

How to Add Multiple Providers to an Appointment

Harry - 2023-07-12 - Scheduling

Sometimes you need multiple providers to co-host a visit. You can now do this with scheduled appointments only. We've added functionality so when you create an appointment, you can add as many co-host providers as you need.

All co-hosts can modify the appointment as needed. They will also have hosting privileges during the video call such as being able to mute-all participants.

When would I use multi-hosted visits?

- For doing breakout sessions during a group appointment.
- For including a back-up provider on the appointment.
- For automatically notifying a front desk admin if the primary provider becomes unavailable.
- For other workflows specific to you.

How to add multiple providers to an appointment

1. Click "+ more provider" when scheduling a new visit.




2. Review details and click the "Confirm" button if everything is correct.

Confirm New Visit ×

Time	Tue, Jul 27 2021 02:00 PM (PDT)
Visit Type	Video
Room	VSee Clinic
Visit Option	15-min Consultation
Patient	Nathan Cook
Provider	John Smith, Sarah Brown, Jane Ha, Thomas Miller
Reminder	1 day before, 12 hours before

3. If there are no conflicts with any of the guest providers' schedules, the new visit will be confirmed.

Note: Any of the added providers will be able to edit the scheduled visit.




New Visit Confirmed





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Link: <https://clinic.vsee.com/visits/start/12345>

Telephone: +1.555.370.2123

Meeting PIN: 784085

Guest invite link: <https://clinic.vsee.com/visits/join/60fb03d79dd84ad4826378810a7d64b7>  Copy



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