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e-Payment > Manually Update a Patient's Billing Info Ralph - 2023-08-09 - Stripe

If needed, you can update the Credit Card information of a patient from their visit information. This can be done by following the steps below.

Adding a New Credit Card

Updating Credit Card

## Add New Credit Card

1. Go to the specific visit record of the patient. From your Clinic Dashboard, click on the **Patients** tab.

2. Click on **All Visits** to display all visits in chronological order.

You can also search for the patient using the **Search** field by typing their name and pressing enter.

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3. Select the visit and scroll to the right to see the **View** button. Click this to see the visit details.

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4. Click on the **Payment** tab.

5. Click +Add a new card.

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6. A pop-up for the card information will open. Input the credit card details on the fields provided.

7. Click on **Add Card** to save.

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## **Update Credit Card**

Simply click Change. Edit the card details and click Save.

1. Under the **Payment** tab, you will see the existing card of the patient under **Payment Method**. Select **Change.** 

2. You now have the option to delete the current card by clicking on the **trash**icon or to add a new card.

If you have any questions, please contact us at <u>help@vsee.com</u>

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Tags credit card e-payment payment