

Knowledgebase > VSee Clinic for Providers > Stripe > e-Payment > Add Charge / Patient Billing

e-Payment > Add Charge / Patient Billing Ralph - 2023-08-09 - Stripe

You can bill a patient, add a charge or give discounts to regular patients by following the steps below. You can view this related article on how to set the pricing for your Visit Options - <u>e-Payment > Stripe Account and Visit Fees - Knowledgebase / VSee</u> <u>Clinic for Providers / Stripe - VSee Helpdesk</u>

How do I charge a patient? How do I apply a discount to the bill of a patient? How can I add an additional charge to the bill?

Charging a Patient

Go to the specific visit record of the patient that you wish to charge. This can be found under the **Patients** tab.

1. Select the **Payment** tab and review the billing details for the visit/consult.

2. Select **Submit Charge**. This will bill the patient's selected payment method for the price indicated under Total and automatically set the visit status to Completed.

				Call	🔒 Add Parti	cipants
participants						
Jane Doe Offline Age 22, Jan 01, 2000, Female				Visit ID: 22183668 Today 01:50 PM Video Visit Initial Consultation 60 mins USD 0.50 Test Clinic		
yment						
Payment Method Visa **** 4242 ∲ Change April 26, 2022						
Visa **** 4242 🖋 Change	60 mins				US	D 0.50 🛱
Visa **** 4242 🖋 Change April 26, 2022	60 mins Discount				US (optional)	D 0.50 🛱 %
Visa **** 4242 & Change April 26, 2022 Initial Consultation					(optional)	

Adding a Discount

You can add a discount to the bill of your patient while adding a charge. Go to the specific visit record of the patient that you wish to charge and add a discount. This can be found under the **Patients** tab.

1. Select the **Payment** tab.

2. On the **Discount** field, type in the % amount that will be deducted from the total amount of the bill.

3. Click **Submit Charge** to charge the customer. This will bill the patient's selected payment method for the price indicated under Total, apply the discount, and automatically set the visit status to Completed.

		Call 🛃 Add Participants
participants		
Jane Doe Offline Age 22, Jan 01, 2000, Female	 ₩ Visit ID: 22183668 Today 01:50 PM Video Visit Initial Consultation 60 mins USD 0.50 Test Clinic 	
ake Notes Payment Visits I ayment Payment Method Visa **** 4242 & Change April 26, 2022	Health Medical History Allergies Med	ications Documents
Initial Consultation	60 mins	USD 0.50 🖻
+ Add item	Discount	2 (optional) %
	Subtotal	USD 0.50

Adding a Charge

Go to the specific visit record of the patient.

- 1. Select the **Payment** tab.
- 2. Select +Add item.

tus: Pending Completion Pending Notes				Call 🔒 Add Participants
All participants				
Age 22, Jan 01, 2000, Fema	le		# Visit ID: 221 Today 01:50 Video Visit Initial Consu 0 60 mins USD 0.50 Y Test 0	PM
ntake Notes Payment Visits	Health Medical History	Allergies Medications	Documents	
Payment Method Visa **** 4242 / Change				
April 26, 2022 Initial Consultation	60 mins			USD 0.50 🗎
2 + Add item	Discount			(optional) %
	Subtotal			USD 0.50

3. Indicate the charge description and corresponding additional amount.

a. Click **Save** to save the additional item to the invoice but not charge the patient yet.

4. Click **Submit Charge** to charge the customer. This will automatically set the visit status to Completed.

yment		
Payment Method		
/isa **** 4242 🖋 Change		
April 26, 2022		
Initial Consultation	60 mins	USD 0.50 🛱
Additional Charge		USD 1.00 ×
+ Add Item	Discount	(optional) %
	Subtotal	USD 1.50
	Total	USD 1.50

Scope and Limitations:

• Adding an item can only be done for visits that are either in Pending Payment or Pending Completion status.

Related Article:

- <u>e-Payment > Stripe Account and Visit Fees Knowledgebase / VSee Clinic for</u> <u>Providers / Stripe - VSee Helpdesk</u>
- <u>e-Payment > Manually Update a Patient's Billing Info Knowledgebase / VSee</u> <u>Clinic for Providers / Stripe - VSee Helpdesk</u>

If you have any questions, please contact us at help@vsee.com

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