

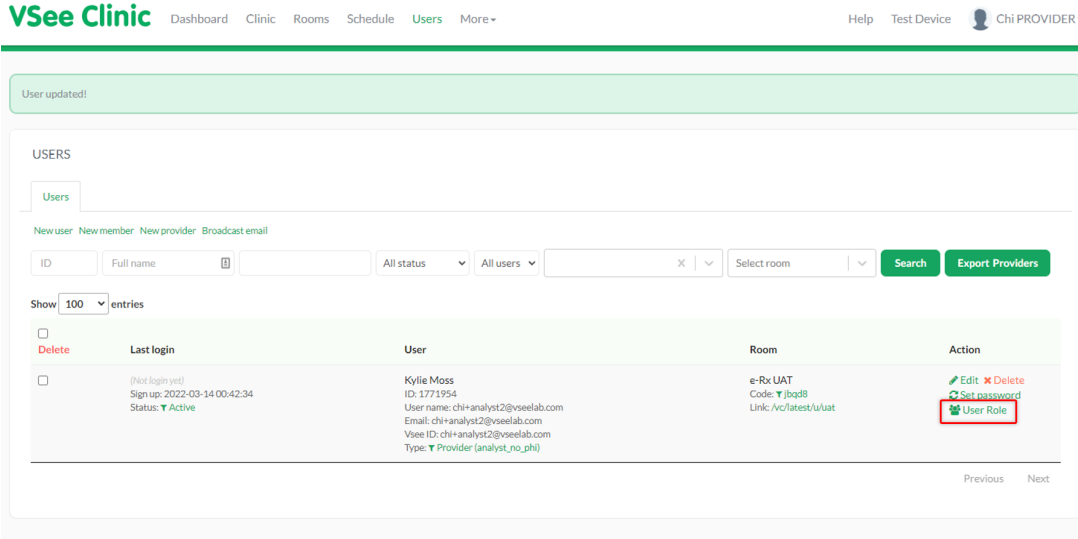
Clinic Admin: User Roles

Chi - 2024-04-17 - VSee Clinic for Admins

A Clinic Admin can set different kinds of accesses to Provider accounts based on their User Roles.

Adding User Roles

1. Make sure the provider is already created.
2. Admin panel > **Users** > Search for a provider > **User Role.**



The screenshot shows the VSee Clinic Users management interface. At the top, there is a navigation bar with 'VSee Clinic' and various menu items like 'Dashboard', 'Clinic', 'Rooms', 'Schedule', 'Users', and 'More'. There are also links for 'Help', 'Test Device', and a user profile 'Chi PROVIDER'. Below the navigation bar, there is a green banner that says 'User updated!'. The main content area is titled 'USERS' and contains a search and filter section with fields for 'ID', 'Full name', 'All status', 'All users', and 'Select room'. There are 'Search' and 'Export Providers' buttons. Below the search section, there is a table of users. The table has columns for 'Delete', 'Last login', 'User', 'Room', and 'Action'. The 'Action' column for the user 'Kylie Moss' has a 'User Role' link highlighted with a red box.

Delete	Last login	User	Room	Action
<input type="checkbox"/>	(Not login yet) Sign up: 2022-03-14 00:42:34 Status: Active	Kylie Moss ID: 1771954 User name: chi+analyst2@vseelab.com Email: chi+analyst2@vseelab.com Vsee ID: chi+analyst2@vseelab.com Type: Provider (analyst_no_phi)	e-Rx UAT Code: jbaq8 Link: /v/latest/u/uat	Edit Delete Set password User Role

3. Choose the provider's new additional role:
 - **Clinic Admin** - can manage rooms, users and view reports
 - **Account manager** - can only view reports
 - **Scheduler** - can help in managing the scheduling of Patients
 - **Analyst** - can only view the Analytics Dashboard and will not see any information with PHI
4. Select the **User Role** then **Save Changes.**

USER ROLE ✕

Full Name: Kylie Moss Email: chi+analyst@vseelab.com

Select User Role

<input type="checkbox"/>	User Admin	User Admin
<input type="checkbox"/>	Scheduler	Recommended for managing the patient's schedule
<input type="checkbox"/>	Clinic Admin	Recommended for managing the clinic and room controls.
<input type="checkbox"/>	Account Manager	Account Manager
<input checked="" type="checkbox"/>	Analyst (No PHI)	

Cancel Save Changes

Related Articles:

- [How to Use the Analytics Dashboard](#)
- [What can a Clinic Analyst Do?](#)

For further assistance, please contact us [here](#).

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Tags

admin access

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manage permissions

user roles