

Knowledgebase > VSee Clinic for Providers > How to Answer E-Consults

How to Answer E-Consults Jay-Ileen (Ai) - 2023-07-17 - VSee Clinic for Providers

What is an E-Consult or Asynchronous Visit?

A Patient can submit a medical inquiry as an e-Consult (or asynchronous message/chat) without the need for a videocall visit with Provider.

There are two locations in the VSee Clinic where you can view and accept the econsult request.

- View from the Dashboard
- <u>View from Patients tab</u>

For shared clinics, a patient can send an e-consult without a preferred Provider who would answer it.

• Accept an E-Consult in a Multi-Provider Clinic

Scope and Limitations

Related Article

Viewing From the Dashboard

1. Click on any of the links (Visit #/Visit status-assignment). You will be routed to the Patient information page and can view the visit details.

VSee Clinic	Dashboard Patients Schedule Health	e-Rx	🗩 🛛 🚺 Sarah Miller 👻
✓ New Visits		What's new on this dashboard?	Invite Patient Schedule Today's Schedule
	There are no patients waiting at this time. Invite Patients		No appointments at this time. E-Consult Brianna Williams Visit #20379191 O New - Assigned to Sarah Miller Today - 02:59 PM Brianna Williams Visit #20378283 O New - Assigned to Sarah Miller Today - 02:32 PM Brianna Williams Visit #20375202 O New - Assigned to Sarah Miller Today - 01:13 PM

2. Check the medical inquiry of the Patient in the chief complaint or reason for the visit field.

3. Click the **Notes** tab.

	Dashboard Patients Schedule Health e-Rx		🗩 👩 Sarah M
	Brianna Williams Age 27, Jan 01, 1995	Open Visits	+ Create New Visit
	brianna.williams.forever@gmail.com	Visit #19983636 Pending Note Pending Payment	@ Tue, 01/04/2022 04:30 PM
00		Visit #19983491 Pending Note Pending Payment	@ Tue, 01/04/2022 04:24 PM
Visits Health Me I Visits > Visit #20379191 Today 02:59 PM ■ Visit			()
🖾 Intake 🛛 🛐	🗂 01/20/2022 О 02:59 РМ		
Notes	Chief Complaint I am 3 months pregnant; what medication can I buy over the	2 counter for dry cough?	
(S)Payment			
	Where are you located at the time of this visit?		
0	Where are you located at the time of this visit? California		

4. Scroll down the SOAP Notes section and answer the e-Consult under the Patient Instructions field. You can also attach a file. You may save it for later or click the **Sign & Send** button to submit the answer.

	Brianna Williams Age 27, Jan 01, 1995	Open Visits	+ Create New Visit
	brianna.williams.forever@gmail.com ZEdit	Visit #19983636 Pending Note Pending Payment	O Tue, 01/04/2022 04:30 PM
00		Visit #19983491 Pending Note Pending Payment	O Tue, 01/04/2022 04:24 PM
Visits Health M	Nedical History Allergies Medications Documents		
Visits ≯ Visit #2037919 Today 02:59 PM ■Vis	1 sit type:E-Consult \Xi 0 eConsult Status: Completed		•
🖲 Intake	NOTES: Last update time: 01/20/2022 03:10 F	PM Modifier: Sarah Miller	
🗅 Notes	Past Medical History Last updated at 11/29/2 • Arthritis • Depression/anxiety	021 09:44 AM by Brianna Williams	
SPayment	Heart problems		
	Past Surgeries Last updated at 11/29/2021 09 No Known Past Surgeries	:44 AM by Brianna Williams	
	Social History		
	Health Habits Z Edit		
	Medications GEdit Last updated at 11/29/2	021 09:44 AM by Brianna Williams	
	No Known Medications Allergies ZEdit Last updated at 11/29/2021	L09:44 AM by Brianna Williams	
	No Known Allergies		
	New Prescriptions Edit Preferred Pharmacy (2 Edit)		
	A & A Infusion & Specialty Pharmacy Belzoni , 124 E Jacks	son St, Belzoni, MS, 39038 , 6622473530	
	Subjective(optional)		Note Templates -
	Objective(optional)		Note Templates 🕶
	Assessment(optional)		Note Templates -
	Plan(optional)		// Note Templates 🔻

Diagnosis(optional)		Note Template:
		,
Patient Instructions(optional)		Note Templates
Take Dextromethorphan Robitussin 120 mg in 24 h	iours.	
		,
Uploaded Files(optional)		
	Drag and Drop files here	
	Or Click Here to browse files	
medicine.jpg (73K)	×	
		Save Sign & Send
		L

5. Click Complete Visit.

You have completed all tasks for this visit. © Tue, 01/04/2022 04:24 PM Image: Complete Visit Image: Complete Visit Image: Complete Visit <	
☐ Intake	
Notes Chief Complaint Iam 3 months pregnant; what medication can I buy over the counter for dry cough? Where are you located at the time of this visit? California	
Powered by VSee	

Viewing From Patients Tab

The Provider dashboard only shows a maximum of 3 of the most recent e-Consults of the clinic. To view all of the e-Consults;

1. Click on **Patients** tab.

VSee Clinic	Dashboard Patients Schedule Health	e-Rx		🗩 🌘 Sarah Miller
✓ New Visits		What's new on this dashboard?	Invite Patie	
	There are no patients waiting at this time.		No appointment	s at this time.
	Inere are no paueno waiting at this time. Invite Patients		Visit #	a Williams 20378283 Assigned to Sarah Miller - 02:32 PM
			Visit #	a Williams 20375202 Assigned to Sarah Miller - 01:13 PM
			Visit #	a Williams 20366510 Assigned to Sarah Miller - 10:01 AM
			Reminder	
			Aileen	White

2. Go to **All Visits** tab.

Patients	All Visits							
Show: O All Show 25 v ent		earch:	Hidden patients				🕹 Invite	Patient 0 selecte
Name	Gender	Age 🍦	Email	Phone	Rooms	Date of Last Visit	Action	
Ai Test	Female	27 years			Training	01/11/2022 11:06 AM	• :	
Aiteen White	Female	26 years	ileen.test@gmail.com	+1209-333- 6451	Angel Kids Pediatrics Quest HealthConnect Clinic - Training VSee Academy Clinic Training Jay-Ileen's Clinic UAT for See First MD Jayson Alfaro's Waiting Room ChronicCare 360 Caloptima Test Waiting Room Quest HealthConnect Clinic UAT for Beach eClinic Clone of Better Days to Come VA's Clinic	01/19/2022 10:25 AM		

3. Scroll through the visits under Type column, locate the E-Consult request.

Note: If there are multiple recent video consultations in the clinic, click the **arrow button down** under Type column until it shows E-Consult visits at the top of the list.

Patients	All Visits									
how 25 v e	ntries							Search:	3	
Visit Time	Patient	Waiting Room	Provider [‡]	Gender	Age	Email	Visit Status	Visit Type 🔻	Charge Amount	Payme Status
10/20/2021 09:00 PM ID: 18646031	Jane (Guest)	Clone of Better Days to Come VA's Clinic		Female	27		New	E- Consult	USD 0	No paymer require
10/28/2021 01:45 PM ID: 18790529	Aileen White	Clone of Better Days to Come VA's Clinic	Sarah Miller, M.D.	Female	26	ileen.test@gmail.com	Completed	E- Consult	USD 0	No paymer require
11/02/2021 06:46 PM ID: 18874795	VSee Test Edward	UAT Room	Sarah Miller, M.D.	Male	36	edward+001.patient@vseelab.com	Pending Completion	E- Consult	USD 0	No paymer require
11/02/2021 08:16 PM ID: 18875211	VSee Test Edward	UAT Room	Sarah Miller, M.D.	Male	36	edward+001.patient@vseelab.com	New	E- Consult	USD 0	No paymer require
12/03/2021 04:17 PM ID: 19436724	Brianna Williams	UAT MyVCare	Sarah Miller, M.D.		27	brianna.williams.forever@gmail.com	Completed	E- Consult	USD 0	No paymen require

4. Hit the right arrow key of the keyboard until you can see the Action column, then click on **View.**

		Visits								
Show (25 ∨ entries Provider	Gender	Age	Email $ ilde{ au}$	Visit Status	Visit Type	Charge Amount	Payment Status	Search: Call Duration	Action
s to		Female	27		New	E- Consult	USD 0	No payment required.		<u>View</u>
s to	Sarah Miller, M.D.	Female	26	ileen.test@gmail.com	Completed	E- Consult	USD 0	No payment required.		View
	Sarah Miller, M.D.	Male	36	edward+001.patient@vseelab.com	Pending Completion	E- Consult	USD 0	No payment required.		View
	Sarah Miller, M.D.	Male	36	edward+001.patient@vseelab.com	New	E- Consult	USD 0	No payment required.		View
are	Sarah Miller, M.D.		27	brianna.williams.forever@gmail.com	Completed	E- Consult	USD 0	No payment required.		View

5. Once in the Patient Information page, click **Notes** tab to answer the e-Consult.

The same steps apply: <u>Viewing From the Dashboard</u>

	Brianna Williams			
	Age 27, Jan 01, 1995 brianna.williams.forever@gmail.com	Open Visits Visit #19983636	Create New Visit Tue, 01/04/2022 04:30 PM	
	Edit	Pending Checkout		
visits Medical H				
<u>Visits</u> ≯ Visit #19436		Completed		
<u>Visits</u>	5724 7 PM ■Visit type:E-Consult \Xi ④eConsult Status: C			

Accepting an E-Consult in a Multi-Provider Clinic

If a Patient submitted an e-Consult without a preferred provider in a shared clinic, any Provider can choose to accept it by clicking on the **Accept E-Consult** button located under the E-Consult field in the Dashboard.

VSee Clinic	Dashboard Patients Schedule Health	e-Rx	🗩 🕼 Sarah Miller
✓ New Visits		What's new on this dashboard?	Invite Patient Schedule Today's Schedule
	There are no patients waiting at this time. Invite Patients		No appointments at this time. E-Consult Brianna Williams Visit #20366510 O New - Pending Assignment
			Today - 10:01 AM Accept E-Consult Brianna Williams Visit #20365634 New - Assigned to Sarah Miller Today - 09:54 AM

You will see a pop-up notification that the E-Consult has been assigned to you. Click **OK**.

You may start answering the e-Consult once it has been assigned to you.

VSee Clinic Dashboa	vsee-academy.vsee.me says ed E-Consult has been assigned to you	Sarah Miller -
✓ New Visits	What's new on this dashboard?	Invite Patient Schedule Today's Schedule
There a	re no patients waiting at this time. Invite Patients	No appointments at this time. E-Consult Brianna Williams Nisit #20380174 New - Pending Assignment Today - 03:27 PM
		Processing Brianna Williams Visit #20380099 New - Assigned to Sarah Miller Today - 03:24 PM
		 Brianna Williams Visit #20378283 New - Assigned to Sarah Miller Today - 02:32 PM

Note: If you are expecting an influx of e-Consult requests, you may view all of them via Patients tab; check <u>Viewing All E-Consult Requests</u>.

Scope and Limitations

- Only available in VSee Clinic Enterprise account
- Not available in VSee Messenger app
- Dashboard shows a maximum of 3 e-Consults
- Please reach out to your Account Manager if you want to have this feature enabled.

Related article:

E-Consult Settings

For further assistance, please contact us here.

Last updated on: 25 Jan, 2022

Tags asynchronous visit e-consult econsult