not be prompted to click the "I'm ready" button on your next visits.

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VSee Clinic Dashboard Patients		👤 Sarah Miller 🔻
	Status: In Progress	
	< All participants	
SM	Aileen White Available	 # Visit ID: 1000120355 ☆ Today 03:33 PM ♥ Video Visit ♥ 15-min Consultation ♥ 15 mins ♥ Sarah Miller's Waiting Room
3 Join Now	Intake Visits	
Auto join in 5 seconds	Intake	
Skip preview next time	🛗 04/05/2023 🧿 03:38 РМ	
Having issues with your in-browser video? Join via VSee Messenger App		

×

You will then be connected in the call with your patient.



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If you have any questions, please contact us at <u>help@vsee.com</u>.

Tags			
call			
chat			